



Career Technical Education Content Standards

Business and Marketing Education

Revised and Adopted by the State Board of Education on August 31, 2017

CONTENT STANDARD 1.0: INTRODUCTION TO ACCOUNTING

Performance Standard 1.1: Accounting Careers

- 1.1.1 Identify student and professional accounting organizations and associations.
- 1.1.2 Identify professional designations and certifications in the accounting profession.
- 1.1.3 Describe the educational requirements for various careers, professional designations and certifications in the accounting profession.
- 1.1.4 Describe the skills and competencies needed to be successful in the accounting profession.
- 1.1.5 Describe the areas of specialization within the accounting profession and careers that require a knowledge of accounting.

Performance Standard 1.2: Accounting Ethics

- 1.2.1 Discuss business ethics for accounting.
- 1.2.2 Explain various types of workplace fraud.
- 1.2.3 Describe how current events impact the accounting professions.
- 1.2.4 Discuss the use of Generally Accepted Accounting Principles (GAAP).
- 1.2.5 Explain the need for a code of ethics and accurate reporting in accounting.
- 1.2.6 Demonstrate ethical decision-making skills and conduct in a business scenario.

Performance Standard 1.3: Career Development Skills

- 1.3.1 Apply analytical and critical decision-making skills.
- 1.3.2 Demonstrate the ability to work within a team concept.
- 1.3.3 Communicate with liaisons outside the company.
- 1.3.4 Prepare and deliver oral presentations.

Performance Standard 1.4: Business Ownership

- 1.4.1 Explain types of business ownership.
- 1.4.2 Understand advantages and disadvantages of various types of business entity structures.

CONTENT STANDARD 2.0: ACCOUNTING CONCEPTS, PROCEDURES, AND STRATEGIES

Performance Standard 2.1: Accounting Functions

- 2.1.1 Discuss the nature of the accounting cycle.
- 2.1.2 Demonstrate the effects of transactions on the accounting equation.
- 2.1.3 Prepare a chart of accounts.
- 2.1.4 Use T accounts.
- 2.1.5 Explain a variety of source documents.
- 2.1.6 Record transactions in a general journal.
- 2.1.7 Post journal entries to general ledger accounts.
- 2.1.8 Prepare a trial balance.
- 2.1.9 Calculate, journalize, and post adjusting entries.
- 2.1.10 Calculate, journalize, and post closing entries.

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- 2.1.11 Prepare a post-closing trial balance.
- 2.1.12 Prepare work sheets.
- 2.1.13 Discuss the purpose of annual reports.
- 2.1.14 Classify items as assets, liabilities, and owner's equity.
- 2.1.15 Examine documents for fundamental error detection.
- 2.1.16 Prepare a bank reconciliation.

Performance Standard 2.2: Business Software Application Packages

- 2.2.1 Identify integrated business software application packages.
- 2.2.2 Demonstrate the ability to use common spreadsheet tools.

Performance Standard 2.3: Financial Statements

- 2.3.1 Prepare balance sheets.
- 2.3.2 Prepare a statement of equity and retained earnings.
- 2.3.3 Prepare income statements.
- 2.3.4 Calculate cost of goods sold.
- 2.3.5 Calculate gross and net profit/loss.
- 2.3.6 Analyze a company's financial situation using its financial statements.
- 2.3.7 Explain how accounting information is used to allocate resources in the business and personal decision-making process.

Performance Standard 2.4: Accounts Payable and Accounts Receivable Functions

- 2.4.1 Explain the nature of accounts payable and accounts receivable.
- 2.4.2 Prepare and post to an accounts payable and accounts receivable subsidiary ledger.
- 2.4.3 Analyze purchase and sales transactions.
- 2.4.4 Prepare an accounts payable and accounts receivable schedule.
- 2.4.5 Determine uncollectable accounts receivable and establish reserve for bad debt.
- 2.4.6 Utilize accounting methods to track, record, and analyze business costs.

Performance Standard 2.5: Asset Protection and Internal Controls

- 2.5.1 Explain cash control procedures, e.g., internal and external controls and cash clearing.
- 2.5.2 Prove cash.
- 2.5.3 Journalize and post entries to establish and replenish petty cash.
- 2.5.4 Journalize and post entries related to banking activities.
- 2.5.5 Prepare and endorse checks.
- 2.5.6 Prepare a deposit slip and compute the checkbook balance.

Performance Standard 2.6: Inventory Records to Track Current Assets

- 2.6.1 Record inventory usage.
- 2.6.2 Process inventory invoice.
- 2.6.3 Process inventory adjustments.
- 2.6.4 Determine the value and cost of inventory, e.g. Last In First Out (LIFO) method, First In First Out (FIFO) method, and weighted average.

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Performance Standard 2.7: Long-Term Assets

- 2.7.1 Record the purchase of different types of assets.
- 2.7.2 Determine the book value of a long term asset.
- 2.7.3 Prepare depreciation schedules using various methods.
- 2.7.4 Record the disposition of assets.

Performance Standard 2.8: Payroll Procedures

- 2.8.1 Maintain employee earnings records.
- 2.8.2 Calculate employee earnings, e.g., gross earnings, net pay.
- 2.8.3 Calculate employee-paid withholdings, e.g., federal, state, personal deductions.
- 2.8.4 Prepare a payroll register.
- 2.8.5 Record the payroll in the general journal.
- 2.8.6 Describe compliance of payroll regulations.

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CONTENT STANDARD 1.0: USE STANDARD OFFICE SOFTWARE APPLICATIONS

Performance Standard 1.1: Demonstrate Proficiency in Word Processing

- 1.1.1 Use a template to create a business document.
- 1.1.2 Create tables, charts, and graphs to depict information.
- Demonstrate appropriate formatting and design to create business documents (i.e., letters, emails, memos, reports, and proposals).
- 1.1.4 Demonstrate competency in keyboarding and 10-key.
- 1.1.5 Draft, edit, and revise written work.
- 1.1.6 Create various desktop publications (e.g., newsletters, certificates, brochures, and flyers).
- 1.1.7 Use data to create mail merging with other software applications.

Performance Standard 1.2: Demonstrate Proficiency in Spreadsheet Applications

- 1.2.1 Generate formulas and use functions to solve a problem.
- 1.2.2 Use formatting and editing to create a spreadsheet.
- 1.2.3 Create tables, charts, and graphs to depict information.
- 1.2.4 Demonstrate sorting and filtering data.
- 1.2.5 Export data to other software applications.
- 1.2.6 Import data to create spreadsheets.
- 1.2.7 Implement security measures for spreadsheet protection.

Performance Standard 1.3: Demonstrate Proficiency in Database Applications

- 1.3.1 Use data to create tables.
- 1.3.2 Create forms to collect and enter data.
- 1.3.3 Formulate reports utilizing data queries to convey meaningful information.
- 1.3.4 Use filters to answer inquiries and create final reports.
- 1.3.5 Edit and revise collected data.

Performance Standard 1.4: Demonstrate Proficiency in Presentation Software

- 1.4.1 Use a template to create a presentation.
- 1.4.2 Demonstrate appropriate formatting and design of business presentations.
- 1.4.3 Edit and revise presentation content consistent with professional standards.
- 1.4.4 Customize presentations (e.g., animations, transitions, hidden slides, sound files).
- 1.4.5 Capture and insert graphics, audio, and video appropriate to the presentation.
- 1.4.6 Manage presentations (e.g., use rehearsed timings, screen navigation tools, pen, highlighter).

Performance Standard 1.5: Demonstrate Proficiency in Technology Media

- 1.5.1 Evaluate Internet research sites for credibility and reliability.
- 1.5.2 Manage an electronic file storage system.
- 1.5.3 Recognize the potential risks associated with information management.
- 1.5.4 Identify and apply information security practices (e.g., password security, login, logout).
- 1.5.5 Practice safe, legal, and responsible use of technology in the workplace.
- 1.5.6 Demonstrate effective and appropriate use of social media.

CONTENT STANDARD 2.0: UNDERSTAND ACCOUNTING FUNCTIONS

Performance Standard 2.1: Perform Accounting Procedures

- 2.1.1 Balance cash and receipts.
- 2.1.2 Balance bank statements with checkbook.
- 2.1.3 Maintain accounting records (e.g., AP, AR, payroll, cost, tax).

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- 2.1.4 Process invoices for payment.
- 2.1.5 Prepare bank deposits.
- 2.1.6 Prepare purchase requisitions.
- 2.1.7 Complete travel vouchers.
- 2.1.8 Document and process receipt of payment.
- 2.1.9 Explain the nature of accounts payable and accounts receivable.
- 2.1.10 Manage budget allocation.

CONTENT STANDARD 3.0: UNDERSTAND LEGAL AND ETHICAL ISSUES THAT IMPACT BUSINESS

Performance Standard 3.1: Understand Legal Issues in Business

- 3.1.1 Describe various fraudulent business activities.
- 3.1.2 Explain legal issues associated with information management.
- 3.1.3 Describe methods used to protect copyrights, intellectual property, and corporate property.
- 3.1.4 Research local, state, and federal regulations impacting business operations.
- 3.1.5 Discuss the importance of maintaining records for software licenses.
- 3.1.6 Describe employee rights in the workplace.

Performance Standard 3.2: Understand Ethics in Business

- 3.2.1 Explain ethical characteristics and traits.
- 3.2.2 Discuss business ethics in the office environment.
- 3.2.3 Describe the importance of workplace confidentiality.
- 3.2.4 Discuss and examine ethical usage of media content.

CONTENT STANDARD 4.0: UNDERSTAND THE IMPORTANCE OF POSTIVE CUSTOMER RELATIONS

Performance Standard 4.1: Foster Positive Relationships with Customers

- 4.1.1 Recognize the importance of and demonstrate how to properly acknowledge customers/clients.
- 4.1.2 Identify and address needs of customers/clients.
- 4.1.3 Provide helpful, courteous, and knowledgeable service.
- 4.1.4 Identify appropriate channels of communication with customers/clients (e.g., phone call, faceto-face, email, Web, social media, technology).
- 4.1.5 Identify techniques to seek and use customer/client feedback to improve company services.
- 4.1.6 Recognize the relationship between customer/client satisfaction and company success.

Performance Standard 4.2: Resolve Conflicts with/for Customers

- 4.2.1 Identify conflict resolution skills to enhance productivity and improve workplace relationships.
- 4.2.2 Implement conflict resolution strategies and problem-solving skills.
- 4.2.3 Explain the role of documentation as a component in conflict resolution.

CONTENT STANDARD 5.0: UNDERSTAND BUSINESS COMMUNICATION

Performance Standard 5.1: Demonstrate Written and Oral Communication

- 5.1.1 Prepare correspondence (e.g., memo, business letter, electronic mail).
- 5.1.2 Proofread for all content, format, and keying errors.
- 5.1.3 Transcribe notes from written, verbal, and/or recorded formats.
- 5.1.4 Prepare agendas and compile materials for meetings.
- 5.1.5 Communicate with liaisons outside the company.

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5.1.6 Prepare and deliver oral presentations.

CONTENT STANDARD 6.0: UNDERSTAND BUSINESS AND OFFICE OPERATIONS

Performance Standard 6.1: Manage Office Functions for a Business

- 6.1.1 Demonstrate management of office projects and meeting deadlines.
- 6.1.2 Explain purchasing, shipping, and receiving procedures.
- 6.1.3 Make travel arrangements for business purposes.
- 6.1.4 Plan and organize a meeting.
- 6.1.5 Describe the function of facilities management.
- 6.1.6 Plan organization/department activities.
- 6.1.7 Create and maintain electronic office calendars, tasks, appointments, resources.

Performance Standard 6.2: Understand Mail/Shipping Processes

- 6.2.1 Process incoming and outgoing mail.
- 6.2.2 Identify special mail services through USPS (e.g., certified, registered, return receipt).
- 6.2.3 Identify mail/shipping couriers (e.g., FEDEX, UPS, DHL).

Performance Standard 6.3: Understand Telephone Techniques and Etiquette

- 6.3.1 Identify techniques for answering, screening, and placing calls.
- 6.3.2 Identify techniques for placing callers on hold, transferring calls, and taking/leaving messages.
- 6.3.3 Locate telephone numbers and contact information.

Performance Standard 6.4: Understand File/Records Management

- 6.4.1. Identify types of filing supplies, procedures, and systems.
- 6.4.2. File office information manually and electronically.
- 6.4.3. Retrieve information from files.
- 6.4.4. List the phases of a record life cycle.

Performance Standard 6.5: Understand How Businesses are Organized

- 6.5.1. Describe the differences between the various types of business ownership.
- 6.5.2. Describe the hierarchy of a business organization and the roles of key officers in an organization.
- 6.5.3. Compare and contrast various types of management styles.

Performance Standard 6.6: Understand Proper Use of Office Tools and Equipment

- 6.6.1. Identify when to use facsimile versus scanned documents.
- 6.6.2. Discuss copy machine usage and maintenance.
- 6.6.3. Operate 10-Key calculator.
- 6.6.4. Set up and use audio visual equipment.
- 6.6.5. Explain the use of multi-line phones and conference calls.
- 6.6.6. Describe web-based and video conferencing.
- 6.6.7. Discuss technology device trends as applied to business environments.

Performance Standards 6.7: Investigate Careers in Administrative Services

- 6.7.1. Research various careers related to administrative services and office management.
- 6.7.2. Compare personal traits, likes, and dislikes with characteristics typical in administrative services careers.
- 6.7.3. Explain the role and responsibilities of administrative assistants.

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CONTENT STANDARD 1.0: FUNCTIONS OF MANAGEMENT

Performance Standard 1.1: Planning Function

- 1.1.1. Explain what planning is and why it is done.
- <u>1.1.2.</u> <u>Demonstrate the ability to set priorities.</u>
- 1.1.3. Apply the decision-making process to a business application.
- 1.1.4. List the steps in problem solving.
- 1.1.5. Define the role of strategic planning in a business.
- <u>1.1.6.</u> <u>Identify factors involved with a strategic plan.</u>
- 1.1.7. <u>Describe the process involved in developing a budget.</u>
- 1.1.8.. <u>Evaluation and measurement strategies for the effectiveness of plan implementation.</u>
- <u>1.1.9.</u> <u>Explore company values, vision and mission statement.</u>

Performance Standard 1.2: Organizing Function

- 1.2.1. Explain the importance of organizing for the business.Explain how the organizing function relates to using various resources to accomplish
- 1.2.2. strategic goals.
- 1.2.3. Explain the advantages and disadvantages of centralization and decentralization.

 Describe how the organization provides for accountability through authority and
- <u>1.2.4.</u> <u>responsibility.</u>
- <u>1.2.5.</u> <u>Demonstrate ability to delegate responsibilities.</u>
- 1.2.6. <u>Develop procedures for efficient workflow.</u>
- 1.2.7. Prepare an agenda and conduct an orderly meeting.

Performance Standard 1.3: Directing Function

- 1.3.1. <u>Identify the need for leadership.</u>
- 1.3.2. <u>Identify leaders.</u>
- 1.3.3. Describe leadership qualities (e.g., personality traits) of effective leaders.

 Compare and contrast alternative leadership styles and the appropriate style for a given
- 1.3.4. situation.
- 1.3.5. Compare and contrast the leading/directing function to other management functions.
- 1.3.6. <u>Describe management's role in stimulating innovation and creativity.</u>

<u>Performance Standard 1.4: Controlling and Evaluating Functions</u>

- 1.4.1. <u>Define the control function and discuss how to apply it to one's life.</u>
- 1.4.2. <u>Discuss why the control function is used in business.</u>
- 1.4.3. Determine the controlling strategy to be used for a given business situation

 Determine alternative actions when goals are not being met in a specific situation (e.g.,
- 1.4.4. changing goals, changing strategies)Prepare managerial reports about production, personnel, equipment, and operational
- <u>1.4.5.</u> <u>costs.</u>

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1.4.6. <u>Evaluate job applicants based upon interviews.</u>

CONTENT STANDARD 2.0: FINANCIAL DECISION MAKING

Performance Standard 2.1: Internal and External Financial Statements

- 2.1.1. <u>Describe why financial statements are important</u>
- 2.1.2. <u>Analyze and interpret data on financial statements</u>

Performance Standard 2.2: Financial Data in Planning

- 2.2.1. <u>Distinguish between short- and long-term plans.</u>
- <u>2.2.2</u> <u>Describe how a sales forecast can be a short- or long-term plan.</u>

Performance Standard 2.3: Funding Sources

- 2.3.1. <u>Identify traditional sources for securing financing.</u>
- 2.3.2 <u>Compare and contrast traditional and nontraditional sources for securing financing.</u>
- 2.3.3 <u>Identify the relationships among price, market share, and profitability.</u>

CONTENT STANDARD 3.0: COMPETITIVE ANALYSIS AND MARKETING STRATEGIES

Performance Standard 3.1: Business Competition

- 3.1.1. <u>Identify ways businesses compete with one another (e.g., quality, service, status, price).</u>
- 3.1.2. <u>Define market share.</u>
 - Compare and contrast various forms of competition (e.g., pure competition, oligopoly,
- 3.1.3. monopolistic.
- 3.1.4. Describe how various laws impact competition (e.g., Sherman Act, Robinson-Patman).

Performance Standard 3.2: Competitive Advantage

- 3.2.1. <u>Calculate the return on investment when given a set of financial data.</u>
- 3.2.2. <u>Describe ways to increase market share.</u>
- 3.2.3. Analyze relative competitive strengths and weaknesses using appropriate tools [e.g., strengths, weaknesses, opportunities, threats (SWOT)].

<u>Performance Standard 3.3: Internal Comparisons and External Research Services</u>

Explain the purposes of external research services and explain why businesses use them

- <u>3.3.1.</u> <u>for competitive purposes.</u>
 - Explain the purposes of internal research services and why businesses use them (e.g.,
- 3.3.2. consumer affairs, consumer panels, and marketing research).
- 3.3.3. <u>Describe why an ongoing analysis of customer satisfaction is necessary for attaining competitive advantage.</u>

CONTENT STANDARD 4.0: HUMAN RESOURCE MANAGEMENT

Performance Standard 4.1: Employee Development

- 4.1.1. Explain why orientation and ongoing training are needed for successful employee performance.
- 4.1.2. <u>State why professional development is a shared responsibility between the business and the individual.</u>
- 4.1.3. Identify different types of orientation and training needed.
- 4.1.4. Explain the relationship of continuous training to professional development.
- 4.1.5. Identify the benefits of other forms of employee development (e.g., workshops, conferences, course work, and professional associations).

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- 4.1.6. <u>Determine preventive actions for office communication problems.</u>
- 4.1.7. Describe diversity and explain why it matters (e.g. social media).

Performance Standard 4.2: Evaluation

- 4.2.1. Explain the need for employee evaluation.
- <u>4.2.2.</u> <u>Explain how employees are evaluated.</u>
- 4.2.3. <u>Identify the consequences to employees of positive or negative performance appraisals.</u>
- <u>4.2.4.</u> <u>Describe the procedures used in the evaluation process and why they are needed.</u>
- 4.2.5. <u>Design an evaluation system.</u>
- 4.2.6. Describe the legal implications of using performance appraisals to terminate or demote employees.
- 4.2.7. Choose appropriate action in solving problems involving violation of business principles.

Performance Standard 4.3: Recruiting and Selection

- 4.3.1. Identify recruiting sources of new employees.
- 4.3.2. Identify methods used to recruit and select employees.
- 4.3.3. Complete a job application form.
- 4.3.4. <u>Describe legislation affecting the selection process and why it is important (e.g., affirmative action, right to privacy).</u>
- 4.3.5. <u>Identify common selection tools and determine why they are used (e.g., interview, tests, reference checks).</u>
- 4.3.6. Develop a job description and determine how it will be used in the recruiting process.

Performance Standard 4.4: Labor Contract Implementation

- 4.4.1. Describe the common elements of a labor contract.
- 4.4.2. Outline the procedures involved in the grievance process.
- 4.4.3. Discuss the role of human resources personnel in the collective bargaining process.

<u>Performance Standard 4.5: Compensation, Promotion, Benefits, and Incentives</u>

- 4.5.1. <u>Identify benefits available to all employees.</u>
- 4.5.2. <u>Explain the methods used to compensate employees (e.g., wages, salary, commission).</u>
- 4.5.3. <u>Identify various career paths available to employees.</u>
- 4.5.4. Calculate wages paid under various compensation methods.
- 4.5.5. <u>Describe policies and procedures used to manage compensation (e.g., company performance, benchmarking, profit sharing).</u>
- 4.5.6. Establish criteria for promoting employees.
- 4.5.7. <u>Describe the relative merits and possible disadvantages of internal promotion vs. hiring</u> from outside.

Performance Standard 4.6: Separation, Termination and Transition

- 4.6.1. Define the concept of downsizing and why it occurs.
- 4.6.2. Describe programs available to assist displaced employees.
- 4.6.3. <u>Discuss how internal and external factors can affect downsizing (e.g., economy, competition, government regulations).</u>
- 4.6.4. <u>Identify the consequences of downsizing on the individual, the company, the economy, and society.</u>

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4.6.5. <u>Discuss whether a company has a responsibility to provide retraining programs and severance packages for displaced workers.</u>

Performance Standard 4.7: Labor Legislation

- 4.7.1. <u>Describe how the workplace has changed as a result of labor legislation (e.g., drug testing, ADA, sexual harassment, safety).</u>
- <u>4.7.2.</u> <u>Describe why the workplace has changed as a result of labor legislation.</u>
- <u>4.7.3.</u> Discuss the viability of specific labor legislation.
- <u>4.7.4.</u> Discuss the effect of legislation has had on company productivity and profitability.

Performance Standard 4.8: Internal Communications

- 4.8.1. Describe the methods used by management to communicate with employees (e.g., formal and informal).
- 4.8.2. Demonstrate the effective use of various communication methods.
- <u>4.8.3.</u> <u>Differentiate among the various electronic and non electronic telecommunication methods.</u>
- 4.8.4. Explain the importance of timely communication of information pertinent to employees.

CONTENT STANDARD 5.0: ORGANIZATIONAL STRUCTURE

Performance Standard 4.1: Basic Organizational Structures

- <u>5.1.1.</u> <u>Identify the levels of management.</u>
- <u>5.1.2.</u> <u>Describe line vs. staff departments and the authority relationship between them.</u>
- <u>5.1.3.</u> <u>Differentiate between tall and flat organizational structures.</u>

Performance Standard 5.2: Business Ownership

- <u>5.2.1.</u> Identify and provide examples of basic ownership forms.
- <u>5.2.2.</u> Compare and contrast the forms of business ownership.
- 5.2.3. <u>Identify variations of basic ownership forms (e.g., franchises, employee stock ownership programs).</u>

<u>Performance Standard 5.3: Organizational Models</u>

- 5.3.1. State the advantages and disadvantages of the team concept to the organization.
- 5.3.2. <u>Discuss the interrelationships of a variety of organizational models (e.g., line, line and staff, functional).</u>
- <u>5.3.3.</u> Analyze organizational charts and determine how they need to be modified.
- <u>5.3.4.</u> Design an organizational chart.
- 5.3.5. Describe the effects of group dynamics on group decision making and consensus building.

CONTENT STANDARD 6.0: GENERAL MANAGMENET SKILLS

Performance Standard 6.1: Time Management Skills

- <u>6.1.1</u> <u>Discuss the importance of time management, both professionally and personally, including the consequences of poor time management skills.</u>
- 6.1.2. Perform a personal time management analysis for a given period of time.

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6.1.3. Develop a time management plan using cases and simulations.

Performance Standard 6.2: Technology in Management

- 6.2.1 Describe the role of technology in the overall management process.
- <u>6.2.2.</u> Use current technology in various facets of the managerial process.

Performance Standard 6.3: Networking Skills

- 6.3.1. Describe the advantages of networking in order to achieve personal and professional advancement.
- 6.3.2. <u>Identify available resources inside and outside of the school useful for making professional contacts (e.g., career development centers, business schools, alumni, business leaders).</u>
- 6.3.3. <u>Develop liaisons with community and professional organizations using strategies such as internships, volunteer work, and membership in organizations.</u>
- 6.3.4. Demonstrate a knowledge of professional organizations.

<u>Performance Standard 6.4: Entrepreneurial Thinking</u>

- 6.4.1. <u>Define the entrepreneurial way of thinking and describe why it is important (e.g.</u> opportunity recognition).
- 6.4.2. Use the entrepreneurial way of thinking in one's own life.
- 6.4.3. Apply the entrepreneurial way of thinking to solving managerial problems.

CONTENT STANDARD 7.0: KNOWLEDGE OF ETHICS

Performance Standard 7.1: Ethics in Decision Making

- 7.1.1. Describe a personal code of ethical behavior.
- <u>7.1.2.</u> Explain the importance of trust for the successful conduct of business.
- 7.1.3. Give examples of how unethical behavior results in higher prices for consumers (e.g., insurance fraud).
- 7.1.4. Describe how and why different cultures have different ethical systems.
- 7.1.5. Explain the difference between ethics and governmental regulations.
- 7.1.6. Describe a business code of ethical behavior.
- 7.1.7. Give examples of how unethical behavior leads to governmental regulations.
- 7.1.8. Determine appropriate action in situations requiring application of business ethics.
- 7.1.9. Explain the law of precedent in the legal system.
- 7.1.10. <u>Discuss legislation related to technology with a focus on electronic transitions, computers, and the internet.</u>

Performance Standard 7.2: Code of Ethics

- 7.2.1 <u>Identify ethical considerations resulting from technological advances (e.g., computer snooping or hacking).</u>
- 7.2.2. <u>Identify ethical considerations resulting from increasing international competition (e.g., dumping goods on the market at below-cost prices; and trading with countries where unfair labor practices, bribery, and human rights violations exist).</u>
- 7.2.3. <u>Identify ethical considerations resulting from increasing business positioning with politicians (e.g., should gifts, lobbying, and honoraria be given to political leaders for business gain?)</u>

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- 7.2.4. <u>Identify ethical considerations involving employer/employee relationships (e.g., poor working conditions, hours wasted on the job, employee theft).</u>
- 7.2.5. <u>Identify ethical considerations affecting consumers (e.g., false advertising, shoplifting).</u>
- 7.2.6. Select the best ways to handle confidential information.
- 7.2.7. Examine the role of social responsibility in decision making.

<u>Performance Standard 7.3: Social Responsibility</u>

- 7.3.1. <u>Define social responsibility.</u>
- 7.3.2. <u>Identify ways in which a business organization demonstrates social responsibility.</u>
- 7.3.3. <u>Identify ways in which a business organization demonstrates social responsibility toward</u> its internal and external stakeholders.
- 7.3.4. Discuss the impacts resulting from business organizations being socially responsibility toward their internal and external stakeholders.
- <u>7.3.5.</u> Recognize the long-term impact of practicing social responsibility.
- 7.3.6. Identify government regulations that have resulted from social irresponsibility.

CONTENT STANDARD 8.0: GOVERNMENT REGULATIONS AND SOCIAL

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Performance Standard 8.1: Government Regulations

- 8.1.1. Compare the relative merits of having more vs. less government regulation of business.
- <u>8.1.2.</u> <u>Identify the effects regulation has had on specific industries (e.g., long-distance telephone service).</u>
- 8.1.3. Compare specific government regulations and their impact on doing business both domestically and internationally.
- 8.1.4. <u>Identify the regulating responsibilities held by various government agencies (e.g., FTC, USDA, CPSC).</u>
- 8.1.5. <u>Discuss how business influences government regulation (e.g., through lobbying).</u>

Performance Standard 8.2: Community Involvement

- <u>8.2.1.</u> <u>Discuss why the definition of "community" (e.g., local area, regional area, national, international) differs among businesses.</u>
- 8.2.2. <u>Identify specific ways in which a company can help its community (e.g., jobs, taxes, contributions to special community projects).</u>
- <u>8.2.3.</u> Explain the pros and cons of various levels of community involvement by a business.

CONTENT STANDARD 9.0: FUNCTIONS OF ORGANIZED LABOR

<u>Performance Standard 9.1: Roles of Organized Labor and its Influences</u>

- 9.1.1 Describe the history of the labor movement and why unions were organized.
- 9.1.2. <u>Describe the collective bargaining process including the use of mediators and arbitrators.</u>
- 9.1.3. <u>Describe legal strategies used by labor and management to gain competitive advantage in contract negotiations (e.g., strikes, boycotts, layoffs, lockouts).</u>
- 9.1.4. <u>Identify federal legislation which has affected organized labor and management and explain its effect.</u>
- 9.1.5. Explain why the participation of workers in labor unions has changed.
- 9.1.6. Describe illegal strategies which have been used by labor and management to gain competitive advantage (e.g., wildcat strikes, secondary boycotts, preventing workers

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from forming unions).

- 9.1.7. Describe the changing provisions for the labor contract and reasons for such changes.
- 9.1.8. Describe the process involved in forming and operating a labor union.

CONTENT STANDARD 10.0: OPERATIONS MANAGEMENT

Performance Standard 10.1: Operations Management Principles and Procedures

Describe the importance of maintaining close working relationships with external

- <u>10.1.1.</u> <u>suppliers.</u>
 - <u>Identify the factors considered when selecting suppliers (e.g., quality, price, reliable</u>
- 10.1.2. delivery).
- 10.1.3. <u>Identify sources for raw materials and parts, both domestic and international.</u>
- 10.1.4. Compare and contrast the production of parts internally vs. procurement from external sources.

<u>Performance Standard 10.2: Managing Inventory</u>

- <u>10.2.1.</u> <u>Identify the problems associated with having too much or too little inventory.</u>
- <u>10.2.2.</u> Apply methods used to count and inspect incoming inventory.
- <u>10.2.3.</u> <u>Identify the basic forms of inventory carried by a manufacturing firm (e.g., materials and parts, work in process, finished goods).</u>
- 10.2.4. <u>Identify appropriate situations in which a Just-In-Time inventory system can and should be used.</u>
- 10.2.5. <u>Develop a system for maintaining inventory system can and should be used.</u>
- 10.2.6. <u>Develop a system for maintaining inventory control (e.g., receiving, tracking, securing, reordering).</u>

CONTENT STANDARD 11.0: POSITIVE CUSTOMER RELATIONS

Performance Standard 11.1: Positive Relationships to Enhance Company Image

- <u>11.1.1.</u> Evaluate the nature of positive customer relations.
- <u>11.1.2.</u> Demonstrate a customer service mindset.
- 11.1.3. Apply business policies to respond appropriately to customer inquiries.
- 11.1.4. Explain management's role in customer relations.

Performance Standard 11.2: Resolving Conflicts to Encourage Repeat Business

- 11.2.1. Resolve difficult customer situations.
- 11.2.2. Formulate solutions to customer/client complaints.

Performance Standard 11.3: Brand Promise

- 11.3.1. <u>Describe a company's brand promise.</u>
- 11.3.2. <u>Determine ways of reinforcing a company's image through employee performance.</u>

Performance Standard 11.4: Customer Relationship Management

- 11.4.1. Discuss the nature of customer relationship management.
- 11.4.2. Explain the role of ethics in customer relationship management.
- 11.4.3. <u>Describe the use of technology in customer relationship management.</u>

CONTENT STANDARD 12.0: PROJECT MANAGEMENT

Performance Standard 12.1: Project Plan

<u>12.1.1.</u> Prepare and critique a project plan.

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<u> 12.1.2.</u>	Explain the importance of organizing the implementation of the plan.
<u>12.1.3.</u>	Explain the various resources available to accomplish the goal of plan implementation
12.1.4.	Describe the elements of project delegation.
	Describe how proper implementation of human resources provides accountability by
<u> 12.1.5.</u>	delegating authority and responsibility.
12.1.6.	Implement the plan.

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CONTENT STANDARD 1.0: ELEMENTS AND PRINCIPLES OF DESIGN AND VISUAL COMMUNICATION

Performance Standard 1.1: Elements of Design

1.1.1. <u>Identify, analyze, and implement the application of color, line, shape, texture, size, and value in design.</u>

Performance Standard 1.2: Principles of Design

- 1.2.1. Analyze and incorporate the principles of design (i.e. balance, contrast, alignment, rhythm, repetition, proximity, movement, harmony, emphasis, unity, etc.) in graphic works.
- 1.2.2. <u>Demonstrate the principles of design through various design techniques.</u>

Performance Standard 1.3: Principles of Typography

- 1.3.1. <u>Identify the anatomical components and qualities of type (i.e., x-height, ascenders, descenders, counters, etc.)</u>
- 1.3.2. Apply and adjust formatting to type.
- 1.2.6. <u>Demonstrate the relationship of typography and design through the construction of graphic works utilizing and manipulating type.</u>

Performance Standard 1.4: Principles and Elements of Design to Layout

- 1.4.1. Apply effective use of negative space, composition, message structure, graphics, etc., to graphic works.
- <u>1.4.2.</u> <u>Create graphic works utilizing grids and templates.</u>
- 1.4.3. <u>Utilize rule of thirds, simplicity, and/or complexity, etc. in layout.</u>
- 1.4.4. <u>Demonstrate layout skills for print (i.e. magazines, yearbooks) and digital media (i.e. mobile devices, tablets).</u>
- 1.4.5. Explain the importance of consistency of design.
- <u>1.4.6.</u> Explain the importance of usability.
- 1.4.7. Describe visual hierarchy and how it is used in design to control the viewer's eyes.
- <u>1.4.8.</u> <u>Explain the methods used to control visual hierarchy.</u>

CONTENT STANDARD 2.0: PROFESSIONAL COMMUNICATION

Performance Standard 2.1: Basic Communication Skills

- 2.1.1. <u>Demonstrate effective business communication skills in a clear, courteous, concise, and correct manner on personal and professional levels.</u>
- 2.1.2. <u>Demonstrate through vocal expression and listening skills in a clear, courteous, concise, and correct manner on personal and professional levels.</u>
- <u>2.1.3.</u> <u>Demonstrate ability to give and receive constructive feedback, i.e. debrief a project not defend a project.</u>
- 2.1.4. <u>Demonstrate appropriate communication skills i.e. telephone, texting, social media.</u>
- 2.1.5. Converse appropriately in a business, social, and media situations.
- 2.1.6. <u>Explain the importance of developing a message for a specific audience.</u>

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2.1.7. <u>Synthesize information collected from communications with various stakeholders.</u>

CONTENT STANDARD 3.0: EDITING AND PROOFREADING SKILLS

Performance Standard 3.1: Proofreading Skills

- 3.1.1. <u>Demonstrate ability to proofread and edit various forms of copy for different audiences.</u>
- 3.1.2. Demonstrate knowledge of electronic proofreading skills.
- 3.1.3. <u>Demonstrate knowledge of digital copy proofing, editing and correcting.</u>
- 3.1.4. <u>Understand how to use software to track changes.</u>

CONTENT STANDARD 4.0: ETHICAL AND LEGAL ISSUES RELATING TO DIGITAL COMMUNICATIONS

Performance Standard 4.1: Copyright and Intellectual Property Law

- 4.1.1. <u>Understand copyright law, fair use, and intellectual property.</u>
- 4.1.2. Understand the use of Creative Commons, (including font usage, photography, illustration, audio, and video rights).
- 4.1.3. Understand laws governing copyright, intellectual property (including font usage, photography, illustration, audio and video rights), and software licensing.
- 4.1.4. <u>Understand laws governing brand issues, trademark, and other proprietary rights.</u>
- 4.1.5. Discuss consequences of violating copyright, privacy, and data security laws.

 Define and debate fair use including authorships, rights of use for work and likeness, and
- 4.1.6. credit lines.
- <u>4.1.7.</u> Model fair use in production of visual communication products.
- 4.1.8. Understand creative commons, the concept of usage rights versus ownership rights, and the importance of using a release form.

CONTENT STANDARD 5.0: PORTFOLIO

Performance Standard 5.1: Portfolio Development

- 5.1.1. <u>Develop portfolio that include various types of media, i.e. video, print, web, or graphic design.</u>
- <u>5.1.2.</u> Recognize that portfolios are dynamic and require variety and frequent updates.

Performance Standard 5.2: Evaluating Portfolios

- <u>5.2.1.</u> Use a self-evaluation rubric.
- 5.2.2. Understand the elements of the critique process, including a respect for peer work and the ability to give and receive dispassionate and constructive criticism.

CONTENT STANDARD 6.0: CONTENT STRATEGY

Performance Standard 6.1: Content

- 6.1.1 Develop and use project plans e.g. goal, concept development, calendar, timelines, final deadlines.
- 6.1.2. <u>Understanding the appropriate distribution method for content.</u>
- <u>6.1.3.</u> <u>Understand your audience and their needs.</u>

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<u>6.1.4.</u> <u>Understand how to develop consistent voice, e.g. creative content feels the same across mediums.</u>

Performance Standard 6.2: Branding and Corporate Identity

- 6.2.1 Analyze branding and corporate identity, its purpose and constituents.
- <u>6.2.2.</u> <u>Create a visual that appropriately represents the brand's identity in multiple media formats.</u>

CONTENT STANDARD 7.0: GRAPHIC COMMUNICATION PRODUCTION

Performance Standard 7.1: History of Graphic Design

- 7.1.1 <u>Identify art movements of the past and current societal trends, and describe how they impact graphic design.</u>
- 7.1.2 <u>Describe the presence of graphic design in our culture.</u>
- 7.1.3 Knowledge of the terminology used in the graphic design industry.

Performance Standard 7.2: Image Creation and Manipulation

- 7.2.1. Demonstrate the use of appropriate applications of vector-based and bitmap images.
- 7.2.2. <u>Use a variety of devices and media to import/download photos, images, and other digital</u> media content.
- 7.2.3. <u>Incorporate the use of image manipulation and illustration software into final products.</u>
- 7.2.4. Apply nondestructive image editing techniques such as layering and masking.
- 7.2.5. Practice using different selection tools and techniques to manipulate images.
- 7.2.6. <u>Practice image composition, cropping, and the use of vector paths and raster channels in saving and creating complex masks.</u>
- <u>7.2.7.</u> Practice composition and cropping.
- 7.2.8. Analyze differences and appropriate applications of vector-based and bitmap images.

 Use a variety of devices and media to import/download photos, images, and other digital
- 7.2.9. media content.

Performance Standard 7.3: Media Outputs

- 7.3.1. <u>Use appropriate resolution, compression, and file formats for various media outputs</u> including web, video, audio, and print.
- 7.3.2. <u>Incorporate appropriate current industry standard color modes in graphic works (e.g., RGB, HEX, LAB, CMYK and Pantone), and explain how they relate to HSB.</u>
- <u>7.3.3.</u> <u>Understand the difference between gray scale, spot color, and process colors.</u>

CONTENT STANDARD 8.0: VIDEO EDITING

<u>Performance Standard 8.1: Industry Terminology and Roles</u>

- 8.1.1. Knowledge of the terminology used in the video industry.
- 8.1.2. Understand the roles and responsibilities of the digital video industry.

<u>Performance Standard 8.2: History of the Video Industry</u>

- 8.2.1. Research the history of technologies that advanced the video, web and graphic industry.
- 8.2.2. <u>Describe past and present styles, and how they will affect future styles in the graphic</u> design industry.
- 8.2.3. <u>Identify art movements of the past and current societal trends, and describe how they impact graphic design.</u>

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8.2.4. Describe the importance of graphic design's influence on society.

Performance Standard 8.3: Pre-Production and Planning

- 8.3.1. Demonstrate consistent and logical naming conventions and document filing skills.
- 8.3.2. <u>Demonstrate storyboard design and implementation.</u>
- 8.3.3. <u>Identify of the goal of the video.</u>
- 8.3.4. <u>Develop, read, write, and understand a script.</u>
- <u>8.3.5.</u> Determining the right format for the content e.g. promo, PSA, documentary.
- 8.3.6. Coordinate and communicate with an on-air talent.

Performance Standard 8.4: Production

- 8.4.1. Preparing and scouting a location.
- 8.4.2. <u>Identify how to implement film theory i.e. knowing the type of shots and why you need</u> those kind of shots.
- 8.4.3. Understand how and when to use lighting.
- 8.4.4. <u>Understand how to produce quality audio.</u>

Performance Standard 8.5: Post Production

- 8.5.1. Produce video: import video, edit video, sound, music, visual effects, and motion graphics.
- 8.5.2. Export video: choose appropriate file format for display medium.
- 8.5.3. Demonstrate editing techniques that present continuity, emphasis and pace.

CONTENT STANDARD 9.0: UNDERSTAND WEB PAGE DEVELOPMENT

Performance Standard 9.1: Use Standards-Compliant HTML to Create Basic Web

<u>Pages</u>

- 9.1.1. Describe how the Internet and the World Wide Web work.
- 9.1.2. <u>Understand the Web site development process.</u>
- 9.1.3. Investigate Accessibility Standards.
- 9.1.4. Investigate roles and responsibilities behind the development of a Web site.
- 9.1.5. Understanding the Web design environment.
- 9.1.6. Create conventions for filenames and URLs and directory structure.
- 9.1.7. Identify and use tags on a Web page.
- 9.1.8. <u>Document HTML code using comments.</u>
- 9.1.9. Save a text document as an HTML file.
- 9.1.10. Specify Headings.
- 9.1.11. Format Web page text.
- 9.1.12. Insert HTML entities, superscripts, and subscripts.
- 9.1.13. Create a horizontal rule.
- 9.1.14. Create ordered and unordered lists.
- 9.1.15. Create tables.
- 9.1.16. Learn where to place anchors on a web page.
- 9.1.17. Create links.
- 9.1.18. Create links to e-mail.

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<u>9.1.19.</u>	Embed Widgets on a Web page.
<u>9.1.20.</u>	Use the element.
<u>9.1.21.</u>	Use and image as a link.
9.1.22.	Organize files in your web directory.
<u>9.1.23.</u>	Understand paths and their application to links.
<u>9.1.24.</u>	Demonstrate an understanding traffic and analytics.
Perform	ance Standard 9.2: Use Styles to Format Web Pages
9.2.1.	Identify the differences between HTML and CSS.
<u>9.2.2.</u>	Write CSS Styles.
<u>9.2.3.</u>	Create an embedded style.
<u>9.2.4.</u>	<u>Understand and use the font property.</u>
<u>9.2.5.</u>	Control line spacing and white space.
<u>9.2.6.</u>	Change foreground and background colors on a Web page with and without CSS.
<u>9.2.7.</u>	Create and apply inline styles.
<u>9.2.8.</u>	Use classes to style several tags.
Perform	ance Standard 9.3: Demonstrate an Understanding of Advanced CSS
Selector	s and Properties
<u>9.3.1.</u>	Identify and create dependent and independent classes.
<u>9.3.2.</u>	Use external style sheets to format several Web pages.
<u>9.3.3.</u>	Understand how to position text on a Web page.
<u>9.3.4.</u>	Use the tag.
<u>9.3.5.</u>	Use the <div> tag.</div>
<u>9.3.6.</u>	Investigate the box model.
<u>9.3.7.</u>	Explore the padding, margin, and border properties.
<u>9.3.8.</u>	Group links on a page.
<u>9.3.9.</u>	<u>Use CSS to style links.</u>
<u>9.3.10.</u>	Create a stylized navigation.
CONTEN	T STANDARD 10.0: UNDERSTAND WEB PAGE DESIGN AND LAYOUT
Perform	ance Standard 10.1: Demonstrate understanding of Color Theory as it
Applies 1	to Web Design and Development
10.1.1.	Explore Web Design Fundamentals and design theory.
<u>10.1.2.</u>	<u>Understand graphics file formats (vector versus raster).</u>
<u>10.1.3.</u>	<u>Utilize graphics editors.</u>
<u>10.1.4.</u>	<u>Understand computer color basics.</u>
CONTEN	T STANDARD 11.0: UNDERSTAND INTEGRATION OF WEB PAGE CONTROLS
Perform	ance Standard 11.1: Demonstrate the Ability to Use Design and Layout Web
Forms	
11.1.1.	Create an HTML form.
11.1.2.	Create fields for text.

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<u>11.1.3.</u>	Create text boxes.	
<u>11.1.4.</u>	<u>Understand how to choose appropriate form controls.</u>	
<u>11.1.5.</u>	Create radio buttons, check boxes, and list boxes.	
<u>11.1.6.</u>	Create selection lists.	
<u>11.1.7.</u>	Talk about HTML Form validation (but don't use).	
CONTEN	T STANDARD 12.0: UNDERSTAND WEB RELATED PLANNING AND	
ORGANI	ZATIONAL STANDARDS	
Performance Standard 12.1: Demonstrate Understanding of Site Organization and		
Navigation Principles		
<u>12.1.1.</u>	Create usable navigation.	
<u>12.1.2.</u>	Build text-based navigation.	
<u>12.1.3.</u>	Use graphics for navigation and linking.	
<u>12.1.4.</u>	Use lists for navigation.	
<u>12.1.5.</u>	Build horizontal navigation bars.	
<u>12.1.6.</u>	Build vertical navigation bars.	
<u>12.1.7.</u>	Use background color and graphics to enhance navigation.	
12.1.8.	Create hover rollovers.	

CONTENT STANDARD 1.0: BUSINESS FUNDAMENTALS

Performance Standard 1.1: Fundamental Business Concepts

- 1.1.1 Define and describe the marketing concept.
- 1.1.2 Explain the impact of marketing on the consumer.
- 1.1.3 Explain the diverse set of activities involved in marketing.
- 1.1.4 Compare and contrast marketing strategies for products, services, ideas and persons.

CONTENT STANDARD 2: ECONOMIC SYSTEMS, INDICATORS/TRENDS, AND INTERNATIONAL CONCEPTS

Performance Standard 2.1: Fundamental Economic Concepts

- 2.1.1 Distinguish between economic goods and services.
- 2.1.2 Explain the concept of economic resources.
- 2.1.3 Describe the nature and scope of economics and economic activities.
- 2.1.4 Distinguish between the forms of economic utility.
- 2.1.5 Explain the principles of supply, demand, and equilibrium.
- 2.1.6 Compare and contrast the relationship between scarcity, trade and production.
- 2.1.7 Explain how quantity demand, quantity supply, and elasticity affect price.
- 2.1.8 Describe economic concepts that relate to and affect marketing decisions.

Performance Standard 2.2: Fundamental Economic Systems

- 2.2.1 Explain the types of economic systems.
- 2.2.2 Explain the concept of private enterprise.
- 2.2.3 Explain the nature of competition.
- 2.2.4 Explain how and why government plays a role in a market economy.
- 2.2.5 Compare and contrast the fundamental economic systems with its relationship between government and business.

Performance Standard 2.3: Basic Economic Indicators/Trends

- 2.3.1 Explain the concept of productivity.
 - Describe the nature of current global economic events and how they influence marketing
- 2.3.2 decisions.
- 2.3.3 Explain measures used to analyze economic conditions.
- 2.3.4 Determine the impact of economic cycles on business activities.
- 2.3.5 Explain the economic impact of interest rate fluctuations.

Performance Standard 2.4: International Marketing and Trade

- 2.4.1 Explain the nature of international marketing and trade.
- 2.4.2 Identify the impact of cultural and social environments on world marketing and trade.
- 2.4.3 Evaluate factors that influence a nation's ability to trade.
- 2.4.4 Define the purpose of the major trade alliances between countries.
- 2.4.5 Explain how scarcity and surplus influence trade between two or more countries.

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CONTENT STANDARD 3: ETHICS IN MARKETING

Performance Standard 3.1: Code of Ethics

- 3.1.1 Describe how and why different cultures have different ethical systems.
- 3.1.2 Explain the importance of trust for the successful conduct of business.
- 3.1.3 Differentiate between ethics and government relations.
- 3.1.4 Give examples of how unethical behavior leads to governmental regulations.
- 3.1.5 Identify ethical considerations relating to marketing and product development.
- 3.1.6 Determine how patents, copyrights, and trademarks are used to combat unethical behavior.
- 3.1.7 Illustrate how unethical behavior can lead to fraudulent behavior.

CONTENT STANDARD 4: EXTERNAL FACTORS TO BUSINESS

Performance Standard 4.1: External Factors that Impact Business

- 4.1.1 Explain how government regulations influence marketing decisions.
- 4.1.2 Describe how the economy influences marketing decisions.
- 4.1.3 Recognize how the environment influences marketing decisions.
- 4.1.4 Provide an example for how special interest groups influence marketing decisions.
- 4.1.5 Analyze how cultural differences influence marketing decisions.
- 4.1.6 Synthesize how technology influences marketing decisions.
- 4.1.7 Evaluate how competition influences marketing decisions.

CONTENT STANDARD 5: PRODUCT/SERVICE MANAGEMENT

Performance Standard 5.1: Product Life Cycle

- 5.1.1 Describe how new product/services are conceived, developed, and test marketed. List the stages of the product life cycle and identify the stage in which a product is
- 5.1.2 located.

Performance Standard 5.2: Product Packaging and Branding

- 5.2.1 Name the common elements of a product's packaging.
- 5.2.2 Explain the various functions of packaging and why each is important.
- 5.2.3 Identify the qualities of effective branding.
- 5.2.4 Differentiate between brand name and generic products.

Performance Standard 5.3: Product Mix and Extensions

- 5.3.1 Define the nature of a product mix in a particular company.
- 5.3.2 Identify product mix decisions that must be made in order to successfully market the product or service.
- 5.3.3 Explain the advantages and disadvantages of product line diversification (i.e., extending product lines and adding new ones).
- 5.3.4 Define industrial or consumer product categories and provide examples of products that fit each category.
- 5.3.5 Explain the need for comprehensive marketing of the extended product such as warranty, service, contract, etc.

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CONTENT STANDARD 6: PRICING

Performance Standards 6.1.: Roles of Pricing and Pricing Strategies

- 6.1.1 Identify the various objectives of pricing.
- 6.1.2 Identify the factors that will influence product price.
- 6.1.3 Identify various pricing policies and the circumstances in which each is applicable.
- 6.1.4 Explain the use of break-even analysis to determine price.
- 6.1.5 Calculate product price using a variety of methods.
- 6.1.6 Calculate a break-even point using cost and price information.
- 6.1.7 Explain the relationship between price and perceived quality.
- 6.1.8 Describe how economies of scale attained through mass production affect pricing strategy.

CONTENT STANDARD 7: PLACE/DISTRIBUTION

Performance Standard 7.1: Distribution Processes and Plans

- 7.1.1 Explain how channel management related to other marketing activities.
- 7.1.2 Explain the nature of channel member relationships.
- 7.1.3 Explain the nature of channel strategies.
- 7.1.4 Describe how distribution channels are selected.
- 7.1.5 Describe inventory control systems and how they are selected.
- 7.1.6 Discuss a typical order fulfillment process.
- 7.1.7 Assess inventory control methods in order to minimize costs and meet customer demand.
- 7.1.8 Identify sources of inventory loss and describe how to minimize shrinkage.

CONTENT STANDARD 8: PROMOTIONAL MIX

Performance Standard 8.1: Advertising

- 8.1.1 Identify the various mediums available for advertising.
- 8.1.2 Demonstrate the basics of the design process in graphics.
- 8.1.3 Describe the elements of an effective advertisement.
- 8.1.4 Identify the factors that determine media selection.
- 8.1.5 Explain how research can be used in the advertising process (e.g., pretesting, post testing).
- 8.1.6 Describe the roles of advertising in the creative process.
- 8.1.7 Explain how changing technology affects advertising.
- 8.1.8 Develop an advertising budget.

Performance Standard 8.2: Sales Promotion

- 8.2.1 Choose appropriate sales promotion tools for a particular product or service.
- 8.2.2 Compare and contrast the alternative forms of sales promotion.
- 8.2.3 Describe the factors used to determine the proportion of the promotional budget that should be allocated to sales promotion vs. advertising.

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- 8.2.4 Describe how marketers combine trade and consumer promotions in developing effective promotional programs.
- 8.2.5 Distinguish between visual merchandising and a display.
- 8.2.6 Prepare merchandise for display and instructions for its maintenance.
- 8.2.7 Critique the layout of a local department store in terms of ease of entry, traffic flow, display space, and customer conveniences.
- 8.2.8 Create a themed display.

Performance Standard 8.3: Public Relations

- 8.3.1 Identify the various forms of public relations activities used by marketers.
- 8.3.2 Critique public relations activities being used by marketers.
- 8.3.3 Differentiate between public relations activities (which are largely controllable) and publicity (which is largely uncontrollable).
- 8.3.4 Discuss ways in which companies can manage unfavorable publicity.

Performance Standard 8.4: Personal Sales

- 8.4.1 Explain the importance of personal selling in a company's operation.
- 8.4.2 Demonstrate the steps involved in the selling process.
- 8.4.3 Describe the qualities necessary for success as a sales manager.
- 8.4.4 Identify the roles played by people involved in the purchase or use of the product (i.e. buyer, influencer, user).
- 8.4.5 Evaluate a variety of sales approaches (e.g. order-getting vs. order-taking).
- 8.4.6 Describe how sales forecasting contributes to business success.
- 8.4.7 Identify the various types of sales personnel and their functions.
- 8.4.8 Analyze customer's rational and emotional buying motives and decisions.
- 8.4.9 Analyze various products to identify the features and benefits of each.

CONTENT STANDARD 9: RETAIL MANAGEMENT

Performance Standard 9.1: Retailing Support Activities

- 9.1.1 Define cash, credit and debit card, and layaway sales transactions.
- 9.1.2 Define returns, exchanges, and allowances.
- 9.1.3 Describe the use of technology in the selling function.
- 9.1.4 Demonstrate how to create a sales invoice.
- 9.1.5 Compute the sales tax on a sales invoice.
- 9.1.6 Explain the miscellaneous charges that may be part of a sale.
- 9.1.7 Demonstrate proper cash control procedures (balancing cash drawer, giving proper change to customers, and calculating discounts).

CONTENT STANDARD 10: MARKET RESEARCH

Performance Standard 10.1: Market Research Project

- 10.1.1 Identify the steps in the market research process.
- 10.1.2 Explain the purposes for conducting market research.
- 10.1.3 Differentiate between primary and secondary sources of data.
- 10.1.4 Compare and contrast qualitative and quantitative research.

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10.1.5 Evaluate the various data collection and sampling techniques.

CONTENT STANDARD 11: MARKET CHARACTERISTICS

Performance Standard 11.1: Marketing Segmentation

- 11.1.1 Differentiate between the consumer market and non-consumer market.
- 11.1.2 Describe various methods of market segmentation.
- 11.1.3 Explain the marketing potential of multiple segments.
- 11.1.4 Identify a target market for a given product or service.
- 11.1.5 Explain why market segmentation is important to the achievement of market goals.
- 11.1.6 Explain the marketing strategies used to reach a given target market.

Performance Standard 11.2: Market Positioning

- 11.2.1 Explain how the characteristics of a given product or service contribute to a company's competitive advantage.
- 11.2.2 Identify why manufacturing locations are often close to the market served.
- 11.2.3 Determine extended product features that give a product a competitive advantage.
- 11.2.4 Contrast a domestic and international marketing plan for a given product or service.

CONTENT STANDARD 12: MARKETING PLANS

Performance Standard 12.1: Components of Marketing Plans

- 12.1.1 Explain why market planning is essential for organization and product success.
- 12.1.2 Identify the steps involved in the development of a marketing plan.
- 12.1.3 Explain how the marketing plan addresses all elements of an organization's marketing activities.
- 12.1.4 Differentiate between strategic and short-term tactical planning.
- 12.1.5 Demonstrate the ability to develop a marketing plan.

CONTENT STANDARD 13: E-MARKETING

Performance Standard 13.1: Concepts, Strategies, Language and Systems to Convey Ideas and Information

- 13.1.1 Define digital marketing.
- 13.1.2 Describe the benefits of digital marketing.
- 13.1.3 Compare and contrast digital marketing to traditional marketing.
- 13.1.4 Discuss how technology changes customer behaviors.
- 13.1.5 Explain how digital media and multimedia are used in marketing strategies.
- 13.1.6 Specify required elements needed in social media content designed for marketing campaigns.
- 13.1.7 Provide examples of how organizations use online media platforms as effective marketing tools.
- 13.1.8 Identify important metrics required for effective e-marketing.
- 13.1.9 Identify legal and ethical considerations in digital media and e-marketing.
- 13.1.10 Explain other key terms and concepts related to digital marketing including: SEL, Google analytics and Adwords, link strategies, e-mail campaigns, mobile marketing, electronic signatures, and server-based computing.

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CONTENT STANDARD 14: FINANCING AND FINANCIAL ANALYSIS

Performance Standard 14.1: Nature And Scope of Financing

- 14.1.1 Explain the nature and scope of financing a marketing campaign.
- 14.1.2 Analyze the need for banking relations.
- 14.1.3 Identify and analyze the risks associated with obtaining business credit.

 Explain the advantages and disadvantages of the use of bank and/or store cards for
- 14.1.4 business transactions.
- 14.1.5 Explain loan evaluation criteria used by lending institutions.
- 14.1.6 Complete business or personal loan application package.
- 14.1.7 Complete a personal budget and set financial goals.
- 14.1.8 Explain the legal considerations for credit use.

Performance Standard 14.2: Financial Resources

- 14.2.1 Explain the time value of money.
- 14.2.2 Project the total cash needed to start a business.
- 14.2.3 Determine the differences between marginal costs and sunk costs.
- 14.2.4 Recommend records needed for the daily operation of a planned business.
- 14.2.5 Prepare pro forma financial statements for a planned business.
- 14.2.6 Understand the role of financial ratios in decision making.
- 14.2.7 Determine the financial condition of a business based on its financial records.
- 14.2.8 Identify potential threats and opportunities to protect a business's financial well-being.
- 14.2.9 Estimate project costs and return on marketing investment (ROMI).
- 14.2.10 Explain the financial implications of product cannibalization.

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