Collaboratively creating a single source of truth for all state and local government financial data.
Agenda

- About the Transparency Project
- What does this mean for Local Education Authorities (LEAs)?
- Milestones
- Timeline
- Data Being Collected
- Transparent Idaho Future Website
- Resources
- Questions
About the Transparency Project

- The local transparency initiative began with House Bill 73 in 2021.
  - Tasked the State Controller’s Office (SCO) to work with the various local governmental entities to gather financial data.
  - The overall intent is to work towards creating uniformity to give the data meaning to the public.

- The relevant pieces to LEA’s have been incorporated into Idaho State Code 33-357
What does this mean for LEAs?

- LEA’s will submit a quarterly transactional report to the Office of the State Board of Education (OSBE).
- The report will contain expenditures, revenues, and the accompanying general ledger information including individual salaries (the data will not include any confidential or otherwise exempt information).
- SCO will make the data received from OSBE available to the public on the Transparent Idaho website.
- LEAs will be provided a link to the SCO hosted expenditures to add to their websites rather than having to format and post the data as you currently are.
Milestones

- By FY2023/SY2023-2024 all LEAs will be required to report.

- PILOT YEAR SY2022-23:
  - Q1 – Piloting with LEA’s who’s vendors have already built the report.
    - Receiving and validating the data is coming through as anticipated.
    - Collecting feedback and adjusting as need be.
    - Publish aggregated data for a proof of concept.
  - Q2 – Phase-in additional LEA’s to collect pilot data.
  - Q3 – Phase-in additional LEA’s to collect pilot data.
  - Q4 – Continue data collection and refine the reporting process.
## Timeline

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<thead>
<tr>
<th>Annual School Finance</th>
<th>Collection Period</th>
<th>Submission Period</th>
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<tr>
<td>School Finance 2022</td>
<td>FY2022 (SY2021-2022)</td>
<td>8/15/2022-11/18/2022</td>
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<tr>
<th>Stage</th>
<th>Financial Transparency</th>
<th>Collection Period (Data)</th>
<th>Submission Period</th>
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<tr>
<td>Q1</td>
<td>Financial Transparency Oct</td>
<td>SY23 (07/01/2022-09/30/2022)</td>
<td>10/01/2022-10/31/2022</td>
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<td>07/01/2023-07/31/2023</td>
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Data Being Collected

- **Familiar Fields**
  - Record Type
  - District Identification Code
  - School Identification Code
  - Fund Number
  - Account Code
  - Function Code
  - Object Code
  - Fiscal Year
  - Amount

- **Added Fields**
  - Transaction date
  - Transaction Identification
  - Entity (Vendor)
  - Entity City
  - Entity State
  - Entity Country
Transparent Idaho Future Website

Local Transparent Idaho provides financial and budget information for local governmental entities. Currently, this includes county budget to actual data and their required audits. In the future, we will add the city, Local Education Agencies, and taxing district data as well.

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Resources

- Frequently Asked Questions (FAQs):
  - We have developed a FAQ with the questions and answers between the various vendors, OSBE and SCO to this point.
    - Link to the FAQ: HB73 Information (idaho.gov)

- How to ask additional questions:
  - Please submit additional questions to transparentidaho@sco.idaho.gov
Questions?
Thank you!

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