

**BUSINESS AFFAIRS AND HUMAN RESOURCES  
JUNE 10, 2020**

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<b>TAB</b>	<b>DESCRIPTION</b>	<b>ACTION</b>
<b>1</b>	<b>FY 2021 OPERATING BUDGETS</b>	Motion to approve
<b>2</b>	<b>PARTIAL WAIVER TO BOARD POLICY – V.R. FEES</b>	Motion to approve
<b>3</b>	<b>PARTIAL WAIVER TO BOARD POLICY – V.T. FEE WAIVERS</b>	Motion to approve
<b>4</b>	<b>PARTIAL WAIVER TO BOARD POLICY – V.X. INTERCOLLEGIATE ATHLETICS</b>	Motion to approve
<b>5</b>	<b>UNIVERSITY OF IDAHO</b> Disposal of Real Property – Caine Center	Motion to approve
<b>6</b>	<b>UNIVERSITY OF IDAHO</b> Planning and Design Authorization - Idaho Center for Plant and Soil Health	Motion to approve

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**SUBJECT**

Approval of FY 2021 Appropriated Funds Operating Budgets

**APPLICABLE STATUTE, RULE, OR POLICY**

Idaho State Board of Education Governing Policies & Procedures Section II.F.b.v.; V.B.3.b.ii., 4.b., 5.c, 6.b.

**BACKGROUND/DISCUSSION**

Pursuant to Board policy V.B., each institution and agency prepares an operating budget for appropriated funds, non-appropriated auxiliary enterprises, non-appropriated local services, and non-appropriated other.

For the appropriated funds operating budget, Board policy V.B.3.b.ii provides as follows: “each institution or agency prepares an operating budget for the next fiscal year based upon guidelines adopted by the Board. Each budget is then submitted to the Board in a summary format prescribed by the Executive Director, for review and formal approval before the beginning of the fiscal year.” The appropriated operating budgets have been developed based on appropriations enacted during the 2020 session.

For the college and universities’ non-appropriated operating budgets, Board policy V.B. requires reports of revenues and expenditures to be submitted to the State Board of Education at the request of the Board. Currently, these operating budgets are available on each institution’s website and are available upon request.

Operating budgets are presented in two formats: budgets for agencies, health education programs, and special programs contain a summary (displayed by program, by source of revenue, and by expenditure classification) and a budget overview that briefly describes the program and changes from the previous fiscal year. All sources of revenues are included (i.e. General Funds, federal funds, miscellaneous revenue, and any other fund source).

For the college and universities, postsecondary career technical education and agricultural research and extension, supplemental information is provided including personnel costs summarized by type of position. The college and universities’ reports contain information about appropriated funds, which only include state General Funds, endowment funds, and appropriated student fees.

**IMPACT**

Approval of the budgets establishes agency and institutional fiscal spending plans for FY 2021 and allows the agencies and institutions to continue operations from FY 2020 into FY 2021.

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**ATTACHMENTS**

Attachment 1 – Charts - FY 2021 General Funds by Program  
Attachment 2 – Office of the State Board of Education Operating Budget  
Attachment 3 – Idaho Public Television Operating Budget  
Attachment 4 – Division of Vocational Rehabilitation Operating Budget  
Attachment 5 – Charts - FY 2021 Appropriated Funds Budget by Function  
Attachment 6 – College and Universities Summary of Appropriated Budget  
Attachment 7 – Boise State University FY 2021 Budget Overview  
Attachment 8 – Boise State University Appropriated Budget  
Attachment 9 – Boise State University Salary Changes  
Attachment 10 – Idaho State University FY 2021 Budget Overview  
Attachment 11 – Idaho State University Appropriated Budget  
Attachment 12 – Idaho State University Salary Changes  
Attachment 13 – University of Idaho FY 2021 Budget Overview  
Attachment 14 – University of Idaho Appropriated Budget  
Attachment 15 – University of Idaho Salary Changes  
Attachment 16 – Lewis-Clark State College FY 2021 Budget Overview  
Attachment 17 – Lewis-Clark State College Appropriated Budget  
Attachment 18 – Lewis-Clark State College Salary Changes  
Attachment 19 – Charts - FY 2021 Budgeted Positions by Type  
Attachment 20 – College and Universities Personnel Costs  
Attachment 21 – Career Technical Education FY 2021 Budget Overview  
Attachment 22 – Career Technical Education Appropriated Budget  
Attachment 23 – Agricultural Research & Extension FY 2021 Budget Overview  
Attachment 24 – Agricultural Research & Extension Appropriated Budget  
Attachment 25 – Agricultural Research & Extension Personnel Costs  
Attachment 26 – Health Education Programs Operating Budget  
Attachment 27 – Special Programs Operating Budget  
Attachment 28 – FY 2021 PBFAC Recommended Alteration and Repair Projects

**STAFF COMMENTS AND RECOMMENDATIONS**

The timeline for developing these reports did not allow for incorporating the 5% additional holdback announced by the Governor. The operating budgets for the institutions will be provided to the Board in October where the 5% reduction and any further reduction would be incorporated. Operating budgets were developed according to legislative intent and/or Board guidelines. There was funding for a 2% ongoing Change in Employee Compensation (CEC) in FY 2021. According to guidance from the Division of Financial Management, the CEC will not be implemented and the savings from not implementing the CEC can be used toward the overall budget reductions.

Representatives from the institutions will be available to answer specific questions.

Attachment 20 presents a system-wide summation of personnel costs by institution, by classification and also includes the number of new positions added

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at each institution. Board policy requires prior Board approval for the following positions:

- Salaries for new appointments to dean, associate/assistant dean, vice president and equivalent positions above the College and University Professional Association for Human Resources (CUPA-HR) median rate for such positions. (II.F.2.b.)
- Any position at a level of vice-president (or equivalent) and above, regardless of funding source. (II.B.3.a.)
- The initial appointment of an employee to any type of position at a salary that is equal to or higher than 75% of the chief executive officer's annual salary. (II.B.3.b.)
- The employment agreement of any head coach or athletic director (at the institutions only) longer than three years, or for a total annual compensation amount of \$350,000 or higher, and all amendments thereto. (II.B.3.c.)
- Non-classified employee contracts (other than for athletic directors or coaches) over one year. (II.F.1.b.v.)

All other hiring authority has been expressly delegated to the presidents. Therefore, Board review of the operating budgets is the best opportunity for the Board to see the number of new positions added year-over-year.

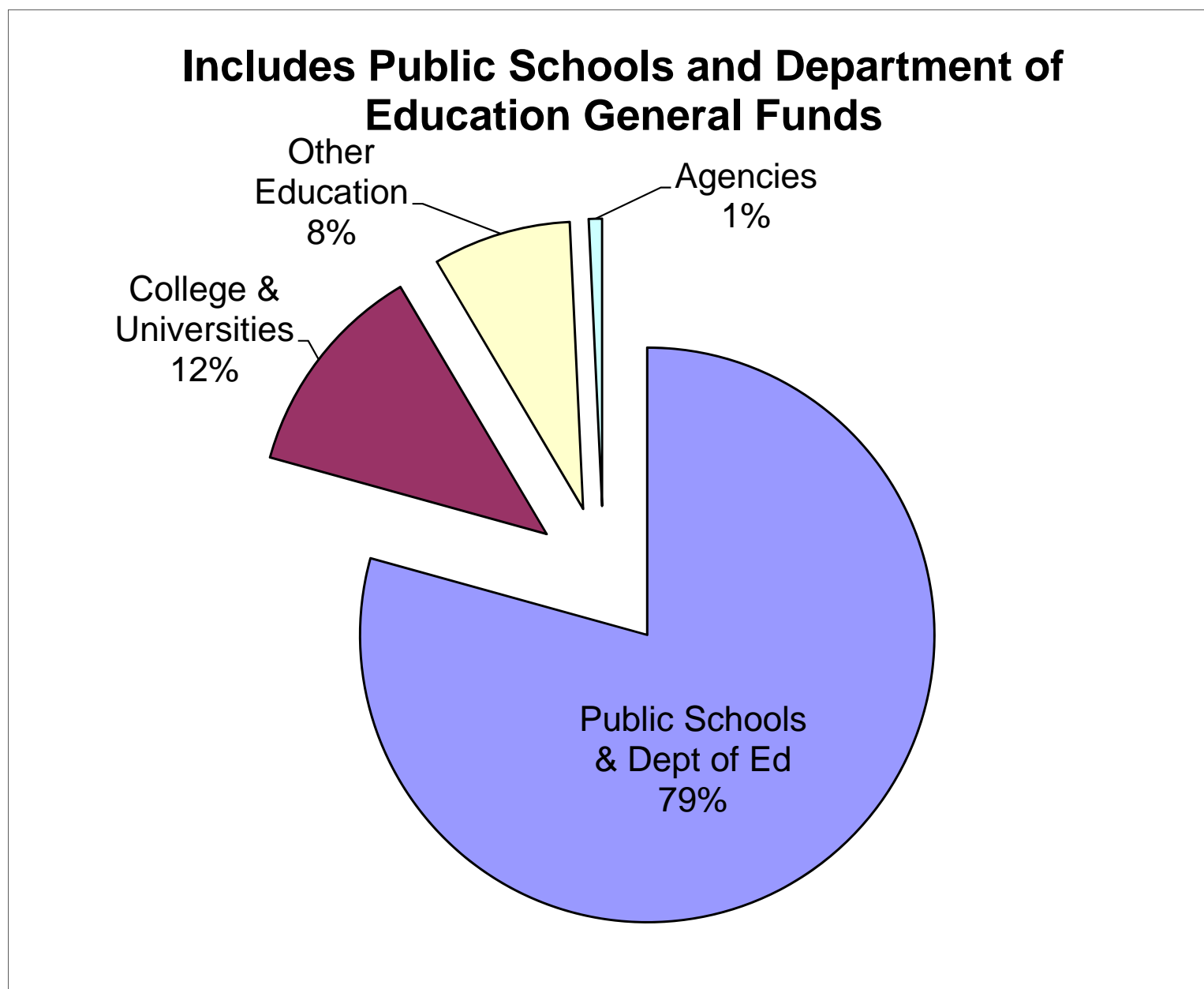
For informational purposes only, the list of FY 2021 maintenance (Alteration and Repair) projects recommended by the Permanent Building Fund Advisory Council is included in Attachment 28.

Staff recommends approval.

**BOARD ACTION**

I move to approve the FY 2021 operating budgets for the Office of the State Board of Education, Idaho Public Television, Division of Vocational Rehabilitation, College and Universities, Career Technical Education, Agricultural Research and Extension Service, Health Education Programs and Special Programs, as presented in Attachments 1-27.

Moved by \_\_\_\_\_ Seconded by \_\_\_\_\_ Carried Yes \_\_\_\_\_ No \_\_\_\_\_



**OFFICE OF THE STATE BOARD OF EDUCATION**  
**FY 2021 Operating Budget**

	<b>FY 2020 BUDGET</b>	<b>FY 2021 BUDGET</b>	<b>PERCENT of CHANGE</b>
<b>By Cost Center:</b>			
Office of the State Board of Education			
Management Services	3,118,800	2,832,100	-9.19%
Charter School Commission	529,700	532,800	0.59%
College and Career	455,800	452,200	-0.79%
Academic Services	1,311,300	1,161,900	-11.39%
Research Services	612,900	612,100	-0.13%
Fiscal Services	585,700	542,900	-7.31%
IT and Data Management		2,684,800	100.00%
Scholarship Programs	28,206,800	28,107,900	-0.35%
System Wide Needs	2,252,600	2,202,600	-2.22%
<b>Total Programs</b>	<b>37,073,600</b>	<b>39,129,300</b>	<b>5.54%</b>
<b>By Fund Source:</b>			
General Fund - OSBE	5,443,500	5,152,800	-5.34%
General Fund - Charter Commission	171,600	171,600	0.00%
General Fund - IT and Data Management	0	2,669,800	N/A
General Fund - Scholarships	15,231,800	22,232,600	45.96%
Federal Funds	0		N/A
Federal Funds - GEARUP	4,525,000	4,525,300	0.01%
Miscellaneous Revenue	483,200	331,100	-31.48%
Miscellaneous Charter Authorizer Fees	358,100	361,200	0.87%
Miscellaneous IT and Data Management		15,000	100.00%
Miscellaneous - Opportunity Fund	7,450,000	350,000	-95.30%
Miscellaneous - Postsecondary Credit	1,000,000	1,000,000	0.00%
Systemwide Needs	2,252,600	2,202,600	-2.22%
Indirect Cost Recovery Fund	157,800	117,300	-25.67%
<b>Total Funds</b>	<b>37,073,600</b>	<b>39,129,300</b>	<b>5.54%</b>
<b>By Expenditure Classification:</b>			
Personnel Costs	3,549,600	5,503,600	55.05%
Operating Expenditures	5,501,500	5,657,800	2.84%
Capital Outlay	54,600	0	-100.00%
Trustee/Benefit Payments	27,967,900	27,967,900	0.00%
Lump Sum	0	0	N/A
<b>Total Expenditures</b>	<b>37,073,600</b>	<b>39,129,300</b>	<b>5.54%</b>
<b>Full Time Positions</b>	<b>36.60</b>	<b>54.60</b>	<b>49.18%</b>

**Budget Overview**

The Office of the State Board of Education received a 2% ongoing CEC as well as a small decrease in sick leave benefits, contract inflation, and a large decrease for Risk Management related to cyber security. OSBE recieved increases in one-time spending authority for Miscellaneous Funds for INL and Lumina grant. This budget also includes a 2% ongoing budget reduction.

The Legislature moved 18 FTP and \$2,669,800 in ongoing general funds and \$15,000 in one-time Miscellaneous Funds to OSBE for IT and Data Management.

\$7,000,000 ongoing general funds were added to Scholarships and Grants for the Opportunity Scholarship with a corresponding decrease in the spending authority for the Opportunity Fund.

**IDAHO PUBLIC TELEVISION**  
**FY 2021 Operating Budget**

		<b>FY 2020 BUDGET (1)</b>	<b>FY 2021 BUDGET</b>	<b>PERCENT of CHANGE</b>
1	<b>By Program:</b>			
2	Delivery System and Administration:			
3	Technical Services	2,282,450	1,675,859	-26.58%
4	Administration	1,504,800	1,402,518	-6.80%
5	Educational Content:			
6	Programming Acquisitions	1,846,458	1,814,906	-1.71%
7	IdahoPTV Productions	1,748,006	1,567,582	-10.32%
8	Special Productions/Projects	(2) 36,200	272,340	652.32%
9	Communications	1,034,596	992,022	-4.11%
10	Development	1,080,390	1,057,872	-2.08%
11	<b>Total Programs</b>	<u>9,532,900</u>	<u>8,783,100</u>	<u>-7.87%</u>
12				
13	<b>By Fund Source:</b>			
14	General Fund - PC/OE	2,638,200	2,678,300	1.52%
15	General Fund - Capital (One-Time)	225,600	-	-100.00%
	Tech/Infrastructure Stabilization Fund	400,000	-	-100.00%
16	Federal Funds	49,400	50,000	1.21%
17	Local Funds	6,183,500	5,782,460	-6.49%
18	Special Productions/Projects	(2) 36,200	272,340	652.32%
19	<b>Total Funds</b>	<u>9,448,600</u>	<u>8,783,100</u>	<u>-7.04%</u>
20				
21	<b>By Expenditure Classification:</b>			
22	Personnel Costs	5,142,000	5,221,100	1.54%
23	Operating Expenditures:			
24	Communication & Programming	1,589,324	1,589,591	0.02%
25	Employee Development & Travel	(3) 227,341	204,150	-10.20%
26	Professional, Admin & Other Services	422,815	444,639	5.16%
27	Supplies, R&M Services	(4) 402,450	359,539	-10.66%
28	Utilities and Gas	(5) 187,150	166,050	-11.27%
29	Leases and Rentals	569,730	561,082	-1.52%
30	Miscellaneous	(6) 211,490	236,949	12.04%
31	<b>Total Operating Expenditures</b>	<u>3,610,300</u>	<u>3,562,000</u>	<u>-1.34%</u>
32	Capital Outlay	(7) 780,600	-	-100.00%
33	<b>Total Expenditures</b>	<u>9,532,900</u>	<u>8,783,100</u>	<u>-7.87%</u>
34				
35	<b>FTP Count</b>	69.48	69.48	0.00%

37 **Notes:**

38 FY 2020 budget per SB 1155; FY 2021 budget per HB 579

39 (1) SFY 2020 reflects the reduction impacts of HB 557 and EO 2020-05 from IdahoPTV's original appropriation.

40 (2) Increase in special projects due to the Covid-19 pandemic and other one-time production costs.

41 (3) Reduction in travel costs due to the Covid-19 pandemic.

42 (4) Reduction in supplies and repairs & maintenance due to reductions in IdahoPTV's appropriation.

43 (5) Adjusting utilities budget to historical averages.

44 (6) Increase due to timing of bank and investment charges and an increase in SWCAP.

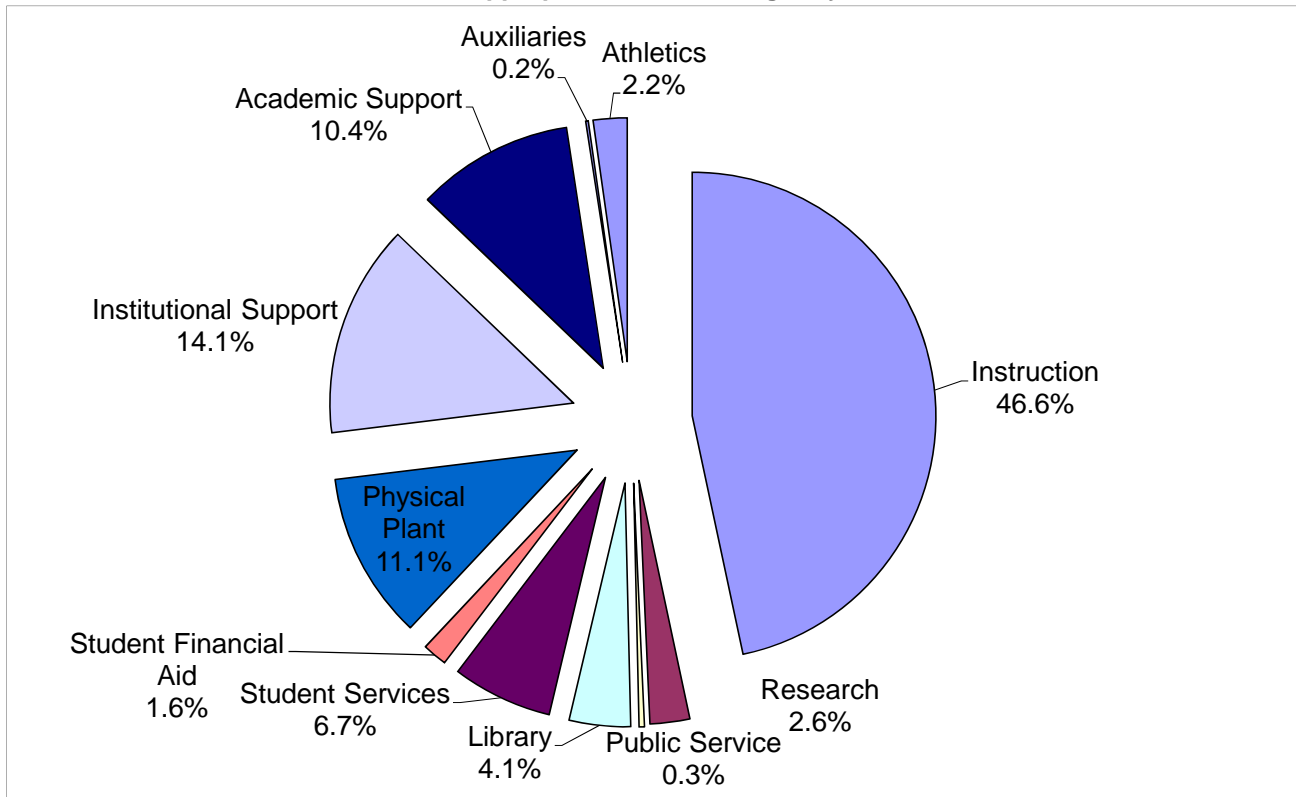
45 (7) No appropriation for capital in SFY 2021

**DIVISION OF VOCATIONAL REHABILITATION**  
**FY 2021 Operating Budget**

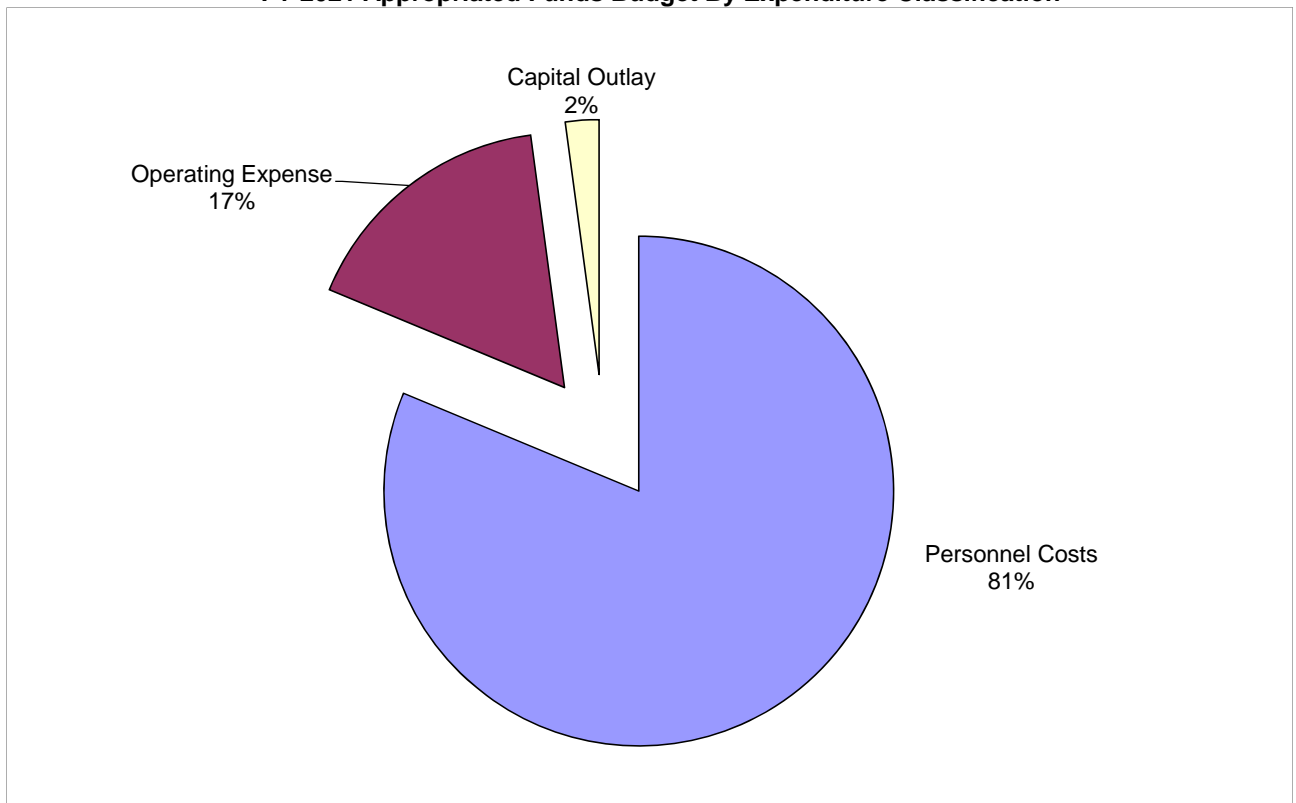
		<b>FY 2020 BUDGET</b>	<b>FY 2021 BUDGET</b>	<b>PERCENT of CHANGE</b>
1				
2	<b>By Program:</b>			
3	Vocational Rehabilitation	23,941,800	24,154,000	0.89%
4	Comm. Supp. Employ. Work Svcs. (CSE)	4,442,200	3,591,000	-19.16%
5	Council for the Deaf & Hard of Hearing	371,400	373,700	0.62%
6				
7	<b>Total Programs</b>	<b>28,755,400</b>	<b>28,118,700</b>	<b>-2.21%</b>
8	<b>By Fund Source:</b>			
9	General Fund	8,874,000	8,125,600	-8.43%
10	Federal Funds	17,767,800	17,868,800	0.57%
11	Miscellaneous Revenue	971,700	981,600	1.02%
12	Dedicated Funds	1,141,900	1,142,700	0.07%
13	<b>Total Funds</b>	<b>28,755,400</b>	<b>28,118,700</b>	<b>-2.21%</b>
14	<b>By Expenditure Classification:</b>			
15	Personnel Costs	10,946,000	11,080,200	1.23%
16	Operating Expenditures			
17	Communications	252,200	252,200	0.00%
18	Employee Dev./Memberships	49,800	49,800	0.00%
19	Professional & General Services [1]	891,900	935,000	4.83%
20	Travel	166,100	166,100	0.00%
21	Supplies & Insurance	119,700	119,700	0.00%
22	Rents [2]	609,400	619,000	1.58%
23	Other	160,800	160,800	0.00%
24	Total Operating Expenditures	2,249,900	2,302,600	2.34%
25	Capital Outlay [3]	96,700	42,800	-55.74%
26	Trustee/Benefit Payments [4]	15,462,800	14,693,100	-4.98%
27	<b>Total Expenditures</b>	<b>28,755,400</b>	<b>28,118,700</b>	<b>-2.21%</b>
28	<b>Full Time Positions</b>	150.00	150.00	0.00%
	<b>Budget Overview</b>			
29	FY20 Funded with HB237, FY21 Funded with HB605			
30	[1] ITS increases for servers, licensing, and operationg costs			
31	[2] Inflationary costs for building leases			
32	[3] Computers and Related Equip			
33	[4] Transfer of EES funding to H&W to provide match funds in order to implement vendor rate increases			



**COLLEGE & UNIVERSITIES**  
**FY 2021 Appropriated Funds Budget By Function**



**FY 2021 Appropriated Funds Budget By Expenditure Classification**



**COLLEGE & UNIVERSITIES SUMMARY****Budget Distribution by Activity and Expense Class**

July 1, 2020 - June 30, 2021

**Appropriated Funds**

	<b>FY2020 Original Budget</b>		<b>FY2021 Original Budget</b>		<b>Changes from</b>	
	Amount	% of Total	Amount	% of Total	Amount	% Chge
<b>Revenue by Source</b>						
1 State General Account - ongoing	\$299,534,700	50.70%	\$299,836,900	51.98%	\$302,200	0.10%
2 State General Account - one time	0	0.00%	0	0.00%	0	0.00%
3 State Endowments	17,236,400	2.92%	18,670,200	3.24%	1,433,800	8.32%
4 Millennium Fund/Economic Recovery	0	0.00%	531,000	0.09%	531,000	0.00%
5 Student Tuition and Fees	274,051,900	46.38%	257,762,500	44.69%	(16,289,400)	-5.94%
6 Total Operating Revenues	<u>\$590,823,000</u>	<u>100.00%</u>	<u>\$576,800,600</u>	<u>100.00%</u>	<u>(\$14,022,400)</u>	<u>-2.37%</u>
<b>Expenses</b>						
<b>By Function:</b>						
7 Instruction	\$283,780,565	46.60%	\$267,765,371	46.64%	(\$16,015,194)	-5.64%
8 Research	16,345,415	2.68%	15,186,615	2.65%	(1,158,800)	-7.09%
9 Public Service	1,863,484	0.31%	2,001,740	0.35%	138,256	7.42%
10 Library	25,366,185	4.17%	23,330,773	4.06%	(2,035,412)	-8.02%
11 Student Services	40,410,513	6.64%	38,235,958	6.66%	(2,174,555)	-5.38%
12 Student Financial Aid	13,449,166	2.21%	9,340,644	1.63%	(4,108,522)	-30.55%
13 Physical Plant	67,044,014	11.01%	63,581,153	11.08%	(3,462,861)	-5.17%
14 Institutional Support	89,013,985	14.62%	80,961,969	14.10%	(8,052,016)	-9.05%
15 Academic Support	58,018,340	9.53%	59,747,110	10.41%	1,728,770	2.98%
16 Auxiliaries	172,866	0.03%	1,025,528	0.18%	852,662	493.25%
17 Athletics	13,470,664	2.21%	12,900,939	2.25%	(569,725)	-4.23%
18 Total Bdgt by Function	<u>\$608,935,197</u>	<u>100.00%</u>	<u>\$574,077,800</u>	<u>100.00%</u>	<u>(\$34,857,397)</u>	<u>-5.72%</u>
<b>19 By Expense Class:</b>						
<b>20 Personnel Costs:</b>						
<b>21 Salaries:</b>						
22 Faculty	\$166,358,965	27.32%	\$161,113,527	28.16%	(\$5,245,438)	-3.15%
23 Executive/Admin	23,376,466	3.84%	22,487,116	3.93%	(889,350)	-3.80%
24 Managerial/Prof	96,958,931	15.92%	95,125,562	16.63%	(1,833,369)	-1.89%
25 Classified	50,366,051	8.27%	46,707,265	8.16%	(3,658,786)	-7.26%
26 Grad Assist	13,918,024	2.29%	12,709,322	2.22%	(1,208,702)	-8.68%
27 Irregular Help	6,640,798	1.09%	6,077,532	1.06%	(563,266)	-8.48%
28 Total Salaries	<u>\$357,619,235</u>	<u>58.73%</u>	<u>\$344,220,324</u>	<u>60.16%</u>	<u>(\$13,398,911)</u>	<u>-3.75%</u>
29 Personnel Benefits	125,524,651	20.61%	120,778,956	21.11%	(4,745,695)	-3.78%
30 Total Pers Costs	<u>\$483,143,886</u>	<u>79.34%</u>	<u>\$464,999,280</u>	<u>81.27%</u>	<u>(\$18,144,606)</u>	<u>-3.76%</u>
<b>31 Operating Expense:</b>						
32 Travel	1,709,321	0.28%	1,425,910	0.25%	(283,411)	-16.58%
33 Utilities	15,100,420	2.48%	13,990,486	2.45%	(1,109,934)	-7.35%
34 Insurance	3,530,762	0.58%	3,521,795	0.62%	(8,967)	-0.25%
35 Other Oper. Exp	91,537,877	15.03%	76,049,419	13.29%	(15,488,458)	-16.92%
36 Total Oper. Exp	<u>\$111,878,380</u>	<u>18.37%</u>	<u>\$94,987,610</u>	<u>16.60%</u>	<u>(\$16,890,770)</u>	<u>-15.10%</u>
<b>37 Capital Outlay:</b>						
38 Depart Equipment	1,444,402	0.24%	1,362,919	0.24%	(81,483)	-5.64%
39 Library Acquisitions	12,468,529	2.05%	10,816,713	1.89%	(1,651,816)	-13.25%
40 Total Cap Outlay	<u>\$13,912,931</u>	<u>2.28%</u>	<u>\$12,179,632</u>	<u>2.13%</u>	<u>(\$1,733,299)</u>	<u>-12.46%</u>
41 Tot Bdgt by Exp Class	<u>\$608,935,197</u>	<u>100.00%</u>	<u>\$572,166,522</u>	<u>100.00%</u>	<u>(\$36,768,675)</u>	<u>-6.04%</u>
42 One-time 27th Payroll (GF)	\$0		\$0		\$0	
43 One-time Capital Outlay	\$0		\$0		\$0	
44 One-time Other	\$0		\$4,807,978		\$4,807,978	
45 Activity Total	<u>\$608,935,197</u>		<u>\$576,974,500</u>		<u>(\$31,960,697)</u>	<u>-5.25%</u>
46 TOTAL FTE POSITIONS	4,942.04		4,746.74		(195.30)	-3.95%
47 Budget Deficit - reserve funds	(18,112,197)		(173,900)			

**BOISE STATE UNIVERSITY  
FY2021 BUDGET OVERVIEW  
Appropriated Funds**

**FY 2020 Base Operating Budget (excl. one-time) \$233,000,000**

**Adjustments to Base from State General Funds:**

Personnel Benefits	(573,600)
State Risk Management / Controller's Fees / IT Fees	200,000
CEC Change in Employee Compensation (Postponed)	1,631,800
CEC Pay Structure Adjustment	5,200
Enrollment Workload Adjustment	2,831,300
Occupancy Costs	392,700
Spending Reset	<u>(2,104,000)</u>

**NET CHANGE IN BASE STATE FUNDING \$2,383,400**

**Adjustments from Tuition and Fees:**

10% decline in campus-based program enrollment	(11,483,400)
Increase in online program enrollment	<u>3,100,000</u>

**NET CHANGE IN BASE TUITION AND FEES (\$8,383,400)**

**One-time Funds \$8,000,000**

**FY2021 OPERATING BUDGET \$235,000,000**

Boise State's FY2021 proposed operating budget of \$235,000,000 will be funded through \$108 million in state general fund, \$119 million in student tuition and fees, and \$8 million in one-time funds. These one-time funds include salary savings from furloughs and a hiring freeze as well as federal Coronavirus Aid, Relief, and Economic Security (CARES) Act funding and unspent prior year tuition revenue. Included in this proposed budget is \$1.6 million in state general funds for a 1% CEC which has been postponed indefinitely by the State of Idaho. These CEC funds will be held in reserve.

It is anticipated that additional state budget reductions will be enacted in FY21 which will require Boise State to respond accordingly. In addition, enrollment remains a significant unknown in the proposed budget plan.

**BOISE STATE UNIVERSITY**  
**Budget Distribution by Activity and Expense Class**  
**July 1, 2020 - June 30, 2021**  
**Appropriated Funds**

	FY2020 Original Budget		FY2021 Original Budget		Changes from Prior Year	
	Amount	% of Total	Amount	% of Total	Amount	% Chge
<b>Revenue by Source</b>						
1 State General Account - ongoing	\$105,196,800	45.15%	\$107,580,200	45.78%	\$2,383,400	2.27%
2 State General Account - one time		0.00%	0	0.00%	0	0.00%
3 State Endowments		0.00%		0.00%	0	0.00%
4 Millennium Fund/Economic Recovery		0.00%		0.00%	0	0.00%
5 Student Tuition and Fees	127,803,200	54.85%	127,419,800	54.22%	(383,400)	-0.30%
6 Total Operating Revenues	\$233,000,000	100.00%	\$235,000,000	100.00%	\$2,000,000	0.86%
<b>Expenses</b>						
<b>By Function:</b>						
7 Instruction	\$117,550,526	50.45%	\$119,268,495	50.75%	\$1,717,969	1.46%
8 Research	5,641,264	2.42%	5,447,746	2.32%	(193,518)	-3.43%
9 Public Service	1,490,066	0.64%	1,779,365	0.76%	289,299	19.42%
10 Library	8,273,475	3.55%	8,149,819	3.47%	(123,656)	-1.49%
11 Student Services	15,734,426	6.75%	14,564,839	6.20%	(1,169,587)	-7.43%
12 Student Financial Aid	1,700,000	0.73%	2,100,000	0.89%	400,000	23.53%
13 Physical Plant	18,551,262	7.96%	20,150,561	8.57%	1,599,299	8.62%
14 Institutional Support	34,216,299	14.69%	29,389,846	12.51%	(4,826,453)	-14.11%
15 Academic Support	26,790,482	11.50%	31,097,129	13.23%	4,306,647	16.08%
16 Auxiliaries		0.00%		0.00%	0	0.00%
17 Athletics	3,052,200	1.31%	3,052,200	1.30%	0	0.00%
18 Total Bdgt by Function	\$233,000,000	100.00%	\$235,000,000	100.00%	\$2,000,000	0.86%
<b>By Expense Class:</b>						
20 Personnel Costs:						
21 Salaries:						
22 Faculty	\$65,180,155	27.97%	\$68,509,289	29.36%	\$3,329,134	5.11%
23 Executive/Admin	8,837,502	3.79%	8,713,330	3.73%	(124,172)	-1.41%
24 Managerial/Prof	42,214,757	18.12%	44,726,472	19.17%	2,511,715	5.95%
25 Classified	12,419,327	5.33%	12,718,436	5.45%	299,109	2.41%
26 Grad Assist	5,520,459	2.37%	5,473,949	2.35%	(46,510)	-0.84%
27 Irregular Help	883,115	0.38%	676,976	0.29%	(206,139)	-23.34%
28 Total Salaries	\$135,055,315	57.96%	\$140,818,452	60.34%	\$5,763,137	4.27%
29 Personnel Benefits	47,950,299	20.58%	49,292,882	21.12%	1,342,583	2.80%
30 Total Pers Costs	\$183,005,614	78.54%	\$190,111,334	81.46%	\$7,105,720	3.88%
31 Operating Expense:						
32 Travel	\$0	0.00%	\$0	0.00%	0	0.00%
33 Utilities	4,771,741	2.05%	4,854,860	2.08%	83,119	1.74%
34 Insurance	1,253,764	0.54%	1,253,764	0.54%	0	0.00%
35 Other Oper. Exp	40,456,229	17.36%	33,690,825	14.44%	(6,765,404)	-16.72%
36 Total Oper. Exp	\$46,481,734	19.95%	\$39,799,449	17.05%	(\$6,682,285)	-14.38%
37 Capital Outlay:						
38 Depart Equipment	\$217,865	0.09%	\$262,630	0.11%	44,765	20.55%
39 Library Acquisitions	3,294,787	1.41%	3,194,787	1.37%	(100,000)	-3.04%
40 Total Cap Outlay	\$3,512,652	1.51%	\$3,457,417	1.48%	(\$55,235)	-1.57%
41 Tot Bdgt by Exp Class	\$233,000,000	100.00%	\$233,368,200	100.00%	\$368,200	0.16%
42 One-time 27th Payroll (GF)	\$0		\$0		\$0	
43 One-time Capital Outlay	\$0		\$0		\$0	
44 Unallocated CEC + Target Positi	\$0		\$1,631,800		\$1,631,800	
45 Activity Total	\$233,000,000		\$235,000,000		\$2,000,000	0.86%
46 TOTAL FTE POSITIONS	1,782.67		1,849.13		66.46	3.73%

**BOISE STATE UNIVERSITY**  
**Summary of Salary Changes for FY2021 by Employee Group**

Institution/Agency by Group	Existing Positions							Position Adjustments		Total			
	FY2020	FY2020	Salary Adjustments				FY2020	FTE	Salary	FY2021	FY2021	% change	
	FTE	Salary Base	Promotion	Perf/Exp/Merit	Equity	Total	Salary Base			% Incr	FTE		Salary Base
General Education (Approp Only)													
Faculty													
Professor	188.10	\$18,184,454	\$140,000			140,000	\$18,324,454	0.8%	8.92	844,632	197.02	\$19,169,086	5.4%
Associate Professor	218.44	\$18,174,854	\$133,000			133,000	\$18,307,854	0.7%	8.02	773,906	226.46	\$19,081,760	5.0%
Assistant Professor	189.63	\$14,764,798				0	\$14,764,798	0.0%	9.22	1,092,372	198.85	\$15,857,170	7.4%
Instr/Lect	138.00	\$6,762,824	\$17,000		\$3,618	20,618	\$6,783,442	0.3%	2.28	199,645	140.28	\$6,983,086	3.3%
Part-Time Instructor	0.00	\$7,552,101				0	\$7,552,101	0.0%	0.00	(133,914)	0.00	\$7,418,187	-1.8%
Total Faculty	734.17	\$65,439,031	\$290,000	0	\$3,618	293,618	\$65,732,649	0.4%	28.44	2,776,641	762.61	\$68,509,290	4.7%
Executive/Administrative	51.10	\$8,837,502				0	\$8,837,502	0.0%	-1.81	(124,171)	49.29	\$8,713,330	-1.4%
Managerial/Professional	647.48	\$42,214,757		80,876		80,876	\$42,295,633	0.2%	39.90	2,430,839	687.38	\$44,726,472	5.9%
Classified	349.92	\$12,419,327		40,709		40,709	\$12,460,036	0.3%	-0.06	258,400	349.86	\$12,718,436	2.4%
Student/Teaching Assistant	0.00	\$5,520,459				0	\$5,520,459	0.0%	0.00	(46,510)	0.00	\$5,473,949	-0.8%
Irregular Help	0.00	\$624,240				0	\$624,240	0.0%	0.00	52,736	0.00	\$676,976	8.4%
Total	1,782.67	\$135,055,315	\$290,000	121,585	\$3,618	415,203	\$135,470,518	0.3%	66.47	\$5,347,935	1,849.14	\$140,818,453	4.3%

**IDAHO STATE UNIVERSITY**  
FY2021 Budget Overview

In Spring 2019, Idaho State University began implementing a multi-year process of developing a new all funds budget model that aligns with the university's financial statements, increases trust and transparency in budget development and administration, and fosters innovation and stewardship.

In Fall 2019, the university completed a reset of base expenditure budgets, setting a rational foundation for FY2021 budget development. From December 2019 through May 2020, the university engaged all units in an iterative and collaborative budget development process for FY2021 that incorporated revenue and expenditure budgets for all university funds. This process included regular campus communications and updates, all-campus campus forums, meetings with deans, faculty and staff within colleges and departments, and ongoing Leadership Council discussions.

The FY2020 budget planned for a \$6 million deficit. As shared with the State Board of Education in June 2019, Idaho State University planned to utilize reserves over several years as it works to stabilize enrollments and develop a sustainable budget model. The FY2020 deficit was compounded by 2% rescission in general fund appropriation while revenues from enrollments were less than expected. The FY 2021 budget planning guidance assumed the FY2020 reset expenditure budgets were funded at appropriate levels and the units were asked to limit increases in expenditures where possible. Under this scenario, prior to corrective action, we expected to see an approximate \$11 million dollar deficit in the FY2021 budget.

The initial proposed budgets for FY2021 resulted in a \$11.7 million deficit and an additional 5%, or \$4.1 million, hold back in general fund appropriation was signaled by the State of Idaho. All units were then charged with developing budget reduction scenarios. These scenarios were discussed and reviewed by Leadership Council, with recommendations going to Administrative Council for review and approval.

The budget presented herewith reflects the collective efforts, strategic thinking, and mission focus of the ISU community. ISU's FY2021 budget reflects substantive progress toward long-term fiscal sustainability, even in the face of extraordinary circumstances related to the COVID-19 pandemic. More than \$11.39 million of permanent expenditure reductions were proposed and accepted. \$9.85 million will be realized in FY2021; due to timing requirements of faculty and other contract notifications, the additional \$1.45 million will be realized in FY2022. At the same time, the university is investing \$1.14 million in strategic initiatives in FY2021 that are anticipated to bring in more than \$1.2 million in new revenues. These budget actions will eliminate the structural deficit by FY2022. To address one-time budget challenges in FY2021 related to COVID-19, ISU will be centralizing salary savings and implementing a mandatory furlough program.

The FY2021 appropriated budget reflects an initial deficit of \$173,900 *prior* to an anticipated 5% appropriation holdback. After factoring in this adjustment in appropriation, the FY2021 budget reflects a deficit of \$2,792,100. This deficit will be covered by institutional cash reserves in FY2021, and will be resolved in FY2022 by additional \$1.45 million in budget reductions and \$1.34 in additional revenue from program investments.

The following table illustrates the change in Idaho State University's base appropriation for FY2021.

**FY2021 Appropriated Budget Summary of Changes**

<b>Base Appropriation (excluding one-time)</b>	<b>\$ 140,768,700</b>
Adjustments to Base:	
Personnel Benefits	(389,800)
Risk Management/Controller's/Attorney's Fees	105,000
Change in Employee Compensation	1,369,800
Compensation for Select Positions	123,000
Enrollment Workload Adjustment	(385,700)
Occupancy Costs	4,500
Endowment Funds	205,100
2% Rescission	(1,644,400)
Net Change in Base State Funding	(\$ 612,500)
Net Change in Base Tuition and Fees	(\$ 952,900)
<b>FY2021 Adjusted Base</b>	<b>\$ 139,203,300</b>

**IDAHO STATE UNIVERSITY**  
**Budget Distribution by Activity and Expense Class**  
**July 1, 2020 - June 30, 2021**  
**Appropriated Funds**

	FY2020 Original Budget		FY2021 Original Budget		Changes from Prior Year	
	Amount	% of Total	Amount	% of Total	Amount	% Chge
<b>Revenue by Source</b>						
1 State General Account - ongoing	\$82,220,400	58.41%	\$81,350,500	58.44%	(\$869,900)	-1.06%
2 State General Account - one time	0	0.00%	0	0.00%	0	0.00%
3 State Endowments	4,007,400	2.85%	4,264,800	3.06%	257,400	6.42%
4 Millennium Fund/Economic Recovery	0	0.00%	0	0.00%	0	0.00%
5 Student Tuition and Fees	54,540,900	38.75%	53,588,000	38.50%	(952,900)	-1.75%
6 Total Operating Revenues	\$140,768,700	100.00%	\$139,203,300	100.00%	(\$1,565,400)	-1.11%
<b>Expenses</b>						
<b>By Function:</b>						
7 Instruction	\$67,162,358	45.74%	\$63,063,800	45.74%	(\$4,098,558)	-6.10%
8 Research	5,580,879	3.80%	4,856,300	3.52%	(724,579)	-12.98%
9 Public Service	0	0.00%	0	0.00%	0	0.00%
10 Library	5,669,494	3.86%	5,749,000	4.17%	79,506	1.40%
11 Student Services	8,241,007	5.61%	8,372,800	6.07%	131,793	1.60%
12 Student Financial Aid	5,695,122	3.88%	5,699,100	4.13%	3,978	0.07%
13 Physical Plant	20,184,045	13.75%	18,372,500	13.32%	(1,811,545)	-8.98%
14 Institutional Support	17,089,560	11.64%	14,708,200	10.67%	(2,381,360)	-13.93%
15 Academic Support	12,579,383	8.57%	12,482,200	9.05%	(97,183)	-0.77%
16 Auxiliaries	50,402	0.03%	39,600	0.03%	(10,802)	-21.43%
17 Athletics	4,579,947	3.12%	4,540,900	3.29%	(39,047)	-0.85%
18 Total Bdgt by Function	\$146,832,197	100.00%	\$137,884,400	100.00%	(\$8,947,797)	-6.09%
<b>By Expense Class:</b>						
20 Personnel Costs:						
21 Salaries:						
22 Faculty	\$39,515,243	26.91%	\$38,178,700	27.69%	(\$1,336,543)	-3.38%
23 Executive/Admin	6,156,947	4.19%	5,565,000	4.04%	(591,947)	-9.61%
24 Managerial/Prof	20,888,467	14.23%	19,572,200	14.19%	(1,316,267)	-6.30%
25 Classified	13,526,732	9.21%	12,772,300	9.26%	(754,432)	-5.58%
26 Grad Assist	2,601,810	1.77%	2,603,600	1.89%	1,790	0.07%
27 Irregular Help	4,151,206	2.83%	3,766,300	2.73%	(384,906)	-9.27%
28 Total Salaries	\$86,840,405	59.14%	\$82,458,100	59.80%	(\$4,382,305)	-5.05%
29 Personnel Benefits	30,449,873	20.74%	29,050,700	21.07%	(1,399,173)	-4.60%
30 Total Pers Costs	\$117,290,278	79.88%	\$111,508,800	80.87%	(\$5,781,478)	-4.93%
31 Operating Expense:						
32 Travel	\$849,658	0.58%	\$681,900	0.49%	(167,758)	-19.74%
33 Utilities	4,024,395	2.74%	3,682,100	2.67%	(342,295)	-8.51%
34 Insurance	758,567	0.52%	727,300	0.53%	(31,267)	-4.12%
35 Other Oper. Exp	20,205,966	13.76%	17,654,900	12.80%	(2,551,066)	-12.63%
36 Total Oper. Exp	\$25,838,586	17.60%	\$22,746,200	16.50%	(\$3,092,386)	-11.97%
37 Capital Outlay:						
38 Depart Equipment	\$626,675	0.43%	\$527,500	0.38%	(99,175)	-15.83%
39 Library Acquisitions	3,076,658	2.10%	3,101,900	2.25%	25,242	0.82%
40 Total Cap Outlay	\$3,703,333	2.52%	\$3,629,400	2.63%	(\$73,933)	-2.00%
41 Tot Bdgt by Exp Class	\$146,832,197	100.00%	\$137,884,400	100.00%	(\$8,947,797)	-6.09%
42 One-time 27th Payroll (GF)	\$0		\$0		0	
43 One-time Capital Outlay	\$0		\$0		0	
44 Unallocated CEC + Target Positic	\$0		\$1,492,800		1,492,800	
45 Activity Total	\$146,832,197		\$139,377,200		(\$7,454,997)	-5.08%
46 TOTAL FTE POSITIONS	1,315.40		1,248.40		(67.00)	-5.09%
47 Budget Deficit - reserve funds	(\$6,063,497)		(\$173,900)			



# IDAHO STATE UNIVERSITY

## Summary of Salary Changes for FY2021 by Employee Group

Institution/Agency by Group	Existing Positons							Position Adjustments		Total		
	FTE	FY2020* Salary Base	Promotion	Salary Adjustments		FY2021 Salary	% Incr	FTE	Salary Base	FTE	FY2020 Salary	
				Perf/Exp	Equity							Total
General Education												
Faculty	522.50	37,225,586.00	178,531.00			178,531.00	37,404,117.00	0.48	-16.70	-1,136,775.00	505.80	\$36,267,342.00
Adjunct Faculty	0.00	2,289,657.00				0.00	2,289,657.00	0.00	0.00	-381,205.00	0.00	\$1,908,452.00
Executive/Administrative	37.21	6,156,947.00				0.00	6,156,947.00	0.00	-4.01	-586,287.00	33.20	\$5,570,660.00
Managerial/Professional	338.25	20,888,467.00				0.00	20,888,467.00	0.00	-25.25	-1,303,950.00	313.00	\$19,584,517.00
Classified	413.96	13,526,732.00				0.00	13,526,732.00	0.00	-17.56	-747,404.00	396.40	\$12,779,328.00
Teaching Assistant	0.00	2,601,810.00				0.00	2,601,810.00	0.00	0.00	-24,010.00	0.00	\$2,577,800.00
Irregular Salaries	0.00	4,151,206.00				0.00	4,151,206.00	0.00	0.00	-381,205.00	0.00	\$3,770,001.00
Total	1,311.92	\$86,840,405.00	\$178,531.00	\$0.00	\$0.00	\$178,531.00	\$87,018,936.00	0.21	-63.52	-\$4,560,836.00	1,248.40	\$82,458,100.00

**UNIVERSITY OF IDAHO  
FY 2021 Budget Overview  
Appropriated Funds**

<b>FY 2020 Base Operating Budget (excl. one-time)</b>	<b>\$180,361,300</b>
Adjustments to Base from State General Funds:	
Benefits	(469,300)
CEC (being held / not implemented)	1,403,900
General Inflation	1,300
Occupancy	3,400
Enrollment Workload Adjustment	(72,000)
Spending Reset	(1,889,400)
SWCAP	173,500
Idaho Law and Justice Learning Center Funding	(20,800)
<b>Total Adjustments from State General Funds</b>	<b>(\$869,400)</b>
<b>Adjustments to Base from Tuition and Fees:</b>	<b>(\$14,474,300)</b>
<b>Adjustments to Base from Land Grant Endowments:</b>	<b>\$982,400</b>
<b>FY 2021 Base Operating Budget</b>	<b><u>\$166,000,000</u></b>

The FY 2021 General Education operating budget totals \$166,000,000, a reduction of \$14,361,300 from FY 2020 driven primary by adjustments to estimated tuition and fee revenue. In setting the FY 2021 budget, the overall revenue budget was reset to reflect what was anticipated, prior to COVID-19, to be a realistic and sustainable total revenue amount. The adjustment to the tuition revenue budget takes into account tuition revenue shortfalls in FY 2019 and FY 2020 and anticipated revenue changes for FY 2021 and FY 2022 with the majority of these impacts due to shifting to full participation in the WUE program starting in FY 2019.

In order to bring expense budgets into alignment with the new reset revenue budget as well as to base fund benefit expenses being covered using one-time funding in FY 2020, university-wide FY 2021 base budget reduction targets totaling \$22,000,000 were set. These reduction targets were allocated to each executive level, allowing each executive leader to further distribute these reductions down to individual units in a manner that best preserved our ability to continue fulfilling our mission of teaching, research, discovery and service. These reductions have been fully implemented and are reflected in the FY 2021 budget.

Moving forward into FY 2021, we know that additional adjustments not reflected in our \$166M base budget will be needed. University leadership has already put together a plan to address the potential 5% one-time reduction in state general funds using CEC funding currently being held per the direction of Governor Little, DFM and DHR as well as one-time salary and benefit savings from mandatory furloughs. University leadership continues to monitor fall enrollment on a weekly basis. While we saw significant increases in applications and admissions, COVID-19 is anticipated to impact final enrollment figures although the extent of this impact is not yet known. We continue to work hard to convert our strong admissions pool to enrolled students, but at the same time stand ready to take action as needed to address tuition revenue shortfalls resulting from COVID-19.

Overall the FY 2021 base budget reflects a university-wide effort to reset our revenue estimates and spending plans to reflect a sustainable and realistic budget. While facing additional reductions as a result of COVID-19 is disheartening after the work that has been done to date, the university has shown its ability to take on historic budget challenges and will continue working together to meet the additional challenges ahead.

## UNIVERSITY OF IDAHO

## Budget Distribution by Activity and Expense Class

July 1, 2020 - June 30, 2021

## Appropriated Funds

	FY2020 Original Budget		FY2021 Original Budget		Changes from Prior Year	
	Amount	% of Total	Amount	% of Total	Amount	% Chge
<b>Revenue by Source</b>						
1 State General Account - ongoing	\$94,465,700	52.38%	\$93,596,300	56.38%	(\$869,400)	-0.92%
2 State General Account - one time	0	0.00%	0	0.00%	0	0.00%
3 State Endowments	10,756,000	5.96%	11,738,400	7.07%	982,400	9.13%
4 Millennium Fund/Economic Recover	0	0.00%	0	0.00%	0	0.00%
5 Student Tuition and Fees	75,139,600	41.66%	60,665,300	36.55%	(14,474,300)	-19.26%
6 Total Operating Revenues	\$180,361,300	100.00%	\$166,000,000	100.00%	(\$14,361,300)	-7.96%
<b>Expenses</b>						
<b>By Function:</b>						
7 Instruction	\$82,003,730	42.71%	\$69,314,050	42.11%	(\$12,689,680)	-15.47%
8 Research	5,030,578	2.62%	4,882,569	2.97%	(148,009)	-2.94%
9 Public Service	0	0.00%	0	0.00%	0	0.00%
10 Library	10,017,294	5.22%	8,361,665	5.08%	(1,655,629)	-16.53%
11 Student Services	12,351,912	6.43%	11,694,625	7.11%	(657,287)	-5.32%
12 Student Financial Aid	5,088,444	2.65%	575,944	0.35%	(4,512,500)	-88.68%
13 Physical Plant	24,926,287	12.98%	21,436,988	13.02%	(3,489,299)	-14.00%
14 Institutional Support	32,322,612	16.83%	30,028,055	18.24%	(2,294,557)	-7.10%
15 Academic Support	15,671,479	8.16%	13,361,076	8.12%	(2,310,403)	-14.74%
16 Auxiliaries	111,064	0.06%	974,528	0.59%	863,464	777.45%
17 Athletics	4,476,600	2.33%	3,966,600	2.41%	(510,000)	-11.39%
<b>18 Total Bdgt by Function</b>	<b>\$192,000,000</b>	<b>100.00%</b>	<b>\$164,596,100</b>	<b>100.00%</b>	<b>(\$27,403,900)</b>	<b>-14.27%</b>
<b>19 By Expense Class:</b>						
20 Personnel Costs:						
21 Salaries:						
22 Faculty	\$51,158,692	26.65%	\$44,457,836	27.01%	(\$6,700,856)	-13.10%
23 Executive/Admin	6,980,269	3.64%	6,834,131	4.15%	(146,138)	-2.09%
24 Managerial/Prof	28,159,916	14.67%	25,563,844	15.53%	(2,596,072)	-9.22%
25 Classified	21,294,623	11.09%	18,337,845	11.14%	(2,956,778)	-13.89%
26 Grad Assist	5,795,755	3.02%	4,631,773	2.81%	(1,163,982)	-20.08%
27 Irregular Help	1,138,935	0.59%	870,843	0.53%	(268,092)	-23.54%
28 Total Salaries	\$114,528,190	59.65%	\$100,696,272	61.18%	(\$13,831,918)	-12.08%
29 Personnel Benefits	38,515,148	20.06%	34,440,644	20.92%	(4,074,504)	-10.58%
30 Total Pers Costs	\$153,043,338	79.71%	\$135,136,916	82.10%	(\$17,906,422)	-11.70%
31 Operating Expense:						
32 Travel	\$859,663	0.45%	\$744,010	0.45%	(115,653)	-13.45%
33 Utilities & Debt Service	5,416,284	2.82%	4,457,126	2.71%	(959,158)	-17.71%
34 Insurance	1,330,531	0.69%	1,352,831	0.82%	22,300	1.68%
35 Other Oper. Exp	25,107,238	13.08%	18,261,502	11.09%	(6,845,736)	-27.27%
36 Total Oper. Exp	\$32,713,716	17.04%	\$24,815,469	15.08%	(\$7,898,247)	-24.14%
37 Capital Outlay:						
38 Depart Equipment	\$508,862	0.27%	\$486,689	0.30%	(22,173)	-4.36%
39 Library Acquisitions	5,734,084	2.99%	4,157,026	2.53%	(1,577,058)	-27.50%
40 Total Cap Outlay	\$6,242,946	3.25%	\$4,643,715	2.82%	(\$1,599,231)	-25.62%
<b>41 Tot Bdgt by Exp Class</b>	<b>\$192,000,000</b>	<b>100.00%</b>	<b>\$164,596,100</b>	<b>100.00%</b>	<b>(\$27,403,900)</b>	<b>-14.27%</b>
42 One-time 27th Payroll (GF)	\$0		\$0		\$0	
43 One-time Capital Outlay	\$0		\$0		\$0	
44 Unallocated CEC / Target Positi	\$0		\$1,403,900		\$1,403,900	
<b>45 Activity Total</b>	<b>\$192,000,000</b>		<b>\$166,000,000</b>		<b>(\$26,000,000)</b>	<b>-13.54%</b>
<b>46 TOTAL FTE POSITIONS</b>	<b>1,481.96</b>		<b>1,309.23</b>		<b>(172.73)</b>	<b>-11.66%</b>
<b>47 Budget Deficit: Holdbacks</b>	<b>(\$11,638,700)</b>		<b>\$0</b>			

**UNIVERSITY OF IDAHO**  
**Summary of Salary Changes for FY2021 by Employee Group**

Institution/Agency by Group	FY2020 Budget Book		Annual Salary Process							Midyear Changes and Position Adjustments		FY2021 Budget Book				
	FTE	Salary Base	Promotion	Merit	Salary Adjustments			Total	FY2021		FTE	Salary Base	FTE	Salary	% Incr	
					Equity/Other *	Across the Board			Salary	% Incr						
General Education (U1)																
Faculty																
Professor	144.79	\$ 16,541,770.00	\$ 125,886.00	\$ -	\$ -	\$ -	\$ -	\$ 125,886.00	\$ 16,667,656.00	0.76%	(11.86)	\$ (1,854,738.00)	132.93	\$ 14,812,918.00	-10.45%	
Associate Professor	160.56	14,292,978.00	117,057.00	-	-	-	-	117,057.00	14,410,035.00	0.82%	(7.13)	(1,010,169.00)	153.43	13,399,866.00	-6.25%	
Assistant Professor	153.11	11,812,262.00	-	-	-	-	-	-	11,812,262.00	0.00%	(35.76)	(3,360,357.00)	117.35	8,451,905.00	-28.45%	
Other	93.49	8,511,682.00	13,812.00	-	-	-	-	13,812.00	8,525,494.00	0.16%	(8.11)	(732,347.00)	85.38	7,793,147.00	-8.44%	
Total Faculty	551.95	\$ 51,158,692.00	\$ 256,755.00	\$ -	\$ -	\$ -	\$ -	\$ 256,755.00	\$ 51,415,447.00	0.50%	(62.86)	\$ (6,957,611.00)	489.09	\$ 44,457,836.00	-13.10%	
Executive/Administrative	39.27	6,980,269.00	-	-	-	-	-	-	6,980,269.00	0.00%	(1.32)	(146,138.00)	37.95	6,834,131.00	-2.09%	
Managerial/Professional	390.09	28,159,916.00	-	-	-	9,778.00	-	9,778.00	28,169,694.00	0.03%	(29.91)	(2,605,850.00)	360.18	25,563,844.00	-9.22%	
Classified	500.65	21,294,623.00	-	-	-	19,573.00	-	19,573.00	21,314,196.00	0.09%	(78.64)	(2,976,351.00)	422.01	18,337,845.00	-13.89%	
Teaching Assistant	-	5,795,755.00	-	-	-	-	-	-	5,795,755.00	0.00%	-	(1,163,982.00)	-	4,631,773.00	-20.08%	
Irregular Help	-	1,138,935.00	-	-	-	-	-	-	1,138,935.00	0.00%	-	(268,092.00)	-	870,843.00	-23.54%	
Total	1,481.96	\$ 114,528,190.00	\$ 256,755.00	\$ -	\$ -	\$ 29,351.00	\$ -	\$ 286,106.00	\$ 114,814,296.00	0.25%	(172.73)	\$ (14,118,024.00)	1,309.23	\$ 100,696,272.00	-12.08%	

\* Increases required for implementation of UI minimum hourly rate of \$13.38 per hour (\$14.05 per hour with shift differential) and exempt salary minimum of \$40,352.

**LEWIS-CLARK STATE COLLEGE**  
**FY2021 BUDGET OVERVIEW**  
**Appropriated Funds**

**2021 State Budget Overview**

**FY 2020 Base Operating Budget (excl. one-time) \$36,693,000**

**Adjustments to Base from State General Funds**

FY 2020 State Funds Base	\$17,651,800
Personnel Benefits	(\$93,800)
SWCAP	\$49,800
CEC + Compensation for Select Positions (held / not implemented)	\$279,500
Enrollment Workload Adjustment	(\$531,000)
Career & Technical Bldg Occupancy Costs	\$306,700
2% Spending Reset	<u>(\$353,100)</u>
<b>FY 2021 Base State General Funds</b>	<b>\$17,309,900</b>

**Net Decrease in Base State General Funds (\$341,900)**

**Adjustments to Base from Endowment Funds**

FY 2020 Endowment Funds	\$2,473,000
Normal School Endowment Fund Adjustment	<u>\$194,000</u>
<b>FY 2021 Base State Endowment Funds</b>	<b>\$2,667,000</b>

**Net Increase in Endowment Funds \$194,000**

**Adjustments to Base from Tuition Funds**

FY 2020 Tuition Base Budget	\$16,568,200
<b>FY 2021 Tuition Base Budget</b>	<b>\$16,089,400</b>

**Net Decrease in Tuition Budget (\$478,800)**

**NET DECREASE IN ALL BASE FUNDS (\$626,700)**

<b>FY 2021 All Funds Base Budget</b>	<b><u>\$36,066,300</u></b>
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**One-Time HESF Stabilization Funds- Enrollment Workload Adj. \$531,000**

**FY 2021 Operating Budget Incl. One-Time Funds \$36,597,300**

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<b>FY 2021 Operating Budget</b>	<b><u>\$36,597,300</u></b>
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General Fund (47.30%)	\$17,309,900
Normal School Endowment (7.29%)	\$2,667,000
Tuition (43.96%)	\$16,089,400
One-Time HESF Stabilization Funds (1.45%)	\$531,000

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The FY2021 General Education operating budget totals \$36,597,300, a reduction of \$505,700 over the FY 2020 operating budget of \$37,103,000 (incl. one-time funds). State General Fund appropriations decreased by \$341,900 or 2.0% in permanent funding. Occupancy costs for the Career and Technical Education building, one time funding of \$531,000, SWCAP, and postponed CEC offsets the overall decrease. State Endowment appropriations increased \$194,000 from the FY2020 funding level. Budgeted revenue generated by student tuition, using flat enrollment to FY 2020, contributed to a decrease of \$478,800 or 2.8%.

In order to balance the FY 2021 budget, LCSC underwent two separate rounds of budget reductions. The first round, which was pre-COVID, concluded in early March 2020 and assisted in aligning the anticipated FY 2021 revenue and expenses. The reductions eliminated the need to use reserve funds, anticipated what was later realized as a loss of tuition revenue, and reduced expenses due to the Governor's 2% spending reset. Additionally, the reductions accounted for the loss of funding due to the enrollment workload adjustment.

The College completed a second round of post-COVID budget reductions in April/May 2020. These additional budget reductions and mandatory furloughs allow the College to be responsive to the Governor's 5% spending reduction, to fund faculty promotions internally, and to be prepared for anticipated enrollment declines that could be upwards of 20%.

Overall, the FY 2021 budget reflects a College wide effort to align anticipated revenue to expenses and to be responsive to uncertain economic conditions.

**LEWIS-CLARK STATE COLLEGE**  
**Budget Distribution by Activity and Expense Class**  
**July 1, 2020 - June 30, 2021**  
**Appropriated Funds**

	FY2020 Original Budget		FY2021 Original Budget		Changes from Prior Year	
	Amount	% of Total	Amount	% of Total	Amount	% Chge
<b>Revenue by Source</b>						
1 State General Account - ongoing	\$17,651,800	48.11%	\$17,309,900	47.30%	(\$341,900)	-1.94%
2 State General Account - one time	0	0.00%		0.00%	0	0.00%
3 State Endowments	2,473,000	6.74%	2,667,000	7.29%	194,000	7.84%
4 Millennium Fund/Economic Recovery		0.00%	531,000	1.45%	531,000	0.00%
5 Student Tuition and Fees	16,568,200	45.15%	16,089,400	43.96%	(478,800)	-2.89%
6 Total Operating Revenues	\$36,693,000	100.00%	\$36,597,300	100.00%	(\$95,700)	-0.26%
<b>Expenses</b>						
<b>By Function:</b>						
7 Instruction	\$17,063,951	45.99%	\$16,119,026	44.04%	(\$944,925)	-5.54%
8 Research	92,694	0.25%	0	0.00%	(92,694)	-100.00%
9 Public Service	373,418	1.01%	222,375	0.61%	(151,043)	-40.45%
10 Library	1,405,922	3.79%	1,070,289	2.92%	(335,633)	-23.87%
11 Student Services	4,083,168	11.00%	3,603,694	9.85%	(479,474)	-11.74%
12 Student Financial Aid	965,600	2.60%	965,600	2.64%	0	0.00%
13 Physical Plant	3,382,420	9.12%	3,621,104	9.89%	238,684	7.06%
14 Institutional Support	5,385,514	14.52%	6,835,868	18.68%	1,450,354	26.93%
15 Academic Support	2,976,996	8.02%	2,806,705	7.67%	(170,291)	-5.72%
16 Auxiliaries	11,400	0.03%	11,400	0.03%	0	0.00%
17 Athletics	1,361,917	3.67%	1,341,239	3.66%	(20,678)	-1.52%
18 Total Bdgt by Function	\$37,103,000	100.00%	\$36,597,300	100.00%	(\$505,700)	-1.36%
<b>19 By Expense Class:</b>						
20 Personnel Costs:						
21 Salaries:						
22 Faculty	\$10,504,875	28.31%	\$9,967,702	27.45%	(\$537,173)	-5.11%
23 Executive/Admin	\$1,401,748	3.78%	\$1,374,655	3.79%	(27,093)	-1.93%
24 Managerial/Prof	\$5,695,791	15.35%	\$5,263,046	14.49%	(432,745)	-7.60%
25 Classified	\$3,125,369	8.42%	\$2,878,684	7.93%	(246,685)	-7.89%
26 Grad Assist		0.00%		0.00%	0	0.00%
27 Irregular Help	467,542	1.26%	763,413	2.10%	295,871	63.28%
28 Total Salaries	\$21,195,325	57.13%	\$20,247,500	55.75%	(\$947,825)	-4.47%
29 Personnel Benefits	8,609,331	23.20%	7,994,730	22.01%	(614,601)	-7.14%
30 Total Pers Costs	\$29,804,656	80.33%	\$28,242,230	77.76%	(\$1,562,426)	-5.24%
31 Operating Expense:						
32 Travel	\$0	0.00%	\$0	0.00%	0	0.00%
33 Utilities	888,000	2.39%	996,400	2.74%	108,400	12.21%
34 Insurance	187,900	0.51%	187,900	0.52%	0	0.00%
35 Other Oper. Exp	5,768,444	15.55%	6,442,192	17.74%	673,748	11.68%
36 Total Oper. Exp	\$6,844,344	18.45%	\$7,626,492	21.00%	\$782,148	11.43%
37 Capital Outlay:						
38 Depart Equipment	\$91,000	0.25%	\$86,100	0.24%	(4,900)	-5.38%
39 Library Acquisitions	363,000	0.98%	363,000	1.00%	0	0.00%
40 Total Cap Outlay	\$454,000	1.22%	\$449,100	1.24%	(\$4,900)	-1.08%
41 Tot Bdgt by Exp Class	\$37,103,000	100.00%	\$36,317,822	100.00%	(\$785,178)	-2.12%
42 One-time 27th Payroll (GF)	\$0		\$0		0	
43 One-time Capital Outlay	\$0		\$0		0	
44 Unallocated CEC + Target Position	\$0		\$279,478		279,478	
45 Activity Total	\$37,103,000		\$36,597,300		(\$505,700)	-1.36%
46 TOTAL FTE POSITIONS	362.01		339.98		(22.03)	-6.09%
47 Budget Deficit - reserve funds	(\$410,000)		\$0			

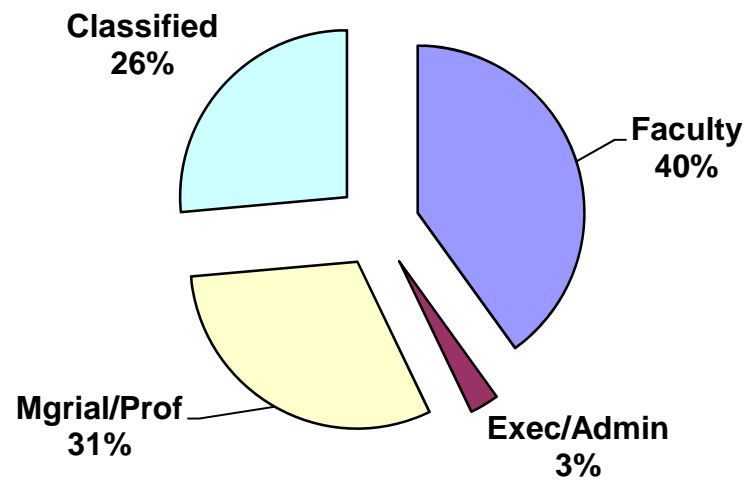


# LEWIS-CLARK STATE COLLEGE

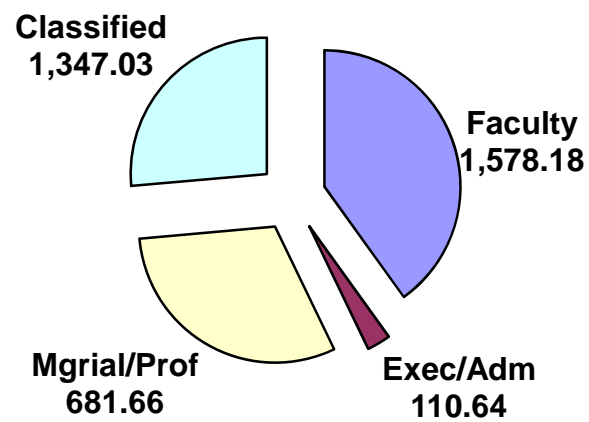
Summary of Salary Changes for FY2021 by Employee Group

Institution/Agency by Group	Existing Positions								Position Adjustments		Total	
	FY2020		Promotion	Salary Adjustments			FY2021 Salary	% Incr	FTE	Salary Base	FY2021 FTE	FY2021 Salary Base
	FTE	Salary Base		Merit (CEC)	Equity	Total						
<b>General Education</b>												
Faculty												
Professor	38.00	2,870,836	9,500	0	0	9,500	2,880,336	0.33	(0.08)	(43,503)	37.92	2,836,833
Associate Professor	46.00	2,948,214	24,000	0	0	24,000	2,972,214	0.81	1.68	(5,209)	47.68	2,967,005
Assistant Professor	41.50	2,234,828	0	0	0	0	2,234,828	0.00	(5.45)	(318,997)	36.05	1,915,831
Instr/Lect	25.66	1,251,591	0	0	0	0	1,251,591	0.00	(2.68)	(141,066)	22.98	1,110,525
Part-Time Instructor	0.00	1,199,406	0	0	0	0	1,199,406	0.00	0.00	(61,898)	0.00	1,137,508
Total Faculty	151.16	10,504,875	33,500	0	0	33,500	10,538,375	0.32	(6.53)	(570,673)	144.63	9,967,702
Executive/Administrative	12.58	1,401,748	0	0	0	0	1,401,748	0.00	(0.28)	(27,093)	12.30	1,374,655
Managerial/Professional	105.16	5,695,791	0	0	0	0	5,695,791	0.00	(7.90)	(432,745)	97.26	5,263,046
Classified	93.11	3,125,369	0	0	0	0	3,125,369	0.00	(7.32)	(246,685)	85.79	2,878,684
Irregular Help	0.00	467,542	0	0	0	0	467,542	0.00	0.00	295,871	0.00	763,413
Total	362.01	21,195,325	33,500	0	0	33,500	21,228,825	0.16	(22.03)	(981,325)	339.98	20,247,500

**College & Universities  
FY21 Budgeted Positions by Type - % of Total**



**College & Universities  
FY21 Budgeted Positions by Type - FTP**



**COLLEGE & UNIVERSITIES**  
**Operating Budget Personnel Costs Summary**  
**July 1, 2020 - June 30, 2021**

FY2020 Original Budget					FY2021 Original Budget			
Classification	FTE	Salaries	Benefits	Total	FTE	Salaries	Benefits	Total
BOISE STATE UNIVERSITY								
1 Faculty	734.17	\$65,180,155	\$21,727,146	\$86,907,301	762.61	\$68,509,289	\$22,746,682	\$91,255,971
2 Executive/Administrative	51.10	8,837,502	\$2,445,917	11,283,419	49.29	8,713,330	\$2,333,678	11,047,008
3 Managerial/Professional	647.48	42,214,757	\$16,465,980	58,680,737	687.38	44,726,472	\$17,026,264	61,752,736
4 Classified	349.92	12,419,327	\$7,010,958	19,430,285	349.86	12,718,436	\$6,906,372	19,624,808
5 Irregular Help		883,115	\$79,480	962,595		676,976	\$60,928	737,904
6 Graduate Assistants		5,520,459	220,818	5,741,277		5,473,949	218,958	5,692,907
7 TOTAL	1,782.67	\$135,055,315	\$47,950,299	\$183,005,614	1,849.14	\$140,818,452	\$49,292,882	\$190,111,334
8	Number of New Positions				66.47			
9								
10								
IDAHO STATE UNIVERSITY								
12 Faculty	522.50	\$39,515,243	\$ 13,286,208	\$52,801,451	505.80	\$38,178,700	\$ 12,960,859	\$51,139,559
13 Executive/Administrative	37.21	6,156,947	2,102,111	8,259,058	33.20	5,565,000	1,851,631	7,416,631
14 Managerial/Professional	338.25	20,888,467	\$7,066,512	27,954,979	313.00	19,572,200	\$6,593,251	26,165,451
15 Classified	413.96	13,526,732	\$7,600,012	21,126,744	396.40	12,772,300	\$7,279,957	20,052,257
16 Irregular Help		4,151,206	369,012	4,520,218		3,766,300	338,967	4,105,267
17 Graduate Assistants		2,601,810	26,018	2,627,828		2,603,600	26,036	2,629,636
18 TOTAL	1,311.92	\$86,840,405	\$30,449,873	\$117,290,278	1,248.40	\$82,458,100	\$29,050,700	\$111,508,800
19	Number of New Positions				(63.52)			
20								
21								
UNIVERSITY OF IDAHO								
23 Faculty	551.95	\$51,158,692	\$15,808,036	\$66,966,728	489.09	\$44,457,836	\$13,520,564	\$57,978,400
24 Executive/Administrative	39.27	6,980,269	2,379,607	9,359,876	37.95	6,834,131	2,389,864	9,223,995
25 Managerial/Professional	390.09	28,159,916	\$11,404,766	39,564,682	360.18	25,563,844	\$10,682,004	36,245,848
26 Classified	500.65	21,294,623	\$8,624,319	29,918,942	422.01	18,337,845	\$7,665,220	26,003,065
27 Irregular Help		1,138,935	101,364	1,240,299		870,843	85,725	956,568
28 Graduate Assistants		5,795,755	197,056	5,992,811		4,631,773	97,267	4,729,040
29 TOTAL	1,481.96	\$114,528,190	\$38,515,148	\$153,043,338	1,309.23	\$100,696,272	\$34,440,644	\$135,136,916
30	Number of New Positions				(172.73)			
31								
32								
LEWIS CLARK STATE COLLEGE								
34 Faculty	151.16	\$10,504,875	\$3,857,415	\$14,362,290	144.63	\$9,967,702	\$3,611,749	\$13,579,451
35 Executive/Administrative	12.58	1,401,748	\$438,121	1,839,869	12.30	1,374,655	\$418,745	1,793,400
36 Managerial/Professional	105.16	5,695,791	\$2,484,743	8,180,534	97.26	5,263,046	\$2,269,237	7,532,283
37 Classified	93.11	3,125,369	\$1,788,890	4,914,259	85.79	2,878,684	\$1,630,796	4,509,480
38 Irregular Help		467,542	\$40,162	507,704		763,413	\$64,203	827,616
39 Graduate Assistants		0		0		0		0
40 TOTAL	362.01	\$21,195,325	\$8,609,331	\$29,804,656	339.98	\$20,247,500	\$7,994,730	\$28,242,230
41	Number of New Positions				(22.03)			
42								
43								
TOTAL COLLEGE & UNIVERSITIES								
45 Faculty	1,959.78	\$166,358,965	\$54,678,805	\$221,037,770	1,902.13	\$161,113,527	\$52,839,854	\$213,953,381
46 Exec/Admin	140.16	23,376,466	7,365,756	30,742,222	132.74	22,487,116	6,993,918	29,481,034
47 Mgrial/Prof	1,480.98	96,958,931	37,422,001	134,380,932	1,457.82	95,125,562	36,570,756	131,696,318
48 Classified	1,357.64	50,366,051	25,024,179	75,390,230	1,254.06	46,707,265	23,482,345	70,189,610
49 Irregular Help	0.00	6,640,798	590,018	7,230,816	0.00	6,077,532	549,823	6,627,355
50 Graduate Assistants	0.00	13,918,024	443,892	14,361,916	0.00	12,709,322	342,261	13,051,583
51 TOTAL	4,938.56	\$357,619,235	\$125,524,651	\$483,143,886	4,746.75	\$344,220,324	\$120,778,956	\$464,999,280
52	Number of New Positions				(191.81)			

**Idaho Division of Career Technical Education  
Postsecondary Career Technical Education  
Appropriated Funds - FY 2021**

Funds are appropriated to Idaho Division of Career Technical Education (ICTE) for career technical education programs and services. The State Board of Education approved the allocation of the appropriation to postsecondary career technical education at its April 16, 2020 meeting. ICTE requests approval of the fiscal year 2021 operating budget for postsecondary career technical education.

The allocation of funds for the fiscal year 2021 postsecondary operating budget is based on the strategic plan for career technical education in Idaho as well as Board and legislative intent.

The fiscal year 2021 postsecondary budget reflects an overall decrease of (\$ 1,271,900) or (2.7%). The decrease includes (\$ 702,300) ongoing and (\$ 569,600) one-time funds. Ongoing funds include \$ 699,200 for a 2% CEC and (\$ 224,600) for benefit costs, as well as the removal of \$240,500 in T/B for Fire Safety Training that is now appropriated separately.

The following schedule is provided for review:

Operating Budget and Personnel Costs

**Postsecondary Career Technical Education  
Operating Budget - FY 2021  
by Activity and Object**

	FY 2021	%	FY 2020	%	Inc/(Dcr) \$	Inc/(Dcr) %
<b>BY ACTIVITY</b>						
Instruction	46,355,000	99.5%	47,057,300	98.4%	(702,300)	(1.5%)
Capital Outlay (CO)	215,000	0.5%	784,600	1.6%	(569,600)	(72.6%)
Total by Activity	46,570,000	100.0%	47,841,900	100.0%	(1,271,900)	(2.7%)
<b>BY OBJECT</b>						
Personnel Costs (PC)	42,195,100	90.6%	43,299,700	90.5%	(1,104,600)	(2.6%)
Operating Expenditures (OE)	4,159,900	8.9%	3,517,100	7.4%	642,800	18.3%
Capital Outlay (CO)	215,000	0.5%	784,600	1.6%	(569,600)	(72.6%)
Trustee/Benefit (T/B)			240,500	0.5%	(240,500)	(100.0%)
Total by Object	46,570,000	100.0%	47,841,900	100.0%	(1,271,900)	(2.7%)
<b>TOTAL BUDGET</b>						
Total Ongoing	46,355,000	99.5%	47,057,300	98.4%	(702,300)	(1.5%)
Total One-Time	215,000	0.5%	784,600	1.6%	(569,600)	(72.6%)
Total Budget	46,570,000	100.0%	47,841,900	100.0%	(1,271,900)	(2.7%)

**Personnel Costs Detail**

<b>FY 2021</b>	FTP	%	Salaries	%	Benefits	%
Faculty	296,542	57.2%	16,801,800	56.1%	7,062,100	57.7%
Executive/Administrative	10,759	2.1%	1,157,900	3.9%	396,900	3.2%
Managerial/Professional	94,366	18.2%	6,011,800	20.1%	2,391,800	19.6%
Classified	116,930	22.5%	4,533,900	15.1%	2,224,400	18.2%
Irregular Help			1,457,900	4.9%	156,600	1.3%
Total Personnel	518,597	100.0%	29,963,300	100.0%	12,231,800	100.0%
Over/(Under) FY 2020	(3.6%)		(2.8%)		(1.9%)	
<b>Prior FY 2020</b>	FTP	%	Salaries	%	Benefits	%
Faculty	306,190	56.9%	17,431,000	56.5%	7,148,700	57.4%
Executive/Administrative	9,860	1.8%	1,059,700	3.4%	354,100	2.8%
Managerial/Professional	98,530	18.3%	6,143,600	19.9%	2,461,100	19.7%
Classified	123,550	23.0%	4,682,800	15.2%	2,299,400	18.4%
Irregular Help			1,519,500	4.9%	199,800	1.6%
Total Personnel	538,130	100.0%	30,836,600	100.0%	12,463,100	100.0%

Idaho Division of Career Technical Education  
Appropriation by Function, Program and Fund

		FY 2021	FY 2020	% Inc/(Dcr)	
1	<b>01 - Administration and Assistance</b>				
2	By Program				
3	Administration and Assistance	3,366,400	3,404,700	(1.1%)	(1)
4	Total	3,366,400	3,404,700	(1.1%)	
5	By Fund				
6	General	3,058,900	3,066,300	(0.2%)	
7	General (One-Time)	0	34,900	(100.0%)	
8	Federal	307,500	303,500	1.3%	
9	Total	3,366,400	3,404,700	(1.1%)	
10					
11	<b>02 - General Programs</b>				
12	By Program				
13	General Programs Leadership	295,000	267,100	10.4%	(2,3)
14	Program Added-Cost	8,275,000	7,875,000	5.1%	(2,4)
15	CTS Added-Cost	4,825,800	4,825,800	0.0%	(2)
16	CTE Teacher Pipeline	1,190,800	825,800	44.2%	(5)
17	Program Quality Initiative Grants (PQI)	700,000	693,000	1.0%	(2)
18	Workforce Readiness Incentive Gr	200,000	198,000	1.0%	(2)
19	Carl D. Perkins Grant - Programs	7,108,000	7,102,900	0.1%	
20	Hazardous Materials Training	67,800	67,800	0.0%	
21	SkillStack Maintenance	15,000	15,000	0.0%	
22	Total	22,677,400	21,870,400	3.7%	
23	By Fund				
24	General	15,109,300	14,420,700	4.8%	(4,5)
25	General (One-Time)	377,300	264,800	42.5%	(5)
26	Hazardous Materials (0274)	67,800	67,800	0.0%	
27	Federal	7,108,000	7,102,100	0.1%	
28	Miscellaneous Revenue	15,000	15,000	0.0%	
29	Total	22,677,400	21,870,400	3.7%	
30			0		
31	<b>03 - Postsecondary</b>				
32	By Program				
33	Postsecondary Allocation	46,570,000	47,279,300	(1.5%)	(1,6)
34	Total	46,570,000	47,279,300	(1.5%)	
35	By Fund				
36	General	46,355,000	46,494,700	(0.3%)	(1)
37	General (One-Time)	215,000	784,600	(72.6%)	(6)
38	Total	46,570,000	47,279,300	(1.5%)	
39					
40	<b>04 - Dedicated Programs</b>				
41	By Program				
42	Agriculture & Natural Resources (IQPS)	350,000	346,500	1.0%	(2)
43	Workforce Training Centers (WTC)	1,208,400	1,220,800	(1.0%)	
44	Fire Safety Training	235,700	0		(7)
45	Centers for New Directions (CND)	170,000	170,000	0.0%	
46	Total	1,964,100	1,737,300	13.1%	
47	By Fund				
48	General	1,794,100	1,567,300	14.5%	(2,7)

49	Displaced Homemaker	170,000	170,000	0.0%
50	Miscellaneous Revenue	0	0	
51	Total	1,964,100	1,737,300	13.1%
52				
53	<b>05 - Related Services</b>			
54	By Program			
55	Adult Education	3,511,900	3,522,500	(0.3%)
56	Development and Training	300,000	300,000	0.0%
57	Total	3,811,900	3,822,500	(0.3%)
58	By Fund			
59	General	1,166,100	1,177,600	(1.0%)
60	Federal	2,345,800	2,344,900	0.0%
61	Miscellaneous Revenue	300,000	300,000	0.0%
62	Total	3,811,900	3,822,500	(0.3%)
63				
64	<b>06 - Special Grants (Continuous Appropriation per IC 33-4904)</b>			
65	By Program			
66	Motorcycle Safety Training	0	0	
67				
68	<b>All Functions</b>			
69	By Object			
70	Personnel Costs	46,318,500	46,069,000	0.5%
71	Operating Expenditures	5,925,100	5,144,800	15.2%
72	Capital Outlay	215,000	2,985,700	(92.8%)
73	Trustee and Benefit Payments	25,931,200	23,914,700	8.4%
74	Total	78,389,800	78,114,200	0.4%
75	By Fund			
76	General	67,483,400	66,726,600	1.1%
77	General (One-Time)	592,300	1,084,300	(45.4%)
78	Displaced Homemaker	170,000	170,000	0.0%
79	Hazardous Materials	67,800	67,800	0.0%
80	Federal	9,761,300	9,750,500	0.1%
81	Miscellaneous Revenue	315,000	315,000	0.0%
82	Total	78,389,800	78,114,200	0.4%

- 83
- 84 1) Net of 2% base reduction, 2% CEC, variable health costs and other.
- 85 2) Funding for secondary programs excluded from 2% base reduction.
- 86 3) Prior year subject to base reductions.
- 87 4) Additional \$400k to support current enrollment.
- 88 5) Funding for Inspire-Educate Cohort (S1329) and Inspire 2.0 (S1426)
- 89 6) Capital replacement of \$215,000 at College of Eastern Idaho
- 90 7) Moved funding for Fire Safety Training from postsecondary

**University of Idaho**  
**FY2021 Budget Overview**  
**Agricultural Research and Extension Service**

In FY2021 the Agricultural Research and Extension Service (ARES) Appropriation received \$58,500 in occupancy cost in support of the following buildings: the new Nancy M. Cummings Research and Extension Center (\$9,400), Aberdeen Cereal Research Lab (\$4,900), Moscow Seed Potato Facility (\$35,200), Parma Research Support Facility (\$1,800), and Moscow Sheep Center Research Support Facility (\$6,900).

The FY2021 budget included an additional \$498,400 for Changes in Employee Compensation.

Lastly, the ongoing ARES appropriation has a 2% reduction of \$647,300 that was originally allocated in personnel cost. For the purpose of accomplishing the 2% base reduction with the least impact on service delivery to Idahoans, the Governor recommended an exemption from the provisions of Idaho Code 67-3511(1), (2), and (3), allowing unlimited transfers between object codes and between programs, for all moneys appropriated to it for the period of July 1, 2020, through June 30, 2021. Therefore, the allocation of funding by object reflects ARES's ability, per the appropriation bill language, to move spending authority between categories as needed and what is being submitted reflects the current spending reduction plan as follows:

- Reduction of \$350,000 in personnel cost.
- Reduction of \$297,300 in Operating Expenditures.

With the support of the ARES appropriation, the University of Idaho's College of Agricultural and Life Sciences will continue to serve the needs of the citizens and stakeholders of Idaho.



**UNIVERSITY OF IDAHO**  
**AVAILABILITY AND ALLOCATION OF FUNDS FOR FY2021**  
**AGRICULTURAL RESEARCH AND EXTENSION SYSTEM**

<b>1</b>	<b>FUNDS AVAILABLE</b>	<b>FTE</b>	<b>AMOUNT</b>
<b>2</b>			
<b>3</b>	FY2020 Operating Budget Base	303.42	\$ 32,530,700
<b>4</b>	Adjustments: Reappropriation		-
<b>5</b>	Adjustments: Appropriation Adjustment		-
<b>6</b>	Adjustments: Remove One-Time		(165,000)
<b>7</b>			
<b>8</b>			-
<b>9</b>	Adjustments: FTP Additions	3.57	-
<b>10</b>	Adjustments: FTP Adjustment	-	
<b>11</b>	FY2020 Adjusted Budget Base	<u>306.99</u>	<u>\$ 32,365,700</u>
<b>12</b>			
<b>13</b>	Additional Funding for FY2020		
<b>14</b>			\$ -
<b>15</b>			-
<b>16</b>	Total Funding Reduction	<u>-</u>	<u>\$ (165,000)</u>
<b>17</b>	Total Funds Available for FY2020	<u>306.99</u>	<u>\$ 32,365,700</u>
<b>18</b>			
<b>19</b>			
<b>20</b>			
<b>21</b>	<b>ALLOCATION OF FUNDS</b>		
<b>22</b>			
<b>23</b>	FY2021 Adjusted Budget Base	306.99	\$ 32,365,700
<b>24</b>			
<b>25</b>	MCO Increases/Decreases to Budget Base		
<b>26</b>	Replacement items		\$ -
<b>27</b>	Inflationary Adjustments		\$ -
<b>28</b>	Benefit Costs		(166,900)
<b>29</b>	Change in Employee Compensation		498,400
<b>30</b>			
<b>31</b>	Total MCO Increases/Decreases	-	\$ 331,500
<b>32</b>			
<b>33</b>	Enhancements to Budget Base		
<b>34</b>	Occupancy Costs	0.39	\$ 58,500
<b>35</b>	2% General Fund Reduction	(6.87)	\$ (647,300)
<b>36</b>			
<b>37</b>	Total Enhancements	<u>(6.48)</u>	<u>\$ (588,800)</u>
<b>38</b>			
<b>39</b>	Total Increases	<u>(6.48)</u>	<u>\$ (257,300)</u>
<b>40</b>			
<b>41</b>	FY2021 Operating Budget	<u>300.51</u>	<u>\$ 32,108,400</u>

## AGRICULTURAL RESEARCH &amp; EXTENSION SERVICE

## Operating Budget Personnel Costs Summary

July 1, 2020 - June 30, 2021

Classification	FY2020 Operating Budget				FY2021 Operating Budget			
	FTE	Salaries	Benefits	Total	FTE	Salaries	Benefits	Total
Faculty	166.56	\$13,301,871	\$3,730,744	\$17,032,615	168.05	\$13,181,687	\$4,040,973	\$17,222,660
Executive/Administrative	2.13	404,288	\$116,701	520,989	2.13	406,379	\$124,758	531,137
Managerial/Professional	40.94	2,793,657	\$941,813	3,735,470	36.84	2,613,436	\$1,092,416	3,705,852
Classified	97.36	4,277,356	\$1,502,185	5,779,541	93.49	3,979,950	\$1,663,619	5,643,569
Irregular Help		402,000	35,778	437,778		348,017	27,493	375,510
Graduate Assistants		401,942	13,666	415,608		432,000	9,072	441,072
TOTAL	306.99	\$21,581,113	\$6,340,887	\$27,922,000	300.51	\$20,961,469	\$6,958,332	\$27,919,800
Personnel Cost per FY2021 JFAC Proof								\$27,622,500
Variation								\$297,300 <sup>(1)</sup>

(1) The additional \$297,300 in PC are reduced from OE to reflect current ARES spending plans.

Per the appropriation bill language, ARES was given the exemption to move spending authority between categories as needed.

## HEALTH EDUCATION PROGRAMS

## FY 2021 Operating Budget

	FY 2020 BUDGET	FY 2021 BUDGET	PERCENT of CHANGE
<b>By Program:</b>			
WIMU Veterinary Education	2,159,900	2,205,500	2.11%
WWAMI Medical Education	6,834,000	6,680,400	-2.25%
Idaho Dental Education Program	1,899,600	1,960,700	3.22%
University of Utah Medical Education	2,049,800	2,208,800	7.76%
Family Medicine Residencies	5,799,600	5,865,000	1.13%
Boise Internal Medicine Residency	845,000	895,000	5.92%
Psychiatry Residency	397,800	597,800	50.28%
Eastern Idaho Medical Residencies	1,005,000	1,805,000	79.60%
Bingham Internal Medicine	635,000	0	0.00%
<b>Total Programs</b>	<b>21,625,700</b>	<b>22,218,200</b>	<b>2.74%</b>
<b>By Fund Source:</b>			
General Fund	21,296,700	21,880,900	2.74%
Student Fee Revenue	329,000	337,300	2.52%
<b>Total Funds</b>	<b>21,625,700</b>	<b>22,218,200</b>	<b>2.74%</b>
<b>By Expenditure Classification:</b>			
Personnel Costs	4,627,100	4,520,500	-2.30%
Operating Expenditures	2,251,700	2,292,700	1.82%
Capital Outlay	12,500	5,500	-56.00%
Trustee & Benefits	14,734,400	15,399,500	4.51%
Lump Sum	0	0	0.00%
<b>Total Expenditures</b>	<b>21,625,700</b>	<b>22,218,200</b>	<b>2.74%</b>
<b>Full Time Position</b>	<b>36.65</b>	<b>37.65</b>	<b>2.73%</b>

**Budget Overview**

The FY 2021 budget for Health Education Programs reflects a 2.74% increase including contract inflation totaling \$163.8k, 2% ongoing CEC of \$76.6k, and benefit cost decrease of \$23.9k. University of Utah program received \$150k for the psychiatry residents at \$50k each. Family Medicine Residency received 1 FTP and \$50k for resident support. Boise Internal Medicine received \$50k to increase state support for residents. Psych Residency received \$200k for four new residents at \$50k each. Eastern Idaho Medical Residencies received \$500k for five new internal residents at \$50k each and six new family medicine residents at \$50k each. Bingham Internal Medicine funding was reduced to zero after it lost its accreditation.

## SPECIAL PROGRAMS

## FY 2021 Operating Budget

		FY 2020 BUDGET	FY 2021 BUDGET	PERCENT of CHANGE
1				
2	<b>By Program:</b>			
3	Forest Utilization Research	1,435,500	1,421,000	-1.01%
4	Geological Survey	1,123,500	1,105,200	-1.63%
5	Scholarships and Grants:			
6	Idaho Promise Scholarship - A			0.00%
7	Atwell Parry Work Study Program	1,186,000	1,186,000	0.00%
8	Teachers/Nurses Loan Forgiveness	0	0	0.00%
9	Armed Forces/Public Safety Officers	200,000	200,000	0.00%
10	Scholarships Program Manager	88,900	90,000	1.24%
11	Opportunity Scholarship	20,777,300	20,777,300	0.00%
12	Postsecondary Credit Scholarship	1,000,000	1,000,000	0.00%
13	GEARUP Scholarship	4,504,600	4,504,600	0.00%
14	Total Scholarships and Grants	27,756,800	27,757,900	0.00%
15	Museum of Natural History	656,500	624,700	-4.84%
16	Small Business Development Centers	686,700	681,400	-0.77%
17	TechHelp	366,000	362,800	-0.87%
18	<b>Total Programs</b>	<b>32,025,000</b>	<b>31,953,000</b>	-0.22%
19	<b>By Fund Source:</b>			
20	General Fund	19,500,000	26,427,700	35.53%
21	Miscellaneous Funds	8,000,000	1,000,000	-87.50%
22	Federal Funds	4,525,000	4,525,300	0.01%
23	<b>Total Funds</b>	<b>32,025,000</b>	<b>31,953,000</b>	-0.22%
24	<b>By Expenditure Classification:</b>			
25	Personnel Costs	4,057,300	4,099,100	1.03%
26	Operating Expenditures	264,900	186,000	-29.78%
27	Capital Outlay	34,900		0.00%
28	Trustee/Benefit or Lump Sum Payments	27,667,900	27,667,900	0.00%
29	<b>Total Expenditures</b>	<b>32,025,000</b>	<b>31,953,000</b>	-0.22%
30	<b>Full Time Position</b>	46.59	46.59	0.00%

## Budget Overview

The FY 2021 budget for Special Programs reflects a -.22% decrease including a 2% CEC and a 2% ongoing budget reduction. Scholarships and Grants received a \$7M ongoing increase in general funds.

## FY2021 ALTERATION AND REPAIR PROJECT REQUESTS

AGENCY / INSTITUTION	DPW RECOMMENDED	AGENCY REQUESTS	PRIORITY
<b>MULTI-AGENCY</b>	005,000	005,000	4
BOISE STATE UNIVERSITY			
Renovations/Upgrades, Labs	400,000	400,000	1
Classroom Improvements, Active Learning	1,100,000	1,100,000	2
Roof Replacement, Hemingway	150,000	150,000	3
Modular Data Center	1,400,000	1,400,000	4
Hood Integration, Research Lab	500,000	500,000	5
Renovations, 1st Floor, Albertsons Library	250,000	250,000	6

## FY2021 ALTERATION AND REPAIR PROJECT REQUESTS

AGENCY / INSTITUTION	DPW RECOMMENDED	AGENCY REQUESTS	PRIORITY
<b>BOISE STATE UNIVERSITY CONTINUED</b>			
Roof Replacement, Children Center, College of Education		200,000	7
Renovation for CID, Albertsons Library, Ph 2	300,000	300,000	8
Electronic Access, Ph 3	300,000	300,000	9
Brick Plaza Replacements	350,000	350,000	10
Roof Replacement, ExtraMile Arena		1,000,000	11
Replace Boiler, Yanke Family Research Park	400,000	400,000	12
Replace Main Air Handler, Liberal Arts		500,000	13
Sidewalk Repair, Campus Wide		145,000	14
Master Plan/Study, Infrastructure Assessment, Ph 1	80,000	80,000	15
Replace Electrical Switch Gear, SPEC		100,000	16
HVAC Validation, Science Building	120,000	125,000	17
Renovate Office Suite, Rms 210/215, Albertsons Library		100,000	18
Replace Clean Room HEPA Filter		80,000	19
Replace Chiller, ExtraMile Arena		800,000	20
Library Acoustics Renovation, Albertsons Library		125,000	21
Replace HVAC System, Pool, Kinesiology Annex		800,000	22
Research Facility, Human Environment Systems		250,000	23
Power Loop, South Campus		350,000	24
Replace HVAC Controls, Multiple Buildings		800,000	25
Upgrade Emergency Equipment, Campus Wide		100,000	26
Emergency Generator Network, Campus Wide		300,000	27
Renovate 1st Floor, Grant Avenue Annex 1		150,000	28
Upgrade Fire Alarm/Emergency Notification		100,000	29
Upgrade Plumbing System, Bronco Gym		200,000	30
Upgrade Rooftop Access/Fall Protection, Multiple Buildings		250,000	31
Mass Notification System, Campus Wide		230,000	32
Pedestrian/Bicycle Circulation, MP/Safety Improvements, Campus Wide		300,000	33
Pull-Down Stations, Emergency Notification System, Multiple Buildings		105,000	34
Upgrades, Data Center, MEC 204		160,000	35
Upgrade Student Study Areas, Engineering		100,000	36
Upgrade Deionized Water Distribution System, Lab, Science Building		950,000	37
Replace/Add Emergency Phone, Ph 3, Campus Wide		150,000	38
Masonry Repair, Campus Wide		150,000	39
GenSet Backup, Science		300,000	40
Replace Skylights, Yanke, Engineering		200,000	41
Fire Suppression, Gage Street		85,000	42
Remodel Entry, SMASH		250,000	43
Exterior Wayfinding Signage, Ph 1, Campus Wide		500,000	44
Replace Window Film, SMASH		30,000	45
Replace Carpet, Albertsons Library		200,000	46
Fume Control, Paint Booth, HML		75,000	47
Electrical Expansion, Albertsons Library		300,000	48
<b>SUBTOTAL</b>	<b>5,350,000</b>	<b>15,790,000</b>	
<b>IDAHO STATE UNIVERSITY</b>			
Remodel Classrooms 108A/108B, Roy F. Christensen	112,200	112,200	1
Restore Fire Doors, Reed Gym	120,000	120,000	2
Remodel Scene Shop, Stephens Performing Arts Center	98,800	98,800	3
Replace Roof, Oboler Library	592,600	592,600	4
Remodel/Expand Clinic, Ph 2, Meridian	979,300	979,300	5
Remodel Classrooms, Liberal Arts	644,200	644,200	6
Replace Carpet, 1st/2nd Floors, Graveley Hall	149,900	149,900	7
Replace Roof, ERC	232,600	232,600	8
Roof Replacement, Partial, Reed Gym	283,500	283,500	9
Repair Utility Tunnel, Pocatello Campus	950,000	950,000	10
Replace Cooling Tower Pumps/Valves, Roy F. Christensen	54,000	54,000	11
Replace Roof, Roy F. Christensen	748,200	748,200	12
Replace Chillers, Lecture Center	205,850	205,850	13

## FY2021 ALTERATION AND REPAIR PROJECT REQUESTS

## AGENCY / INSTITUTION

DPW  
RECOMMENDEDAGENCY  
REQUESTS

PRIORITY

## IDAHO STATE UNIVERSITY CONTINUED

Replace Chiller, Physical Science		449,420	14
Replace Chiller, Chemistry, Physical Science		510,370	15
Replace VFDs, Ph 1, Various Buildings		350,000	16
Repairs/Upgrades, HVAC, Ph 2, Administration		1,250,360	17
Replace Windows, Ph 1, Administration		1,185,500	18
Concrete Repair, Pocatello Campus		149,000	19
Replace Concrete/Landscaping, Hypostyle		112,200	20
New Flooring, Corridor, Meridian		222,600	21
Exterior LED Lighting, Meridian		45,100	22
Roof Replacement, Colonial Hall		76,600	23
Upgrades, Entry, Meridian		125,250	24
Exterior Lighting, Memorial Drive, Pocatello		219,900	25
Exterior Lighting, MLK Jr. Way, Pocatello		218,600	26
Exterior Lighting, Red Hill Road, Pocatello		37,800	27
Exterior Lighting, Stacy Dragila Way, Pocatello		173,400	28
Exterior Lighting, Cesar Chavez & Humboldt St., Pocatello		164,500	29
Flooring Replacement, Ph 2, Liberal Arts		168,000	30
Install Storefront Glazing, Business Administration		42,600	31
LED Lighting, Plant Sciences/College of Education		196,900	32
New Breakroom, Administration		50,700	33
Remodel Restroom, 2nd Floor, Graveley Hall		90,600	34
ADA Restroom Remodel, Speech Pathology & Audiology		30,000	35
ADA Restroom Remodel, Albion Hall		48,700	36
Replace Lighting, Bartz Way, Pocatello		167,000	37
Remodel Career Center, Museum		207,600	38
Carpet/Paint, Corridor, College of Education		54,800	39
Repaint Exterior, Meridian		98,300	40
Door Access Control, Ph 2, Multiple Buildings		571,800	41
SUBTOTAL	5,171,150	12,188,750	

## IDAHO STATE UNIVERSITY -- UNIVERSITY PLACE

Relocate Testing Center, Tingey, Idaho Falls	346,800	346,800	1
Concrete Repair, Idaho Falls Campus		90,000	2
Re-Engineer Stormwater Controls, Idaho Falls		627,900	3
Flooring Replacement, CHE		156,600	4
SUBTOTAL	346,800	1,221,300	

## UNIVERSITY OF IDAHO

Repairs/Repaving, Idaho Ave Expansion	1,075,100	1,075,100	1
Replace AC Mains, Domestic Water System, Ph 1	852,700	852,700	2
Roof Replacement, Menard Law Building	586,400	586,400	3
Storm Sewer/Pavement Repairs, Rayburn Street	260,000	260,000	4
Study/Plan, University Water Systems	150,000	150,000	5
Roof Repair, Reclaimed Water Storage Tank	40,500	40,500	6
Exterior Masonry Repairs, Admin Building, Ph 1	909,500	909,500	7
Upgrades/Improvements, SCADA Systems, Ph 1	970,000	970,000	8
HVAC Upgrade, Janssen Engineering Building, Ph 4		749,900	9
Replace Windows, Morrill Hall, Ph 2	250,000	250,000	10
Repair/Improvements, Sanitary/Storm Sewer Systems		155,300	11
Emergency Generator, Steam Plant		850,000	12
Emergency Generator, Domestic Water System		611,400	13
Repairs, Campus Drive, Ph 2		716,400	14
Repairs, Campus Drive, Ph 3		750,000	15
Roof Replacement, Student Health Center		285,000	16
Recoat I-Tank Exterior, Domestic Water System		203,300	17
Reconfigure/Rebuild, Nez Perce Drive		936,500	18
Replace AC Mains, Domestic Water System, Ph 2		665,300	19
Exterior Masonry Repairs, Admin Building, Ph 2		850,000	20

## FY2021 ALTERATION AND REPAIR PROJECT REQUESTS

## AGENCY / INSTITUTION

DPW  
RECOMMENDED

AGENCY  
REQUESTS

PRIORITY

## UNIVERSITY OF IDAHO CONTINUED

Replace Floor, Lower Level, Nicolls Building		262,500	21
HVAC Upgrade, Life Sciences South, Ph 3		1,298,300	22
HVAC, LHSOM, Ph 1		909,500	23
HVAC, Gibb Hall, Ph 2		1,296,200	24
Replace Undercrossing, Perimeter Drive, Paradise Creek		1,082,300	25
Replace Roof, Hays/Forney Halls		538,500	26
Replace AC Mains, Domestic Water System, Ph 3		606,200	27
HVAC, Administration Building, Ph 2		1,299,300	28
HVAC, Gibb Hall, Ph 3		1,299,300	29
Replace Roof, Facilities Services		475,000	30
SUBTOTAL	5,094,200	20,934,400	

## LEWIS-CLARK STATE COLLEGE

Roof Replacement, Activity Center/Activity Center West	220,000	220,000	1
Access Points, Campus Security, Center for Arts and History	225,000	225,000	2
Study, Deferred Maintenance	75,000	75,000	3
Study, Information Technology Infrastructure	50,000	50,000	4
Fire/Sprinkler System, Mechanical/Technical Building	475,000	475,000	5
Remodel, First Floor, Clearwater		700,000	6
Individual Building Metering, Campus Wide		90,000	7
HVAC, Retro Commissioning		60,000	8
SUBTOTAL	1,045,000	1,895,000	

## NORTH IDAHO COLLEGE

Restroom Remodel/Refresh, Hedlund	275,000	275,000	1
Roof Replacement, Hedlund	526,000	526,000	2
Steam Plant Elimination, Ph 2		465,201	3
Window Replacement, Molstead Library	83,508	83,508	4
Window Replacement, Boswell Hall		360,000	5
SUBTOTAL	884,508	1,709,709	

## COLLEGE OF EASTERN IDAHO

Roof Replacement, Christopherson Building	1,067,000	1,067,000	1
Campus Irrigation Project, Ph 2		100,000	2
Parking Lots/Roads, Chip/Sealcoat		0	3
SUBTOTAL	1,067,000	1,167,000	

## COLLEGE OF SOUTHERN IDAHO

Replace Roof, Burley Northwest Annex	240,000	240,000	1
Replace Roof, Burley A Hall	300,000	300,000	2
Replace Roof, Herrett North End	220,000	220,000	3
Replace Roof, Desert/Canyon Building	300,000	300,000	4
Repair Asphalt, Frontier Road		315,000	5
Replace Door/Window Assemblies, Shields Building North		115,000	6
Replace Roof, Lower Section, Meyerhoeffer		170,000	7
HVAC Controls, Taylor Building		550,000	8
SUBTOTAL	1,060,000	2,210,000	

## COLLEGE OF WESTERN IDAHO

Makeup Air/Exhaust Fan, Canyon County Center	390,000	390,000	1
Phoenix Valve Renewal, Academic Building, Nampa Campus		370,000	2
Exterior Lighting Renewal, Academic Building, Nampa Campus	175,000	175,000	3
Classroom Upgrade, Academic Building, Nampa Campus		100,000	4
HVAC Upgrades/Energy Efficiency, Micron Education Center		50,000	5
SUBTOTAL	565,000	1,085,000	

PBEAC  
RECOMMENDATION



## FY2021 ALTERATION AND REPAIR PROJECT REQUESTS

AGENCY / INSTITUTION	DPW RECOMMENDED	AGENCY REQUESTS	PRIORITY
<i>SBOE CONTINUED</i>			
IDAHO EDUCATIONAL SERVICES FOR THE DEAF AND THE BLIND			
Restroom Renovation, Main Building Classroom	600,000	900,000	1
Resurface East Parking Lot		400,000	2
Replace Track Surface		600,000	3
Upgrade Fire Alarm System		500,000	4
Roof/Drain Replacement, Old Gym, CTE Shop		310,000	5
	600,000	2,710,000	

**BUSINESS AFFAIRS AND HUMAN RESOURCES**  
**JUNE 10, 2020**

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**SUBJECT**

Board Policy V.R. Establishment of Fees – Partial Waiver

**REFERENCE**

February 2016	Idaho State Board of Education (Board) approved first reading of amendment to Board Policy V.R. which removed professional licensure as a mandatory criterion for an academic professional program to be eligible for consideration for a professional fee.
April 2016	Board approved second reading of amendment to Board Policy V.R.
April 16, 2020	Board set 2020-2021 Board approved tuition and fees.

**APPLICABLE STATUTE, RULE, OR POLICY**

Idaho State Board of Education Governing Policies & Procedures, Section V.R. Section 33-3717A, Idaho Code

**BACKGROUND/DISCUSSION**

As the four-year institutions are responding to the impact of COVID-19, the delivery of education has adjusted to accommodate stay-at-home orders from the Governor and social distancing requirements. Institutions have moved courses to online formats and such redirection has required increases in technological support. In-seat course delivery is giving way to online course delivery for the foreseeable future. This partial and temporary waiver of Board Policy V.R. intends to allow institutions to move funding designed to support online course fees, self-support fees and professional fees to assist in such redesign of courses until the institutions are able to transition back to face-to-face course delivery.

The purpose of Board Policy V.R., consistent with the statewide plan for higher education in Idaho, requires the institutions to maintain tuition and fees that provide for quality education and maintain access to educational programs for Idaho citizens. This section of policy sets out the framework for how student fees are approved and defines certain types of fees and their allowable uses, specifically that student fees must be used for the purpose for which they were collected. Board Policy V.R.3.b states, "Institutional local fees are student fees that are approved by the State Board of Education and deposited into local institutional accounts. Local fees shall be expended for the purposes for which they were collected...." Board Policy V.R.3.c. states "[t]he following local fees and charges are charged to support specific activities and are only charged to students that engage in these particular activities. Local fees and charges are deposited into local institutional accounts or the unrestricted fund and shall only be expended for the purposes for which they were collected...." The purpose of these fee limitations is to help keep student costs down and provide for a level of transparency for students and parents. With the exception of specific program fees, the general cost of instruction and student supports are covered through tuition and the additive course fees and other student fees are specific to cover added costs or

**BUSINESS AFFAIRS AND HUMAN RESOURCES**  
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specific services. During these unprecedented times the institutions are requesting additional flexibility in the use of the funds collected through these fees to cover additional costs associated with the pandemic to help assure equal access for students across programs.

**IMPACT**

The waiver of provisions of Board Policy V.R., subsections 3.b and 3.c. would enable institutions to redirect resources collected for these fees to mitigate the impact of migration of courses from an in-seat format to online formats. Students will not be subject to increased costs, but fees may be realigned to accommodate online classes and create equity in student billing.

**STAFF COMMENTS AND RECOMMENDATIONS**

Board staff recognizes that adherence to policies should be the normal manner of operation and waivers should be used only in the most extreme circumstances. The unusual circumstances which are a response to COVID-19 warrant consideration of a waiver at this time to accommodate the situation as institutions consider course delivery and must be able to adjust fees to accommodate the changes from the traditional classroom to online courses. This policy permits fungibility among the fees as new modalities for instruction are developed. Staff recommends approval.

**BOARD ACTION**

I move to approve a waiver of the provisions in Board Policy V.R. subsections 3.b. and 3.c. requiring the use of funds collected through student fees only be used for the purpose it was collected, effective immediately through the end of the 2020-2021 academic year. A report of all redistributions of fees under this waiver shall be submitted by each institution to the Board for the August 2021 Board meeting.

Moved by \_\_\_\_\_ Seconded by \_\_\_\_\_ Carried Yes \_\_\_\_\_ No \_\_\_\_\_

**BUSINESS AFFAIRS AND HUMAN RESOURCES**  
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**SUBJECT**

Idaho State Board of Education (Board) Policy V.T. Fee Waivers – Partial Waiver

**APPLICABLE STATUTE, RULE, OR POLICY**

Idaho State Board of Education Governing Policies & Procedures, Section V.T.  
Section 33-3737C, Idaho Code.

**BACKGROUND/DISCUSSION**

In response to the impact of the coronavirus (COVID-19) pandemic across the country, the National Collegiate Athletic Association (NCAA) and the National Association of Intercollegiate Athletics (NAIA) have extended the eligibility of spring-sport student-athletes and allowed an additional season of competition if they would have exhausted their eligibility in academic year 2019-2020. The NCAA has also allowed for expanded scholarship limits and expanded rosters for the 2020-2021 academic year in order to accommodate those students who may elect the additional year of eligibility. Board Policy V.T. authorizes the universities to grant 225 waivers of non-resident tuition costs and Lewis-Clark State College to grant 110 waivers per semester for students participating in intercollegiate athletics. The institutions are also authorized to grant additional waivers, not to exceed ten percent (10%) of the above waivers, to be used exclusively for post-eligibility students.

The institutions have requested a waiver of the caps for non-resident waivers established in Board policy V.T. in order to allow student athletes who receive the extra year of eligibility to benefit from the waiver of nonresident tuition. The intent of the additional waivers is to allow the institutions to accommodate the expanded rosters without the students incurring the costs associated with the change in eligibility.

Pursuant to Section 33-3717C, Idaho Code, the Board is authorized to waive fees or tuition charged to nonresident students pursuant to reciprocal agreements with other states or through Board policy. Board Policy V.T. sets out seven categories where institutions are authorized to waive nonresident tuition and fees. These categories include:

- a. Graduate/Instructional Assistants
- b. Students participating in Intercollegiate Athletics
- c. Section 3679(c) of Title 38, USC eligible nonresident students (Veterans)
- d. Waivers to Meet Other Strategic Objectives (6% of FTE enrollment)
- e. National Student Exchange Program – Domestic
- f. Western Interstate Commission for Higher Education
- g. Institution Agreements (to meet strategic or workforce need)

The Board is required to provide the Legislature annually a financial analysis of any waivers authorized as part of the budget recommendations of the State Board of Education. The annual fee waiver report goes to the Board at the regular April Board meeting and is included in the Tuition and Fees Agenda material each year.

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**IMPACT**

Board Policy V.T. allows institutions to waive the non-resident portion of tuition for student-athletes who have the option of an additional year of eligibility. Lifting the cap will allow for waivers to be granted to those institutions with student-athletes who would have lost eligibility for the 2019-2020 academic year and allow the institutions to accommodate those expanded rosters.

**STAFF COMMENTS AND RECOMMENDATIONS**

Board staff recognizes that adherence to policies should be the normal manner of operation and waivers should be used only in the most extreme circumstances. The suspension of NCAA/NAIA rules for a year allows institutions to extend eligibility to student athletes who were precluded from competing this year as a result of COVID-19 athletics program closures. This policy waiver allows institutions to increase the number of waivers for student athletes who were detrimentally impacted as a result of COVID-19. Institutions are responsible for complying with all applicable laws, regulations and guidelines, including Title IX, league requirements and reporting guidelines. Staff recommends approval.

**BOARD ACTION**

I move to approve a waiver of the non-resident tuition caps established in Board Policy V.T.2.b. for the 2020-2021 academic year to accommodate those athletes who have been granted an additional year of eligibility by NCAA or NAIA.

Moved by \_\_\_\_\_ Seconded by \_\_\_\_\_ Carried Yes \_\_\_\_\_ No \_\_\_\_\_

**BUSINESS AFFAIRS AND HUMAN RESOURCES**  
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**SUBJECT**

Board Policy V.X. Intercollegiate Athletics – Partial Waiver

**REFERENCE**

June 2012	Board approved first reading of amendments tying general fund limit to General Fund appropriation and tying institutional fund limit to total appropriation as new Board Policy V.X.
August 2012	Board approved second reading of new Board Policy V.X.
June 2014	Board approved first reading of amendments setting athletic limits through formula rather than Board approval.
August 2014	Board approved second reading of amendments to Board Policy V.X.
April 2016	Board approved first reading of amendments revising the reporting requirements for gender equity and financial reporting.
June 2016	Board approved use of the 4-year institutions' Federal Title IX reports for tracking compliance with Gender Equity regulations; and use of annual NCAA reports (and the NCAA report format in the case of Lewis-Clark State College) for annual tracking of institutions' athletic revenues and expenditures.
April 2019	Board approved first reading of amendments to Board Policy V.X. setting new athletic limits.
June 2019	Board approved second reading of amendments to Board Policy V.X.

**APPLICABLE STATUTE, RULE, OR POLICY**

Idaho State Board of Education Governing Policies & Procedures, Section V.X.  
Section 33-3737C, Idaho Code.

**BACKGROUND/DISCUSSION**

In response to the impact of the coronavirus (COVID-19) across the country, the National Collegiate Athletic Association (NCAA) and the National Association of Intercollegiate Athletics (NAIA) have extended the eligibility of spring-sport student-athletes and allowed an additional season of competition if they would have exhausted their eligibility in academic year 2019-2020. Current estimates

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from the institutions indicate that this expansion of roster affects approximately 32 combined non-resident and resident students. The NCAA has also allowed for expanded scholarship limits and expanded rosters for the 2020-2021 academic year in order to accommodate those students who may elect the additional year of eligibility. Board Policy V.X. limits the use of State General Funds or Institutional Funds within certain caps which are calculated annually based on the rate of change for the next fiscal year of ongoing State appropriated funds compared to the current year's ongoing State appropriated funds.

Board Policy V.X.4 states, "Institution chief executive officers may request from the Board, one-time or permanent changes to the above-described spending limits to address non-routine programmatic changes. Changes that may be used as evidence for adjustments to the Athletic Spending Limit may include but are not limited to the addition of new sports, new expenditures related to gender equity or other compliance requirements, transitions to different athletic conferences, expansion of team rosters and schedules, inflationary factors related to the expense of academic support and tutoring, room and board increases, or atypical spikes in tuition rates".

Given the fact that athletic spending limits will be reduced because of budget constraints and the fact that both the NCAA and NAIA are allowing an additional year of eligibility and expanded rosters to allow students to participate in a final year of sports, the institutions have requested a one-year waiver of the General Funds and Institutional Funds caps for Athletics only to accommodate the additional year of eligibility in 2020-2021. Institutions shall provide a written report of such additional funding to the Board at the August 2021 meeting.

The Athletic Limits for FY 2020 and FY2021 are:

	<b>FY2020</b>	<b>FY2021</b>	<b>Change</b>
Boise State University	5,265,600	5,007,400	-258,200
Idaho State University	5,750,000	5,468,000	-282,000
University of Idaho	6,850,000	6,514,100	-335,900
Lewis-Clark State College	3,532,600	3,359,400	-173,200
Total	21,398,200	20,348,900	-1,049,300

**IMPACT**

Policy V.X. limits spending of General Funds and Institutional funds for Athletics; waiving the caps for one-year falls within the parameters of Paragraph 4, given the exceptional circumstances and the one-year expansion of rosters, one factor considered under V.X.4. Without such capacity, institutions may need to limit roster sizes, defeating the purpose of the NCAA and NAIA expansions and adversely impacting student-athletes.

**BUSINESS AFFAIRS AND HUMAN RESOURCES**  
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**STAFF COMMENTS AND RECOMMENDATIONS**

Board staff believe that the conditions anticipated in Policy V.X.4. relate specifically to the kinds of events under which our state institutions now find themselves. Allowing the institutions to provide such scholarships as a one-time methodology for this fiscal year only to accommodate those students who would return under the expanded roster is a reasonable solution to an immediate problem. Institutions must still meet all league scholarship requirements and adhere to all laws and statutes such as Title IX. Board staff recommends approval of the waiver.

**BOARD ACTION**

I move to approve a waiver of the caps for athletics spending from State General Funds and Institutional Funds established in Board Policy V.X.3 for the 2020-2021 academic year only to accommodate those athletes who have been granted an additional year of eligibility by NCAA or NAIA. A report on the utilization of the waiver is to be provided to the board at the August 2021 meeting of the State Board of Education.

Moved by \_\_\_\_\_ Seconded by \_\_\_\_\_ Carried Yes \_\_\_\_\_ No \_\_\_\_\_



**BUSINESS AFFAIRS AND HUMAN RESOURCES**  
**JUNE 10, 2020**

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**UNIVERSITY OF IDAHO**

**SUBJECT**

Disposal of Regents' real property, former University of Idaho (UI) Caine Center, Caldwell.

**REFERENCE**

February 2017

The State Board of Education (Regents) approved disposal by State Board of Land Commissioners auction.

June 2019

Regents approved disposal of 27-acre bare land portion of property.

**APPLICABLE STATUTE, RULE, OR POLICY**

Idaho State Board of Education Governing Policies & Procedures, Section V.I.5.b(3).

**BACKGROUND/DISCUSSION**

In 1978 the Regents acquired 40 acres of unimproved agricultural college endowment land for the purpose of constructing and operating the Caine Veterinary Center. That land adjoins the University of Idaho's Caldwell Research and Extension Center. The Regents paid \$111,000 to the State of Idaho-managed endowment, and then constructed the veterinary teaching center.

In 2016 UI's College of Agricultural and Life Sciences closed the Caine Center to reallocate College resources to programs and facilities that better met the needs of the College's current priorities in animal sciences and related areas. In February 2017, the Regents approved disposal of this property by planned auction to be conducted by the Idaho Department of Lands (IDL). This auction would have been in conjunction with a larger IDL auction of related and adjoining endowment lands including the Caldwell Research and Extension Center site.

Based on a preliminary estimate of auction value (\$665,000) from IDL consultants, and after consultation with IDL staff, UI chose to market the entire 40-acre property in an effort to receive a higher purchase price through a direct sale. Two offers for \$800,000 from residential developers were terminated by the potential buyers upon completion of their due diligence work. The value of the adjoining bare land for residential development was difficult to capture when the existing building was included in their purchase because of the building's anticipated demolition costs to a residential developer.

The UI then received, and the Regents accepted, an offer of \$537,740 for only the 27-acre unimproved portion of the property (not including the vacant teaching

## **BUSINESS AFFAIRS AND HUMAN RESOURCES**

**JUNE 10, 2020**

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center and land immediately surrounding that building). UI continued to separately market the building and surrounding land (about 13 acres) to buyers primarily interested in the commercial use of the existing building. UI has now received an offer of \$800,000 for the remaining property.

### **IMPACT**

The Caine Center building has been mothballed for years and no longer serves any programmatic purpose. UI considers disposal of the remaining land and building as surplus property, and its sale can provide financial resources that can better align with University and College priorities and initiatives.

### **ATTACHMENTS**

Attachment 1 – Purchase and sale agreement

Attachment 2 – Map of original Caine property and subject parcel to be sold

### **STAFF COMMENTS AND RECOMMENDATIONS**

Given that the University of Idaho has not utilized the building for years and any disposal of the property will not have a detrimental effect on the University of Idaho's ability to deliver programs, this sale will actually redirect resources which currently have no strategic value to create financial leverage that will benefit for UI in its current economic environment. Staff recommends approval.

### **BOARD ACTION**

I move to approve the request by the University of Idaho to authorize sale of the Caine Center building and surrounding land for a total purchase price of \$800,000.00 under the terms and conditions set forth in the Purchase and Sale Agreement, Attachment 1, in the materials submitted to the Board; and to authorize the Vice President for Finance and Administration for the University of Idaho to execute all necessary transaction documents therefor.

Moved by \_\_\_\_\_ Seconded by \_\_\_\_\_ Carried Yes \_\_\_\_\_ No \_\_\_\_\_



### COUNTER OFFER #1

THIS COUNTER OFFER SUPERSEDES ALL PRIOR COUNTER OFFERS

THIS IS A LEGALLY BINDING CONTRACT, READ THE ENTIRE DOCUMENT, INCLUDING ANY ATTACHMENTS, CAREFULLY, BEFORE SIGNING. IF YOU HAVE ANY QUESTIONS CONSULT YOUR ATTORNEY BEFORE SIGNING.

This is a COUNTER OFFER #1, dated March 24, 2020 to the RE-23 Commercial/Investment Real Estate Purchase and Sale Agreement (hereinafter the "Agreement"):

Agreement Dated:	<u>March 13, 2020</u>	ID# <u>03132020tp</u>
Property:	<u>1020 E. Homedale Road, Caldwell, Idaho</u>	
Buyer:	<u>Royal Pro C</u>	
Seller:	<u>Board of Regents of the University of Idaho</u>	

SELLER accepts all of the terms and conditions in the Agreement with the following changes or amendments:

1. The Seller is hereby identified Board of Regents of the University of Idaho
2. The legal description of the Property is attached hereto as Exhibit A
3. Title of Seller is to be conveyed by special warranty deed (refer to Section 2).
4. The transaction contemplated by this Agreement is contingent upon approval from the Board of Regents of the University of Idaho being granted on or before July 20, 2020. In the event the Board fails to approve by the aforementioned date, this Agreement shall be terminated, and Seller shall reimburse Buyer for the actual costs incurred after the initial 60-day Contingency Period, for any third party reports up to \$5,000.00. Seller shall reimburse Buyer within thirty (30) days of receipt of paid invoices and copies of said reports.
5. In reference to Section 6 of the initial Agreement, the Deadlines are amended as follows:
  - a. Seller Disclosure Deadline: 10 calendar days from mutual execution of this Agreement.
  - b. Due Diligence Deadline: 60 calendar days from mutual execution of this Agreement.
  - c. Settlement and Closing Date: 30 days from notice of approval from the Board of Regents of the University of Idaho.
6. Seller shall retain specific items of personal property which shall be listed (and attached to this Agreement) for Buyer's review during the Buyer's due diligence/inspection period.
7. In reference to Section 20 of the initial Agreement, Buyer shall be responsible for the obtainment and cost associated with all Buyer required inspections and reports, including Flood Certification, Environmental Phase I, PERC Test, Zoning Variance, Soil(s) Test(s), Hazardous Waste Report(s), Domestic Well Water Potability Test, Domestic Well Water Productivity Test, Septic Inspections, Septic Pumping and any other inspection/testing as Buyer sees fit. In no event shall Buyer make any intrusive physical testing (environmental, structural or otherwise) at the Property (such as soil borings or the like) without Seller's prior written consent (which consent shall not be unreasonably withheld or delayed), and Buyer shall in all events promptly return the Property to its prior condition and repair thereafter. Seller shall have the right,

Buyer Initials (RM) (\_\_\_\_\_) Seller Initials (BF) (\_\_\_\_\_)

at its option, to cause a representative of Seller to be present at all inspections, reviews and examinations of the Property conducted hereunder. All requested tests/inspection/reports as indicated below shall be provided to the other party within seven (7) business days after receipt of the same.

8. In reference to Section 20, Seller has recently completed a survey of the Property which will be provided to Buyer on or before the Seller Disclosure Deadline. Seller shall not pay for any additional surveys. Seller will not pay for an additional survey, however Buyer has the option at its sole cost to obtain a survey as needed.
9. In reference to Section 20, Buyer shall be responsible for the transfer of and any cost associated with the transfer water rights. Such transfer shall occur after Closing.
10. Section 36, Mineral Rights, of the Agreement shall be deleted in its entirety.
11. Wherever under the terms and provisions of this Agreement the time for performance falls upon a Saturday, Sunday, or legal holiday recognized by Section 73-108, Idaho Code, such time for performance shall be extended to the next business day, and any related deadlines shall be extended accordingly.

If original offer has expired, has been revoked and/or acceptance is late, then mutual execution of this Agreement shall constitute consent to revive and retender the original offer. To the extent the terms of this Counter Offer modify or conflict with any provisions of the Agreement, including all prior Amendments, Addendums, and Counter Offers, the terms in this Counter Offer shall control. All other terms and conditions of the Agreement including all prior Amendments and Addendums not modified by this Counter Offer shall remain the same. This agreement, upon its execution by both parties, is made an integral part of the Agreement.

The undersigned Seller reserves the right to withdraw this Counter Offer or accept any other offers at any time prior to them or their agent being in receipt of a true copy of signed acceptance of this counter offer. If a signed acceptance is not received on or before March 27, 2020 at 5:00pm this Counter Offer shall be deemed to have expired and the Counter Offer shall be null and void.

BUYER: Royal Pro C

SELLER: Board of Regents of the University of Idaho

By:

Jason Miller

By:

Brian Foisy

Name:

Jason Miller

Name:

Vice President, Finance & Admin

Its:

Managing Member

Its:

3-24-2020

Date:

3/27/2020

Time: 2:30 pm

Date:

Time: 10:32 AM

- Buyer will deliver Earnest money check to Pioneer Title by 5:00 pm on March 31st in Caldwell, Idaho.

Buyer [Signature]  
Seller BF

EXHIBIT A  
LEGAL DESCRIPTION

T.O. ENGINEERS

Project No: 190164  
Date: July 23, 2019  
Page 1 of 1

PARCEL "A"  
LAND DESCRIPTION

A parcel of land located in the E1/2 of the NW1/4 of Section 10, Township 3 North, Range 3 West, Boise Meridian, Canyon County, Idaho, more particularly described as follows:

**BEGINNING** at the North one-quarter corner of said Section 10; thence, along the east boundary of said E1/2 of the NW1/4,

- 1) S.00°27'12"W., 593.26 feet; thence,
- 2) N.89°21'13"W., 223.85 feet; thence,
- 3) S.00°27'12"W., 113.93 feet; thence,
- 4) N.89°52'10"W., 622.27 feet; thence,
- 5) N.00°07'18"W., 701.42 feet to the north boundary of said E1/2 of the NW1/4; thence, along said boundary,
- 6) N.89°52'44"E., 853.19 feet to the POINT OF BEGINNING.

CONTAINING: 13.138 acres.

SUBJECT TO: all Record Documents.



Buyer J.M.

Seller BF

Buyer Initials ( ) ( ) Seller Initials ( ) ( )





# RE-23 COMMERCIAL/INVESTMENT REAL ESTATE PURCHASE AND SALE AGREEMENT

THIS IS A LEGALLY BINDING CONTRACT, READ THE ENTIRE DOCUMENT, INCLUDING ANY ATTACHMENTS.  
IF YOU HAVE ANY QUESTIONS, CONSULT YOUR ATTORNEY AND/OR ACCOUNTANT BEFORE SIGNING.

JULY 2019  
EDITION



Page 1 of 7

NO WARRANTIES, INCLUDING, WITHOUT LIMITATION, ANY WARRANTY OF HABITABILITY, AGREEMENTS  
OR REPRESENTATIONS NOT EXPRESSLY SET FORTH HEREIN SHALL BE BINDING UPON EITHER PARTY.

ID# 03132020tp DATE 03/13/2020

**LISTING AGENCY** TOK Commercial Office Phone # 208-389-4600 Fax #   
Listing Agent Mike Green E-Mail mikeg@tokcommercial.com Phone # 208-947-0835  
**SELLING AGENCY** ERA Westwind Office Phone # 208-377-2121 Fax #   
Selling Agent Tracey Provost E-Mail traceyprovost8@gmail.com Phone # 208-941-1288

**1. BUYER:** Royal Pro C  
(Hereinafter called "BUYER") agrees to purchase, and **SELLER:**   
(Hereinafter called "SELLER") agrees to sell the following described real estate hereinafter referred to as "PROPERTY"  
**COMMONLY KNOWN AS** Caine Center 1020 E Homedale Rd.  
City Caldwell County Canyon, Idaho, Zip ID legally described as:

OR Legal Description Attached as exhibit  (Exhibit must accompany original offer and be signed or initialed by  
BUYER and SELLER.)

**2. \$** 800,000.00 **PURCHASE PRICE:** Eight Hundred Thousand **DOLLARS,**  
which shall be payable by federal wire transfer or other collected funds at Closing, unless otherwise specified in an addendum hereto. Title of SELLER is to  
be conveyed by ☒ warranty deed ☐ special warranty deed or ☐  deed (not including closing costs).

**3. FINANCING CONTINGENCY:** This ☒ IS ☐ IS NOT an all cash offer. If this is an all cash offer, BUYER'S OBLIGATION TO CLOSE SHALL NOT  
BE SUBJECT TO ANY FINANCING CONTINGENCY. If this is not an all cash offer and an appraisal is required by lender, the PROPERTY must  
appraise at not less than purchase price or BUYER'S Earnest Money shall be returned at BUYER'S request. BUYER shall exercise good faith reasonable  
efforts to obtain financing. BUYER may also apply for a loan with different conditions and costs and close transaction provided all other terms and  
conditions of this Agreement are fulfilled, and the new loan does not increase the costs or requirements of the SELLER. This Agreement is only subject to a  
satisfactory appraisal and final lender underwriting after the release of all contingencies, inspections, due diligence and feasibility studies have been  
completed to the satisfaction of BUYER.

This offer is contingent upon the sale, refinance, and/or closing of any other property ☐ Yes ☒ No (N/A if left blank)

Cash proceeds from another sale: ☐ Yes ☒ No (N/A if left blank)

**4. \$** 5000 **EARNEST MONEY:** Five Thousand **DOLLARS**  
BUYER hereby offers the above stated amount as Earnest Money which shall be credited to BUYER upon closing. Earnest Money is/will be:

<u>Evidenced by:</u>	<u>Held By:</u>	<u>Delivered:</u>	<u>Deposited:</u>
<input type="checkbox"/> Cash	<input checked="" type="checkbox"/> Responsible Broker	<input type="checkbox"/> With Offer	<input checked="" type="checkbox"/> Upon Receipt and Acceptance
<input checked="" type="checkbox"/> Personal Check	<input type="checkbox"/> Closing Company	<input checked="" type="checkbox"/> Within <u></u> business days (three [3] if left blank) of acceptance.	<input type="checkbox"/> Upon Receipt Regardless of Acceptance
<input type="checkbox"/> Cashier's Check	<input type="checkbox"/> See Section 5	<input type="checkbox"/> See Section 5	<input type="checkbox"/> See Section 5
<input type="checkbox"/> Wire Transfer			
<input type="checkbox"/> Note			
<input type="checkbox"/> See Section 5			

**THE RESPONSIBLE BROKER SHALL BE:** Bob Hurtt

**5. OTHER TERMS AND/OR CONDITIONS:** This Agreement is made subject to the following special terms, considerations, addenda and/or  
contingencies which must be satisfied prior to closing  
Seller shall provide to buyer all available copies of existing contracts, civil engineering designs, zoning changes, surveys, tests, permits, and any reports from third  
parties on investigations concerning the property. The buyer's obligation to purchase the property and seller's obligation to sell the property is subject to the  
satisfaction or waiver of the conditions and contingencies describes herein during the due diligence period. Results of all land inspections shall be satisfactory to the  
buyer at Buyer's sole discretion.  
Should the transaction not close, the Buyer's earnest money will be fully refunded. In the event of such occurrence, the parties shall be responsible for their own  
costs.  
3% Buyers realtors fees paid by seller out of seller's proceeds.

**6. DEADLINES:** The following deadlines shall be binding on the parties and referred by name in this Agreement. **TIME IS OF THE ESSENCE IN THIS  
AGREEMENT.**

(A) "SELLER DISCLOSURE DEADLINE": 10 CALENDAR DAYS (ten [10] if left blank) FROM: 03/16/2020  
(B) "DUE DILIGENCE DEADLINE": 60 CALENDAR DAYS (thirty [30] if left blank) FROM: 03/16/2020  
(C) "SETTLEMENT AND CLOSING DEADLINE": 06/11/2020 (DATE)

BUYER'S Initials (JM) ( ) Date 03/13/2020 SELLER'S Initials (BF) ( ) Date 3/24/2020

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PROPERTY ADDRESS: Caine Center 1020 E Homedale Rd. Caldwell ID ID#: 03132020tp

7. TITLE COMPANY: The parties agree that Pioneer Title Title Company located at 610 S Kimball Ave, Caldwell ID 83605 shall provide the title policy and preliminary report of commitment.

8. ACCEPTANCE: This offer may be revoked at any time prior to acceptance and is made subject to acceptance on or before (Date) 03/16/2020 at (Local Time in which PROPERTY is located) 5:00 □ A.M. □ P.M.

9. ASSIGNMENT: This Agreement and any rights or interests created herein may may not be sold, transferred, or otherwise assigned.

10. ITEMS INCLUDED & EXCLUDED IN THIS SALE: All existing fixtures and fittings that are attached to the PROPERTY are INCLUDED IN THE PURCHASE PRICE (unless excluded below) and shall be transferred free of liens and in as-is condition. Unless specifically excluded below, the fixtures and fittings and irrigation fixtures and equipment, that are now on or used in connection with the PROPERTY are included in the purchase price and shall include (1) all personal property owned by the SELLER and used primarily in connection with the PROPERTY, and (2) all rights and easements appurtenant to the PROPERTY. BUYER should satisfy himself/herself that the condition of the included items is acceptable. The terms stated in this section shall control over any oral statements, prior written communications and/or prior publications including but not limited to MLS listings and advertisements. Personal property described in a property disclosure report shall not be inferred as to be included unless specifically set forth herein.

ITEMS SPECIFICALLY INCLUDED IN THIS SALE:  
All equipment, including chute, scale, tables, etc.

ITEMS SPECIFICALLY EXCLUDED IN THIS SALE:

11. SETTLEMENT AND CLOSING DATE: Settlement and Closing shall take place on the Settlement and Closing Deadline, unless the parties to this Agreement agree upon another date in writing. Settlement and Closing shall be deemed to have occurred only when all of the following have been fully completed: (a) BUYER and SELLER have signed and delivered to the Escrow Agent all documents required by this Agreement, by any lender, or by applicable law; (b) any monies required to be paid by the BUYER under this Agreement (including any proceeds of any new loan) have been delivered by BUYER, or BUYER's lender, to the Escrow Agent; (c) any monies required to be paid by the SELLER under this Agreement have been delivered by SELLER to the Escrow Agent; and (d) the applicable closing documents have been recorded in the official records of the County Recorder of the county in which the PROPERTY is located. At Closing, SELLER and BUYER shall execute an Assignment and Assumption Agreement transferring all leases and vendor contracts assumed by BUYER through written agreement of the Parties.

12. TITLE INSURANCE: There may be types of title insurance coverages available other than those listed below and parties to this agreement are advised to talk to a title company about any other coverages available that will give the BUYER additional coverage.

(A). PRELIMINARY TITLE COMMITMENT AND CC&RS: No later than the Seller Disclosure Deadline, SELLER shall furnish to BUYER, at SELLER's sole cost and expense, a preliminary commitment of a title insurance policy showing the condition of the title to said PROPERTY, which shall include a copy of each instrument, agreement or document listed as an exception to title in the title commitment that is reasonably available to SELLER and a copy of any covenants, conditions and restrictions (CC&Rs) applicable to the PROPERTY. BUYER shall have fifteen (15) business days from receipt of the preliminary commitment within which to object in writing to the condition of the title as set forth in the preliminary commitment. BUYER shall have fifteen (15) business days from receipt of the CC&Rs to object to any term stated therein. If BUYER does not so object, BUYER shall be deemed to have accepted the conditions of the title and the CC&Rs. If the title of said PROPERTY is not marketable, or cannot be made so within ten (10) business days after notice containing a written statement of defect is delivered to SELLER, or BUYER objects to the CC&Rs then BUYER, at BUYER's option, may either: (a) terminate this agreement by written notice to the SELLER, in which BUYER'S Earnest Money deposit shall be returned to BUYER and neither party shall have any further rights, obligations or liabilities except as expressly set forth in this Agreement; or (b) continue with this Agreement and, if closing occurs, accept the CC&Rs and title subject to the uncured title defects other than monetary liens. SELLER covenants and agrees that all monetary liens shall be removed by SELLER at closing or insured against by the title insurer, whether or not BUYER has designated such monetary liens as title defects. Nothing contained herein shall constitute a waiver of BUYER to challenge CC&R terms directly with a homeowner's association after closing.

(B). STANDARD COVERAGE OWNER'S POLICY: At Settlement, SELLER shall, at SELLER's sole expense, furnish to BUYER a title insurance policy in the amount of the purchase price of the PROPERTY showing marketable and insurable title subject to the liens, encumbrances and defects to be discharged or assumed by BUYER as provided herein. BUYER, at its sole option, cost and expense, may elect to obtain an Extended Coverage ALTA policy of title insurance or additional specific endorsements.

13. SQUARE FOOTAGE AND BOUNDARY VERIFICATION: BUYER is aware that any reference to the square footage, the boundaries and/or property lines of the real property or improvements is approximate. If exact knowledge of the square footage, boundaries and/or property lines is material to the BUYER, they must be verified by BUYER during the inspection period. BUYER is advised that fences, walls, hedges, and other natural or constructed barriers or markers do not necessarily identify true property boundaries. Property lines and boundaries may be verified by surveys.

BUYER'S Initials (JM) Date 03/13/2020

SELLER'S Initials (BF) Date 3/24/2020

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PROPERTY ADDRESS: Caine Center 1020 E Homedale Rd. Caldwell ID 03132020tp

**14. SELLER DISCLOSURES.** No later than the Seller Disclosure Deadline, SELLER shall disclose, and provide copies if available, to BUYER the following:

- (a) any studies and/or reports that have previously been performed in connection with or for the PROPERTY, including without limitation, environmental reports, soil studies, seismic studies, site plans and surveys;
- (b) any notices relating to a violation of applicable law including, without limitation, environmental law and laws relating to land use, zoning or compliance with building codes;
- (c) SELLER shall make available for inspection all documents in SELLER's possession relating to ownership, operation, renovation or development of the PROPERTY including: statements for real estate tax assessments and utilities for the last year; property management agreements; leases or other occupancy agreements; maintenance records, accounting records and audit records for the past year; and installment purchase contracts or leases of personal property used in connection with the PROPERTY; and
- (d) all other documents described in any Addenda or Counteroffer to this Agreement.

**15. FEASIBILITY CONTINGENCY:**

(A). BUYER's obligations under this Agreement are conditioned upon BUYER's satisfaction, in BUYER's sole discretion, concerning all aspects of the feasibility of the PROPERTY for BUYER's intended purpose. This shall include, but is not limited to: the contracts and leases affecting the PROPERTY; the potential financial performance of the PROPERTY; the availability of government permits and approvals; and the outcome of any appraisals and lender underwriting. This contingency shall be deemed waived unless BUYER gives written notice to SELLER on or before the Due Diligence Deadline that the PROPERTY is unfit for BUYER's intended purpose. If such notice is given, the Earnest Money shall be refunded to BUYER.

(B). **INSPECTION OF VENDOR CONTRACTS:** In addition to the documents to be disclosed under the Seller Disclosures, SELLER shall make available for inspection by BUYER and its agents by the Seller Disclosure Deadline all "Vendor Contracts" which shall include maintenance and service contracts, and installment purchase contracts or leases and personal property or fixtures used in connection with the PROPERTY. BUYER shall determine by the Due Diligence Deadline: (i) whether SELLER will agree to terminate any objectionable Vendor Contracts; and (ii) whether SELLER will agree to pay any damages or penalties resulting from the termination of objectionable Vendor Contracts. BUYER's voluntary waiver of the Feasibility contingency shall signify BUYER's acceptance of all Vendor Contracts that SELLER has not agreed in writing to terminate. BUYER shall be solely responsible for obtaining any required consents to assumptions of Vendor Contracts and the payment of any assumption fees. SELLER shall cooperate with BUYER's efforts to receive any such consents but shall not be required to incur any additional expenses or liabilities in doing so.

**16. INSPECTION/DUE DILIGENCE:**

(A). In conducting BUYER's due diligence prior to the Due Diligence Deadline, or at any time thereafter if and to the extent required by the lender, BUYER shall have the right to conduct inspections, investigations, tests, surveys and other studies at **BUYER'S expense** unless otherwise agreed upon in writing by the parties. BUYER must provide reasonable advance notice of BUYER's intent to inspect or test the PROPERTY, and all inspections, investigations, tests, surveys and other studies must be conducted at reasonable times. SELLER shall have the right to accompany BUYER and any of its agents on the PROPERTY at all times. All inspections and tests shall be conducted in a manner that does not unreasonably disrupt the activities and business of SELLER and its tenants. BUYER shall indemnify, hold harmless and defend SELLER, its tenants and employees for any claims for liens, physical damage or personal injury resulting from BUYER's due diligence inspections and/or tests.

**(B). SATISFACTION/REMOVAL OF INSPECTION DUE DILIGENCE CONTINGENCIES:**

(1). If BUYER, in BUYER's sole discretion, determines that the results of the BUYER's due diligence are not acceptable, then BUYER, no later than the Due Diligence Deadline, shall either: (a) cancel this Agreement providing written notice to SELLER, in which event the Earnest Money deposit shall be returned to BUYER; or (b) providing to SELLER a written notice setting forth BUYER's disapproved items.

(2). If BUYER **does not** within the strict time period specified take either of the actions stated in Section 16(B)(1), BUYER shall conclusively be deemed to have: (a) completed all inspections, investigations, review of applicable documents and disclosures; (b) elected to proceed with the transaction; (c) assumed all liability, responsibility and expense for repairs or corrections other than for items which SELLER has otherwise agreed in writing to repair or correct; and (d) unless another condition or contingency set forth in an Addendum or Counteroffer remains unsatisfied, the Earnest Money deposit shall become nonrefundable except upon an instance of SELLER's default.

(3). If BUYER timely provides notice of disapproved items to SELLER, BUYER and SELLER shall have five (5) business days after SELLER's receipt of the notice of disapproved items in which to agree in writing upon the manner of resolving the disapproved items. If BUYER and SELLER have not agreed in writing upon the manner of resolving the disapproved items by the deadline, BUYER may cancel this Agreement by delivering written notice to SELLER no later than fifteen (15) days after SELLER's receipt of the notice of disapproved items; whereupon the Earnest Money deposit shall be returned to BUYER and neither party shall have any further rights or obligations under this Agreement. If BUYER does not give such written notice of cancellation within the strict time periods specified, BUYER shall conclusively be deemed to have elected to proceed with the transaction without repairs or corrections other than for items which SELLER has otherwise agreed in writing to repair or correct and the Earnest Money deposit shall become nonrefundable except upon an instance of SELLER's default.

**17. SELLER REPRESENTATIONS AND WARRANTIES:** SELLER represents and warrants that the following statements are true and complete as of the date of SELLER's execution of this agreement and shall be true as of the date of Settlement and Closing:

- (a). There is no action, suit, administrative proceeding or other proceeding pending in any court or before any arbitrator of any kind or before or by any governmental body or, to SELLER's knowledge, threatened against SELLER and/or the PROPERTY which may adversely affect this transaction;
- (b). All work which will be performed in, on or about the PROPERTY or materials furnished to the PROPERTY which might, in any circumstance, give rise to a mechanic's or materialman's lien will be paid and no such liens shall encumber the PROPERTY at the time of Settlement and Closing;
- (c). SELLER has not received any written notice or citation indicating that the PROPERTY is in material violation of any applicable law;
- (d). Neither SELLER nor any other person, to SELLER's knowledge, have ever caused or permitted any hazardous materials to be placed, held, located or disposed of on, under, or at the PROPERTY in violation of applicable law; and
- (e). To SELLER's knowledge, the consummation of the transaction contemplated by this Agreement does not and will not conflict with or result in a material breach of any of the terms or provisions of any other agreement, arrangement, undertaking, accord, document or instrument to which SELLER is a party or by which SELLER or the PROPERTY is bound.

BUYER'S Initials (LM) Date 03/13/2020

SELLER'S Initials (BF) Date 3/24/2020

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PROPERTY ADDRESS: Caine Center 1020 E Homedale Rd. Caldwell ID ID#: 03132020tp

**18. CONDITION OF PROPERTY AT CLOSING:** Upon expiration of the Due Diligence Deadline, BUYER agrees to purchase the PROPERTY in as-is-condition with all faults and with no further repairs required, subject only to the representations and warranties stated herein, or unless otherwise agreed upon by the parties in writing. Upon Closing, BUYER will assume all obligations with respect to the PROPERTY.

**19. OPERATIONS PRIOR TO CLOSING:** Between the parties' execution of this Agreement and Closing, and except otherwise agreed to by the parties in writing, SELLER: (a) shall not execute any lease affecting the PROPERTY; (b) shall comply with all applicable laws affecting the PROPERTY; (c) shall not create or force to be created any further monetary liens on the PROPERTY; (d) shall not make any substantial alterations or improvements to the PROPERTY; (e) shall continue and maintain all current casualty and liability insurance policies covering the PROPERTY; (f) shall not use, produce manufacture, generate, treat, handle, store, release or dispose of any hazardous material in, on or under the PROPERTY, except as permitted by applicable environmental laws; (g) SELLER shall continue to operate the PROPERTY in the ordinary course of its business; and (h) maintain the PROPERTY in the same or better condition than as existing on the date of Mutual Acceptance but shall not be required to repair material damage from casualty except as otherwise provided by this Agreement. After the Feasibility Period, SELLER shall not enter into or modify existing rental agreements or leases (except that SELLER may enter into, modify, extend, renew or terminate rental agreements or leases in the ordinary course of its business), service contracts, or other agreements affecting the PROPERTY which have terms extending beyond Closing without first obtaining BUYER's consent, which shall not be unreasonably withheld.

**20. CLOSING COSTS AND PRORATIONS:** Unless otherwise stated, SELLER and BUYER shall each pay one-half of the fee charged by the Escrow Agent for its services in the Settlement and Closing. SELLER shall deliver an updated rent roll to Closing Agent not later than five (5) days before the scheduled Closing date and any other information reasonably requested by Closing Agent to allow Closing Agent to prepare a settlement statement for Closing. SELLER certifies that the information contained in the rent roll is correct as of the date submitted. If tenants pay any expenses directly, then Closing Agent shall only pro rate those mortgage reserves for assumed financing for which BUYER receives the benefit after Closing. If the PROPERTY was taxed under a deferred classification prior to Closing, then SELLER shall pay all taxes, interest, penalties, deferred taxes or similar items which result from removal of the PROPERTY from the deferred classification. At Closing, all refundable deposits on tenancies shall be credited to BUYER or delivered to BUYER. BUYER shall pay any sales or use tax applicable to the transfer of personal property included in the sale. Property taxes and water assessments (using the last available assessment as a basis), rents collected, interest and reserves, liens, encumbrances or obligations assumed, and utilities shall be prorated

☒ Upon closing or as of ☐ date . Prorations set forth in this section shall be made by the Escrow Agent as of the Settlement Date unless otherwise agreed to by the parties in writing.

BUYER to reimburse SELLER for fuel in tank ☐ Yes ☐ No ☒ N/A. Dollar amount may be determined by SELLER's supplier.

	BUYER	SELLER	Shared Equally	N/A		BUYER	SELLER	Shared Equally	N/A
Appraisal Fee	<input checked="" type="checkbox"/>				Environmental Inspection (Phase 1)		<input checked="" type="checkbox"/>		
Long Term Escrow Fees				<input checked="" type="checkbox"/>	Environmental Inspection (Phase 2)				<input checked="" type="checkbox"/>
Closing Escrow Fee			<input checked="" type="checkbox"/>		Environmental Inspection (Phase 3)				<input checked="" type="checkbox"/>
Survey		<input checked="" type="checkbox"/>			PERC Test		<input checked="" type="checkbox"/>		
Shall be ordered by: <input checked="" type="checkbox"/> BUYER <input type="checkbox"/> SELLER		<input checked="" type="checkbox"/>			Zoning Variance		<input checked="" type="checkbox"/>		
Flood Certification/Tracking Fee		<input checked="" type="checkbox"/>			Soil(s) Test(s)		<input checked="" type="checkbox"/>		
Title Ins. Standard Coverage Owner's Policy		<input checked="" type="checkbox"/>			Hazardous Waste Report(s)		<input checked="" type="checkbox"/>		
Title Ins. Extended Coverage Lender's Policy – Mortgagee Policy				<input checked="" type="checkbox"/>	Domestic Well Water Potability Test		<input checked="" type="checkbox"/>		
Additional Title Coverage	<input checked="" type="checkbox"/>				Shall be ordered by: <input type="checkbox"/> BUYER <input checked="" type="checkbox"/> SELLER		<input checked="" type="checkbox"/>		
Water Rights Transfer Fee			<input checked="" type="checkbox"/>		Domestic Well Water Productivity Test		<input checked="" type="checkbox"/>		
Attorney Contract Preparation or Review Fee				<input checked="" type="checkbox"/>	Shall be ordered by: <input type="checkbox"/> BUYER <input checked="" type="checkbox"/> SELLER		<input checked="" type="checkbox"/>		
					Septic Inspections		<input checked="" type="checkbox"/>		
					Shall be ordered by: <input type="checkbox"/> BUYER <input checked="" type="checkbox"/> SELLER		<input checked="" type="checkbox"/>		
					Septic Pumping		<input checked="" type="checkbox"/>		
					Shall be ordered by: <input type="checkbox"/> BUYER <input checked="" type="checkbox"/> SELLER		<input checked="" type="checkbox"/>		

**21. POST-CLOSING ADJUSTMENTS, COLLECTIONS AND PAYMENTS:** To the extent any items were prorated or credited at Closing based upon estimates, BUYER and SELLER shall reconcile the actual amount of revenues or liabilities upon receipt or payment thereof after Closing. Any bills or invoices received by BUYER after Closing which relate to services rendered or goods delivered to the SELLER or the PROPERTY prior to Closing shall be paid by SELLER upon presentation of such bill or invoice. At BUYER's option, BUYER may pay such bill or invoice and be reimbursed the amount paid plus interest at the rate of 12% per annum beginning fifteen (15) days from the date of BUYER's written demand to SELLER for reimbursement until such reimbursement is made. Notwithstanding the foregoing, if tenants pay certain expenses based on estimates subject to a post-closing reconciliation to the actual amounts of those expenses, then BUYER shall be entitled to any surplus and shall be liable for any credit resulting from the reconciliation. Rents collected from each tenant after Closing shall be applied first to rentals due most recently from such tenant for the period after closing, and the balance shall be applied for the benefit of SELLER for delinquent rentals owed for a period prior to closing. The amounts applied for the benefit of SELLER shall be turned over by BUYER to SELLER promptly after receipt. SELLER shall be entitled to pursue any lawful methods of collection of delinquent rents but shall have no right to evict tenants after Closing.

**22. RISK OF LOSS OR NEGLECT:** Prior to closing of this sale, all risk of loss shall remain with SELLER. In addition, should the PROPERTY be materially damaged by fire, neglect, or other destructive cause prior to closing, this agreement shall be voidable at the option of BUYER.

BUYER'S Initials ( JM ) ( ) Date 03/13/2020

SELLER'S Initials ( BF ) ( ) Date 3/24/2020

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PROPERTY ADDRESS: Caine Center 1020 E Homedale Rd. Caldwell ID ID#: 03132020tp

**23. SECTION 1031 TAX DEFERRED EXCHANGE:** If applicable, each party shall cooperate with the other Party in effectuating an exchange under IRS Section 1031; provided however, that the other Party's cooperation shall be conditioned on the following: (a) the exchange shall be at no additional liability and/or cost to the other Party; (b) the exchange shall not delay Settlement or Closing; and (c) the other Party shall not be required to acquire title to any proposed exchange properties to accommodate an exchange. The exchanging party shall indemnify, defend and hold the other Party harmless from and against all claims, demands, costs and expenses which that Party may sustain as a result of the actual or attempted 1031 exchange.

**24. POSSESSION:** BUYER shall be entitled to possession ☒ upon closing or ☐ date \_\_\_\_\_ time \_\_\_\_\_ ☐ A.M. ☐ P.M.

**25. TRANSMISSION OF DOCUMENTS:** Facsimile or electronic transmission of any signed original document, and retransmission of any signed facsimile or electronic transmission shall be the same as delivery of an original. At the request of either the BUYER or SELLER, or the lender, or the Closing company, the BUYER and SELLER will confirm facsimile or electronic transmitted signatures by signing an original document.

**26. WIRE TRANSFER WARNING:** Electronic means of transferring money (i.e. ETF, wire transfer, electronic check, direct deposit, etc...) are subject to sophisticated cyber fraud attacks. These attacks are even more prevalent in real estate transactions due to the large sums of money being exchanged. BUYER is advised that Brokerage will not provide electronic transfer instructions by e-mail. Following money transfer instructions contained in an email from any party is inherently dangerous and should be avoided. BUYER agree that if BUYER use, or authorize the use of, electronic transfer of funds in a transaction they hereby hold the Brokerages, their agents, and the designated title and escrow company harmless from any and all claims arising out of inaccurate transfer instructions, fraudulent interception of said funds and/or any other damage relating to the conduct of third parties influencing the transfer process or stealing funds.

**27. BUSINESS DAYS:** A business day is herein defined as Monday through Friday, 8:00 A.M. to 5:00 P.M. in the local time zone where the subject real PROPERTY is physically located. A business day shall not include any Saturday or Sunday, nor shall a business day include any legal holiday recognized by the state of Idaho as found in Idaho Code §73-108. If the time in which any act required under this agreement is to be performed is based upon a business day calculation, then it shall be computed by excluding the calendar day of execution and including the last business day. The first business day shall be the first business day after the date of execution. If the last day is a legal holiday, then the time for performance shall be the next subsequent business day.

**28. CALENDAR DAYS:** A calendar day is herein defined as Monday through Sunday, midnight to midnight in the local time zone where the subject PROPERTY is physically located. A calendar day shall include any legal holiday. The time in which any act required under this agreement is to be performed shall be computed by excluding the date of execution and including the last day, thus the first day shall be the day after the date of execution. Any reference to "day" or "days" in this agreement means the same as calendar day, unless specifically enumerated as a "business day."

**29. DEFAULT: If BUYER defaults** in the performance of this Agreement, SELLER shall be entitled, as SELLER's sole and exclusive remedy, to terminate this Agreement by written notice to the BUYER, in which event the Earnest Money deposit shall be paid to SELLER as liquidated damages. However, in the event the parties mutually agree in writing that the Earnest Money shall become non-refundable, said agreement shall not be considered an election of remedies by SELLER and the non-refundable Earnest Money shall not constitute liquidated damages; nor shall it act as a waiver of other remedies, all of which shall be available to SELLER; it may however be used to offset SELLER'S damages. **If SELLER defaults**, having approved said sale and fails to consummate the same as herein agreed, BUYER's Earnest Money deposit shall be returned to him/her and SELLER shall pay for the costs of title insurance, escrow fees, credit report fees, inspection fees, Brokerage fees and attorney's fees, if any. This shall not be considered as a waiver by BUYER of any other lawful right or remedy to which BUYER may be entitled.

**30. EARNEST MONEY DISPUTE / INTERPLEADER:** Notwithstanding any termination or breach of this Agreement, BUYER and SELLER agree that in the event of any controversy regarding the Earnest Money and things of value held by Broker or closing company, Broker may reasonably rely on the terms of this Agreement or other written documents signed by both parties to determine how to disburse the disputed money. However, Broker or closing company shall not be required to take any action but may await any proceeding, or at Broker's or closing company's option and sole discretion, may interplead all parties and deposit any moneys or things of value into a court of competent jurisdiction and shall recover all costs which were incurred as a result of the dispute including, but not limited to, reasonable attorney's fees. If either parties' Broker incurs attorney's fees as a result of any Earnest Money dispute, whether or not formal legal action is taken, said Broker is entitled to recover actual fees incurred from either BUYER or SELLER.

**31. ATTORNEY'S FEES:** If either party initiates or defends any arbitration or legal action or proceedings which are in any way connected with this Agreement, the prevailing party shall be entitled to recover from the non-prevailing party reasonable costs and attorney's fees, including such costs and fees on appeal.

**32. SEVERABILITY:** In the case that any one or more of the provisions contained in this Agreement, or any application thereof, shall be invalid, illegal or unenforceable in any respect, the validity, legality or enforceability of the remaining provisions shall not in any way be affected or impaired thereby.

**33. COUNTERPARTS:** This Agreement may be executed in counterparts. Executing an agreement in counterparts shall mean the signature of two identical copies of the same agreement. Each identical copy of an agreement signed in counterparts is deemed to be an original, and all identical copies shall together constitute one and the same instrument.

**34. AUTHORITY OF SIGNATORY:** If BUYER or SELLER is a corporation, partnership, trust, estate, or other entity, the person executing this agreement on its behalf warrants his or her authority to do so and to bind BUYER or SELLER.

**35. ENTIRE AGREEMENT:** This Agreement including any addendums or exhibits, constitutes the entire Agreement between the parties respecting the matters set forth and supersedes all prior Agreements between the parties respecting such matters. This Agreement may be modified only by a written agreement signed by each of the parties.

**36. MINERAL RIGHTS:** Any and all mineral rights appurtenant to the PROPERTY, and owned by SELLER, are included in and are part of the sale of this PROPERTY, and are not leased or encumbered, unless otherwise agreed to by the parties in writing.

BUYER'S Initials (JM) (\_\_\_\_\_) Date 03/13/2020 SELLER'S Initials (BF) (\_\_\_\_\_) Date 3/21/2020

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PROPERTY ADDRESS: Caine Center 1020 E Homedale Rd. Caldwell ID ID#: 03132020tp

**37. WATER RIGHTS:** Any and all water rights including but not limited to water systems, wells, springs, lakes, streams, ponds, rivers, ditches, ditch rights, and the like, if any, appurtenant to the PROPERTY, and owned by SELLER, are included in and are a part of the sale of this PROPERTY, and are not leased or encumbered, unless otherwise agreed to by the parties in writing.

**38. ACKNOWLEDGMENT OF PROFESSIONAL REVIEW:** BUYER and SELLER hereby acknowledge that their Broker and/or Agent advised both parties to obtain professional inspections of the PROPERTY, including inspections of the PROPERTY's title and platting, zoning requirements and the PROPERTY's services and utilities. Additionally, BUYER and SELLER have been advised to obtain appropriate tax, accounting, legal or other professional advice or counsel when necessary, including, but not limited to, independent legal review of this Agreement. Furthermore, it is acknowledged that the parties Brokers and/or Agents have not made any representations or warranties or conducted any independent investigation of the condition or financial feasibility of the PROPERTY. BUYER and SELLER have not relied on any marketing material or assertions of any Broker and/or Agent in determining the viability or fitness of the PROPERTY for its intended purpose.

**39. REPRESENTATION CONFIRMATION:** Check one (1) box in Section 1 and one (1) box in Section 2 below to confirm that in this transaction, the brokerage(s) involved had the following relationship(s) with the BUYER(S) and SELLER(S).

## Section 1:

- ☒ A. The brokerage working with the BUYER(S) is acting as an AGENT for the BUYER(S).  
☐ B. The brokerage working with the BUYER(S) is acting as a LIMITED DUAL AGENT for the BUYER(S), without an ASSIGNED AGENT.  
☐ C. The brokerage working with the BUYER(S) is acting as a LIMITED DUAL AGENT for the BUYER(S) and has an ASSIGNED AGENT acting solely on behalf of the BUYER(S).  
☐ D. The brokerage working with the BUYER(S) is acting as a NONAGENT for the BUYER(S).

## Section 2:

- ☒ A. The brokerage working with the SELLER(S) is acting as an AGENT for the SELLER(S).  
☐ B. The brokerage working with the SELLER(S) is acting as a LIMITED DUAL AGENT for the SELLER(S), without an ASSIGNED AGENT.  
☐ C. The brokerage working with the SELLER(S) is acting as a LIMITED DUAL AGENT for the SELLER(S) and has an ASSIGNED AGENT acting solely on behalf of the SELLER(S).  
☐ D. The brokerage working with the SELLER(S) is acting as a NONAGENT for the SELLER(S).

Each party signing this document confirms that he has received, read and understood the Agency Disclosure Brochure adopted or approved by the Idaho real estate commission and has consented to the relationship confirmed above. In addition, each party confirms that the brokerage's agency office policy was made available for inspection and review. EACH PARTY UNDERSTANDS THAT HE IS A "CUSTOMER" AND IS NOT REPRESENTED BY A BROKERAGE UNLESS THERE IS A SIGNED WRITTEN AGREEMENT FOR AGENCY REPRESENTATION.

BUYER'S Initials (JM) Date 03/13/2020

SELLER'S Initials (BF) Date 3/21/2020

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JULY 2019 EDITION

RE-23 COMMERCIAL / INVESTMENT REAL ESTATE PURCHASE AND SALE AGREEMENT

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PROPERTY ADDRESS: Caine Center 1020 E Homedale Rd. Caldwell ID ID#: 03132020tp

## 40. BUYER'S SIGNATURES:

☐ SEE ATTACHED BUYER'S ADDENDUM(S): \_\_\_\_\_ (Specify number of BUYER addendum(s) attached.)☐ SEE ATTACHED BUYER'S EXHIBIT(S): \_\_\_\_\_ (Specify number of BUYER exhibit(s) attached.)☐ BUYER does currently hold an active Idaho real estate license. ☒ BUYER is related to agent.BUYER Signature Jason Miller BUYER (Print Name) Jason MillerIf BUYER is an entity: Name of Entity: Royal Pro C Signor's Position: ManagerDate 03/13/2020 Time 9:43 AM ☐ A.M. ☐ P.M. Phone # \_\_\_\_\_ Cell # 208-960-2182Address 136 N. Broadmore Way Ste 101 E-Mail flyfishid@gmail.comCity Nampa State ID Zip 83687 Fax # \_\_\_\_\_☐ BUYER does currently hold an active Idaho real estate license. ☐ BUYER is related to agent.

BUYER Signature \_\_\_\_\_ BUYER (Print Name) \_\_\_\_\_

If BUYER is an entity: Name of Entity: \_\_\_\_\_ Signor's Position: \_\_\_\_\_

Date \_\_\_\_\_ Time \_\_\_\_\_ ☐ A.M. ☐ P.M. Phone # \_\_\_\_\_ Cell # \_\_\_\_\_

Address \_\_\_\_\_ E-Mail \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Fax # \_\_\_\_\_

41. SELLER'S SIGNATURES: On this date, I/We hereby approve and accept the transaction set forth in the above Agreement and agree to carry out all the terms thereof on the part of the SELLER.

☒ SIGNATURE(S) SUBJECT TO ATTACHED COUNTER OFFER☐ SIGNATURE(S) SUBJECT TO ATTACHED ADDENDUM(S) # \_\_\_\_\_☐ SIGNATURE(S) SUBJECT TO ATTACHED EXHIBIT(S) # \_\_\_\_\_☐ SELLER does currently hold an active Idaho real estate license. ☐ SELLER is related to agent.SELLER Signature Brian Foisy SELLER (Print Name) Brian FoisyIf SELLER is an entity: Name of Entity: Board of Regents Univ of Idaho Signor's Position: Vice President, Finance & AdminDate \_\_\_\_\_ Time \_\_\_\_\_ ☐ A.M. ☐ P.M. Phone # \_\_\_\_\_ Cell # \_\_\_\_\_Address 875 Perimeter Dr MS 3168 E-Mail gerardb@uidaho.eduCity Moscow State ID Zip 83844 Fax # \_\_\_\_\_

CONTRACTOR REGISTRATION # (if applicable) \_\_\_\_\_

☐ SELLER does currently hold an active Idaho real estate license. ☐ SELLER is related to agent.

SELLER Signature \_\_\_\_\_ SELLER (Print Name) \_\_\_\_\_

If SELLER is an entity: Name of Entity: \_\_\_\_\_ Signor's Position: \_\_\_\_\_

Date \_\_\_\_\_ Time \_\_\_\_\_ ☐ A.M. ☐ P.M. Phone # \_\_\_\_\_ Cell # \_\_\_\_\_

Address \_\_\_\_\_ E-Mail \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Fax # \_\_\_\_\_

CONTRACTOR REGISTRATION # (if applicable) \_\_\_\_\_

## LATE ACCEPTANCE

If acceptance of this offer is received after the time specified, it shall not be binding on the BUYER unless BUYER approves of said acceptance within \_\_\_\_\_ calendar days (three [3] if left blank) by BUYER initialing HERE (\_\_\_\_\_) (\_\_\_\_\_) Date \_\_\_\_\_. If BUYER timely approves of SELLER's late acceptance, an initialed copy of this page shall be immediately delivered to SELLER.

BUYER'S Initials (\_\_\_\_\_) (\_\_\_\_\_) Date \_\_\_\_\_

SELLER'S Initials (BF) (\_\_\_\_\_) Date 3/24/2020

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RE-23 COMMERCIAL / INVESTMENT REAL ESTATE PURCHASE AND SALE AGREEMENT

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## Agency Disclosure Brochure

### A Consumer Guide to Understanding Agency Relationships in Real Estate Transactions

Duties owed to Idaho consumers by a real estate brokerage and its licensees are defined in the "Idaho Real Estate Brokerage Representation Act." Idaho Code 54-2082 through 54-2097.

This Informational brochure is published by the Idaho Real Estate Commission.

Effective July 1, 2019

**"Agency" is a term used in Idaho law that describes the relationships between a licensee and some parties to a real estate transaction.**

#### Right Now You Are a Customer

Idaho law says a real estate brokerage and its licensees owe the following "Customer" duties to all consumers in real estate transactions:

- Perform necessary and customary acts to assist you in the purchase or sale of real estate;
- Perform these acts with honesty, good faith, reasonable skill and care;
- Properly account for money or property you place in the care and responsibility of the brokerage; and
- Disclose "adverse material facts" which the licensee knows or reasonably should have known. These are facts that would significantly affect the desirability or value of the property to a reasonable person, or facts establishing a reasonable belief that one of the parties cannot, or does not intend to, complete obligations under the contract.

**If you are a Customer, a real estate licensee is not required to promote your best interests or keep your bargaining information confidential. If you use the services of a licensee and brokerage without a written Representation (Agency) Agreement, you will remain a Customer throughout the transaction.**

A Compensation Agreement is a written contract that requires you to pay a fee for a specific service provided by a brokerage, and it is not the same as a Representation Agreement. If you sign a Compensation Agreement, you are still a Customer, but the brokerage and its licensees owe one additional duty:

- Be available to receive and present written offers and counter-offers to you or from you.

#### You May Become a Client

If you want a licensee and brokerage to promote your best interests in a transaction, you can become a "Client" by signing a Buyer or Seller Representation (Agency) Agreement. A brokerage and its licensees will owe you the following Client duties, which are greater than the duties owed to a Customer:

- Perform the terms of the written agreement;
- Exercise reasonable skill and care;
- Promote your best interests in good faith, honesty, and fair dealing;
- Maintain the confidentiality of your information, including bargaining information, even after the representation has ended;
- Properly account for money or property you place in the care and responsibility of the brokerage;
- Find a property for you or a buyer for your property, and assist you in negotiating an acceptable price and other terms and conditions for the transaction;
- Disclose all "adverse material facts" which the licensee knows or reasonably should have known, as defined above; and
- Be available to receive and present written offers and counter-offers to you or from you.

**The above Customer or Client duties are required by law, and a licensee cannot agree with you to modify or eliminate any of them.**

If you have any questions about the information in this brochure, contact:  
Idaho Real Estate Commission  
(208) 334-3285  
[irec.idaho.gov](http://irec.idaho.gov)



**Agency Representation (Single Agency)**

Under "Agency Representation" (sometimes referred to as "Single Agency"), you are a Client and the licensee is your Agent who represents you, and only you, in your real estate transaction. The entire brokerage is obligated to promote your best interests. No licensee in the brokerage is allowed to represent the other party to the transaction.

If you are a seller, your Agent will seek a buyer to purchase your property at a price and under terms and conditions acceptable to you, and assist with your negotiations. If you request it in writing, your Agent will seek reasonable proof of a prospective purchaser's financial ability to complete your transaction.

If you are a buyer, your Agent will seek a property for you to purchase at an acceptable price and terms, and assist with your negotiations. Your Agent will also advise you to consult with appropriate professionals, such as inspectors, attorneys, and tax advisors. If disclosed to all parties in writing, a brokerage may also represent other buyers who wish to make offers on the same property you are interested in purchasing.

**Limited Dual Agency**

"Limited Dual Agency" means the brokerage and its licensees represent both the buyer and the seller as Clients in the same transaction. The brokerage must have both the buyer's and seller's consent to represent both parties under Limited Dual Agency. You might choose Limited Dual Agency because you want to purchase a property listed by the same brokerage, or because the same brokerage knows of a buyer for your property. There are two kinds of Limited Dual Agency:

**Without Assigned Agents** The brokerage and its licensees are Agents for both Clients equally and cannot advocate on behalf of one client over the other. None of the licensees at the brokerage can disclose confidential client information about either Client. The brokerage must otherwise promote the non-conflicting interests of both Clients, perform the terms of the Buyer and Seller Representation Agreements with skill and care, and other duties required by law.

**With Assigned Agents** The Designated Broker may assign individual licensees within the brokerage ("Assigned Agents") to act solely on behalf of each Client. An assigned Agent has a duty to promote the Client's best interests, even if your interests conflict with the interests of the other Client, including negotiating a price. An Assigned Agent must maintain the Client's confidential information. The Designated Broker is always a Limited Dual Agent for both Clients and ensures the Assigned Agents fulfill their duties to their respective clients.

**What to Look For in Any Written Agreement with a Brokerage**

A Buyer or Seller Representation Agreement or Compensation Agreement should answer these questions:

- When will this agreement expire?
- What happens to this agreement when a transaction is completed?
- Can I work with other brokerages during the time of my agreement?
- Can I cancel this agreement, and if so, how?
- How will the brokerage get paid?
- What happens if I buy or sell on my own?
- Under an Agency Representation Agreement am I willing to allow the brokerage to represent both the other party and me in a real estate transaction?

**Real Estate Licensees Are Not Inspectors**

Unless you and a licensee agree in writing, a brokerage and its licensees are not required to conduct an independent inspection of a property or verify the accuracy or completeness of any statements or representations made regarding a property. To learn about the condition of a property, you should obtain the advice of an appropriate professional, such as a home inspector, engineer or surveyor.

**Audio/Video Surveillance**

Use caution when discussing anything while viewing a property; audio or video surveillance equipment could be in use on listed properties.

If you sign a Representation Agreement or Compensation Agreement with a licensee, the contract is actually between you and the licensee's brokerage. The Designated Broker is the only person authorized to modify or cancel a brokerage contract.

The licensee who gave you this brochure is licensed with:

Name of Brokerage: TOK LLC

Phone: 208.378.4600

**RECEIPT ACKNOWLEDGED**

Rev 07/01/19

By signing below, you acknowledge only that a licensee gave you a copy of this Agency Disclosure Brochure. This document is not a contract, and signing it does not obligate you to anything.

Signature

Signature

Date

Date

# EXHIBIT A PROPERTY SURVEY

## RECORD OF SURVEY

FOR THE UNIVERSITY OF IDAHO AND HAYDEN HOMES  
LOCATED IN THE E1/2 OF THE NW1/4 OF SECTION 19  
TOWNSHIP 3 NORTH RANGE 3 WEST  
BOISE MERIDIAN CANYON COUNTY IDAHO  
2019

*Subject Parcel*



LEGEND	
---	PROPERTY BOUNDARY
---	SECTION LINE
---	EASEMENT LINE
○	FOUND BRASS CAIL MONUMENT
●	FOUND ALUMINUM CAP MONUMENT
✱	FOUND 3/8" IRON ROD
✱	CALCULATED POINT-NOTHING SET OR FOUND
---	RECORD DATA
---	WITNESS CORNER
---	REFERENCE MONUMENT

### BASIS OF BEARINGS

THE BASIS OF BEARING FOR THIS SURVEY IS BASED UPON GPS OBSERVATIONS PROJECTED TO THE IDAHO WEST ZONE (11021) NAD83 COORDINATE SYSTEM. ALL BEARINGS SHOWN ARE GPS BEARINGS. ALL DISTANCES ARE GROUND DISTANCES.

### NARRATIVE

THE PURPOSE OF THIS SURVEY WAS TO CREATE A SURVEY PARCEL FROM THE ORIGINAL PARCEL. ALL MONUMENTS FOUND WERE IN GOOD CONDITION AND WERE MEASURED WITHIN ACCEPTABLE TOLERANCES OF PREVIOUS RECORD INFORMATION.

UNABLE TO MONUMENT THE CENTERLINE OF THE DEER FLAT CANAL. ALL MONUMENTS ALONG THE SOUTH BOUNDARY WERE SET ALONG THE 40' CORNER EASEMENT LINE. THE SOUTHEAST BOUNDARY CORNER WAS NOT SET DUE TO THE MONUMENT FALLING IN THE BRIDGE DECK.

THE PROPERTY SHOWN HAS NOT BEEN PREVIOUSLY SURVEYED. RECORD DATA FROM THE STATE OF IDAHO DEED, CANYON COUNTY INSTRUMENT NO. 83059 IS SHOWN HEREIN.



ROD O'MALLEY  
IDAHO NO. 13765

SURVEY AREA NO. 354-10-04-00

**T-D ENGINEERS**

332 N. BROADMOORE WAY  
Nampa, Idaho 83857-5123  
PHONE: (208) 440-6300 WWW.T-DENGR.COM

SHEET NO 1 OF 1

**UNIVERSITY OF IDAHO**

**SUBJECT**

Request for Planning and Design authorization; proposed Idaho Center for Plant and Soil Health, University of Idaho (UI), Parma, Idaho.

**REFERENCE:**

August 2019 Idaho State Board of Education (Board) approved the UI Six-Year Capital Improvement Plan

**APPLICABLE STATUTE, RULE, OR POLICY**

Idaho State Board of Education Governing Policies & Procedure, Section V.K.1, and Sections V.K.3.

**BACKGROUND/DISCUSSION**

This is a request to authorize Planning and Design of a new Idaho Center for Plant and Soil Health to be located at the Parma Research and Extension Center (PREC) in Parma, Idaho. The new facility will replace existing aging and inadequate facilities at the Parma Research and Extension Center and will support the on-going needs of faculty in the College of Agricultural and Life Sciences (CALS) and the agricultural industry within the State of Idaho. These existing facilities are currently more than 50 years old and face substantial needs for modernization of infrastructure and equipment which inhibit the potential of research faculty and staff. The Center will focus on research leading to healthy plants and healthy soil and will foster significant relationships and partnerships with Idaho agricultural industry leaders.

The project is consistent with the strategic goals and objectives of UI and is consistent with UI's strategic plan, specifically:

- **Goal One, Innovate:**  
This project supports the growth of scholarly research activity in the Agricultural Sciences. It provides support for creative research into solutions to the issues and concerns regarding plant and soil health within the State of Idaho.
- **Goal 2, Engage:**  
This project enhances and supports collaboration with the agricultural industries within the State of Idaho. The project is supported by Idaho agricultural leaders and stakeholders such as the Albertsons Foundation.

In addition, the project is fully consistent with the principles, goals, and objectives of UI's Long Range Campus Development Plan (LRCDP).



## BUSINESS AFFAIRS AND HUMAN RESOURCES

JUNE 10, 2020

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### IMPACT

The anticipated full project cost is \$7,000,000, based upon a feasibility study, program, and cost estimate prepared by the College of Agricultural and Life Sciences. The capital strategy includes \$3,000,000 from the Permanent Building Fund (PBF), \$3,000,000 in gifts and \$1,000,000 from CALS. Fundraising is underway, significant donations and pledges are currently secured, allowing design to proceed. UI will seek the PBF funds via the FY2022 process.

This request is for authorization to plan and design the proposed Idaho Center for Plant and Soil Health Facility. UI seeks authority to spend \$780,000, based upon estimated costs for A/E fees, other planning necessities such as site survey and geotechnical investigation, and design phase contingency allowances.

The immediate fiscal impact of this effort is to fund planning and design costs of approximately \$780,000.

#### ***Overall Project***

##### **Funding**

State	\$ 3,000,000
Federal (Grant):	
Other (UI)	
University (CALS)	\$ 1,000,000
Gifted Funds	<u>\$ 3,000,000</u>

##### **Estimate Budget**

A/E & Consultant Fees	\$ 634,200
Construction	4,805,000
Construction Cont.	480,500
Owner Cost & FFE	444,000
Project Cont.	<u>636,300</u>

Total	\$ 7,000,000
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Total	\$ 7,000,000
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### ATTACHMENTS

Attachment 1 – Capital Project Tracking Sheet

### STAFF COMMENTS AND RECOMMENDATIONS

The University of Idaho continues to invest in agricultural programs and having facilities that address the current needs of industry is crucial for UI to attract and retain students for the long term. UI has already set aside \$1,000,000 in funding from the College of Agricultural and Life Sciences (CALS) and has secured pledges of approximately \$3,000,000 toward this project. UI is hopeful to receive the remaining \$3,000,000 from the Permanent Building Fund Advisory Council (PBFAC), but prepared to continue fundraising if it is unable to secure state funding. The University of Idaho is asking for the authority to spend \$780,000 for planning and design costs from those funds set aside by CALS to assure the financial targets are accurate.

Although the current economic climate makes it challenging to invest in new facilities using one-time funds, UI has been successful in fundraising to support such projects without impacting the operating budget. This project is on the University of Idaho's six-year plan, pursuant to policy V.K.

**BUSINESS AFFAIRS AND HUMAN RESOURCES**  
**JUNE 10, 2020**

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Staff recommends approval.

**BOARD ACTION**

I move to approve the request by the University of Idaho to implement the Planning and Design phases of the proposed Idaho Center for Plant and Soil Health Facility, with a projected total cost of \$7,000,000, as described in the materials submitted to the Board. Planning and design authorization is provided at \$780,000, including the authority to execute all necessary and requisite consulting and vendor contracts to fully implement the planning and design phases of the project.

Moved by \_\_\_\_\_ Seconded by \_\_\_\_\_ Carried Yes \_\_\_\_\_ No \_\_\_\_\_

Office of the Idaho State Board of Education  
Capital Project Tracking Sheet  
As of June, 2020

History Narrative

- 1

Institution/Agency:

University of Idaho

Project:

Capital Project Authorization Request, Planning, Programming and Design Phases, Proposed Idaho Center for Plant and Soil Health Facility, parma Research and Extension Center University of Idaho, Parma, Idaho.
- 2

Project Description:

A Capital Project to provide for the planning, programming and design of project to design and construct a proposed Idaho Center for Plant and Soil health Facility at the Parma Research and Extension Center (PERC) of the University of Idaho.
- 3

Project Use:

The new Idaho Center for Plant and Soil Health is to be located at the Parma Research and Extension Center (PREC) in Parma, Idaho. The new facility will support the on-going needs of faculty in the College of Agricultural and Life Sciences (CALS) and of the agricultural industry within the State of Idaho. It will replace aging and inadequate facilities currently existing at the PERC. The existing facilities are currently in excess of 50 years old and face substantial needs for modernization of infrastructure and equipment which inhibit the potential of research faculty and staff. The new facility will focus on research leading to healthy plants and healthy soil and will foster significant relationships and partnerships with Idaho agricultural industry leaders.
- 4

Project Size:

Approx. 10,000 gsf

Project Cost History:	Sources of Funds				Use of Funds*			
	PBF	ISBA	Other	Total Sources	Planning	Use of Funds Const	Other**	Total Uses
Initial Cost of Project. Planning, Programming and Design Phase Authorization Request. June 2020	\$ 3,000,000	\$ -	\$ 4,000,000	\$ 7,000,000	\$ 634,200	\$ 5,285,500	\$ 1,080,300	\$ 7,000,000
History of Revisions:								
Total Project Costs	\$ 3,000,000	\$ -	\$ 4,000,000	\$ 7,000,000	\$ 634,200	\$ 5,285,500	\$ 1,080,300	\$ 7,000,000

\* Figures quoted are for the Total Project Cost. The University intent is that any unused funding is carried forward to a future construction phase at the time such future construction phase may be approved by the Board of Regents.

\*\* Owner's Costs, FFE, & Project Contingency, Any carry forward amounts are to be used in future phases which may be approved by the Board of Regents.

History of Funding:	Other Sources of Funds-----						
	PBF	ISBA	Institutional Funds (Gifts/Grants)	Student Revenue	Other***	Total Other	Total Funding
Initial Cost of Project. Planning, Programming and Design Phase Authorization Request. June 2020	\$ 3,000,000	\$ -	\$ 3,000,000	\$ -	\$ 1,000,000	\$ 4,000,000	\$ 7,000,000
Total	\$ 3,000,000	\$ -	\$ 3,000,000	\$ -	\$ 1,000,000	\$ 4,000,000	\$ 7,000,000

\*\*\* UI College of Agricultural and Life Sciences