

Collaboratively creating a single source of truth for all state and local government financial data.

**SCO**

STATE OF IDAHO  
**CONTROLLER'S OFFICE**  
BRANDON D WOOLF

# Agenda

- About the Transparency Project
- What does this mean for Local Education Authorities (LEAs)?
- Milestones
- Timeline
- Data Being Collected
- Transparent Idaho Future Website
- Resources
- Questions

# About the Transparency Project

- The local transparency initiative began with House Bill 73 in 2021.
  - Tasked the State Controller's Office (SCO) to work with the various local governmental entities to gather financial data.
  - The overall intent is to work towards creating uniformity to give the data meaning to the public.
- The relevant pieces to LEA's have been incorporated into [Idaho State Code 33-357](#)

# What does this mean for LEAs?

- LEA's will submit a quarterly transactional report to the Office of the State Board of Education (OSBE).
- The report will contain expenditures, revenues, and the accompanying general ledger information including individual salaries (the data will not include any confidential or otherwise exempt information).
- SCO will make the data received from OSBE available to the public on the Transparent Idaho website.
- LEAs will be provided a link to the SCO hosted expenditures to add to their websites rather than having to format and post the data as you currently are.

# Milestones

- By FY2023/SY2023-2024 all LEAs will be required to report.
- PILOT YEAR SY2022-23:
  - Q1 – Piloting with LEA's who's vendors have already built the report.
    - Receiving and validating the data is coming through as anticipated.
    - Collecting feedback and adjusting as need be.
    - Publish aggregated data for a proof of concept.
  - Q2 – Phase-in additional LEA's to collect pilot data.
  - Q3 – Phase-in additional LEA's to collect pilot data.
  - Q4 – Continue data collection and refine the reporting process

# Timeline

Annual School Finance	Collection Period	Submission Period
School Finance 2022	FY2022 (SY2021-2022)	8/15/2022-11/18/2022

Stage	Financial Transparency	Collection Period (Data)	Submission Period
Q1	Financial Transparency Oct	SY23 (07/01/2022-09/30/2022)	10/01/2022-10/31/2022
Q2	Financial Transparency Jan	SY23 (07/01/2022-12/31/2022)	01/01/2023-01/31/2023
Q3	Financial Transparency Apr	SY23 (07/01/2022-03/31/2023)	04/01/2023-04/30/2023
Q4	Financial Transparency July	SY23 (07/01/2022-06/30/2023)	07/01/2023-07/31/2023

# Data Being Collected

## ○ Familiar Fields


- Record Type
- District Identification Code
- School Identification Code
- Fund Number
- Account Code
- Function Code
- Object Code
- Fiscal Year
- Amount

## ○ Added Fields

- Transaction date
- Transaction Identification
- Entity (Vendor)
- Entity City
- Entity State
- Entity Country



# Transparent Idaho Future Website



Local Transparent Idaho provides financial and budget information for local governmental entities. Currently, this includes county budget to actual data and their required audits. In the future, we will add the city, Local Education Agencies, and taxing district data as well.

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localtransparent.idaho.gov



Search: Local Government Entity

CITYCOUNTYEDUCATION PROVIDERSOTHER



COUNTY



CITY



EDUCATION PROVIDERS



INTERACTIVE REPORTING MAP



ENTITY OF THE MONTH



UNDERSTANDING GOVERNMENT FINANCE

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# Resources

## ○ Frequently Asked Questions (FAQs):

- We have developed a FAQ with the questions and answers between the various vendors, OSBE and SCO to this point.
  - Link to the FAQ: [HB73 Information \(idaho.gov\)](https://www.idaho.gov/hb73)

## ○ How to ask additional questions:

- Please submit additional questions to [transparentidaho@sco.idaho.gov](mailto:transparentidaho@sco.idaho.gov)

# Questions?



# Thank you!

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