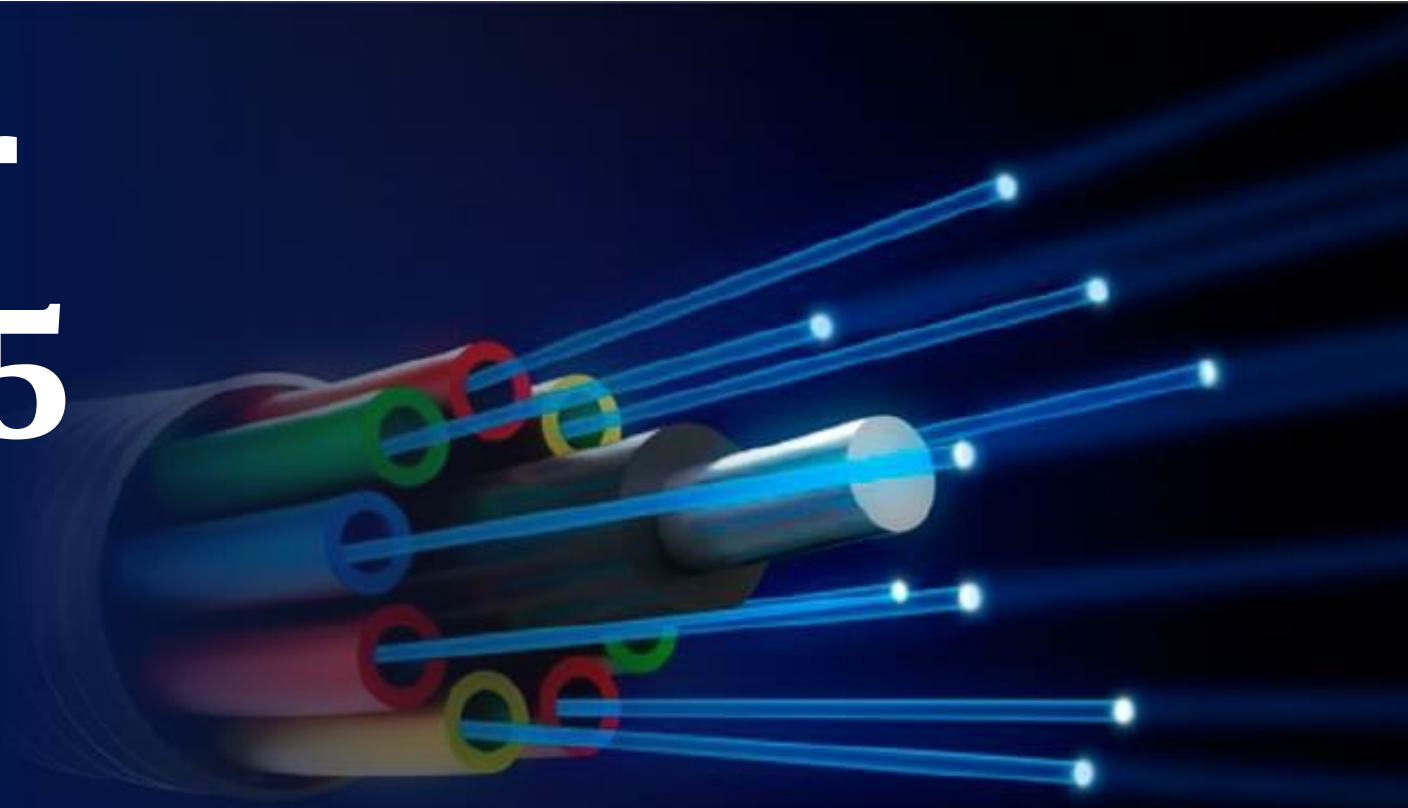


Prepare for E-Rate 2025

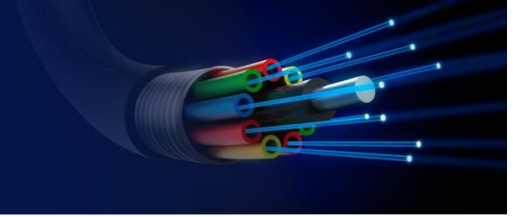


December 2024

The Idaho State Board of Education

MAKING POLICY FOR K-20 PUBLIC EDUCATION IN IDAHO, CREATING OPPORTUNITY FOR LIFELONG ATTAINMENT OF HIGH QUALITY EDUCATION, RESEARCH, AND INNOVATION.

Resources

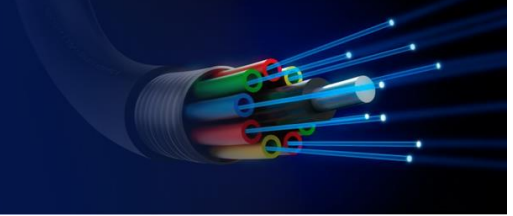


ISEE contact portal: “ERBC” for E-Rate/Broadband Coordinator communications.
Contact your ISEE coordinator to update designation.

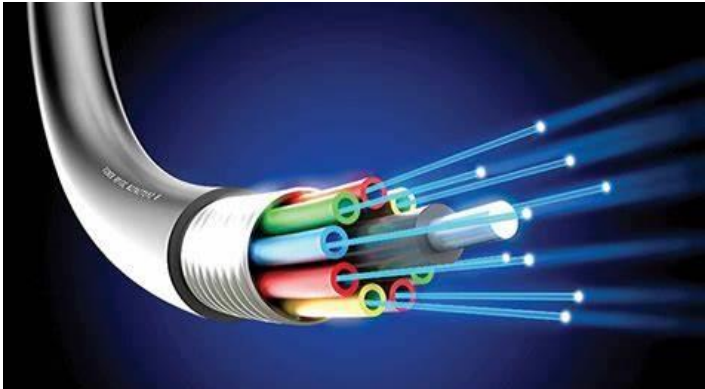
⚡ Online resources: <https://boardofed.idaho.gov/k-12-education/broadband-and-e-rate-services/>

Boardofed.Idaho.gov → K-12 Education → Broadband & E-Rate Services

E-Rate Will Fund...

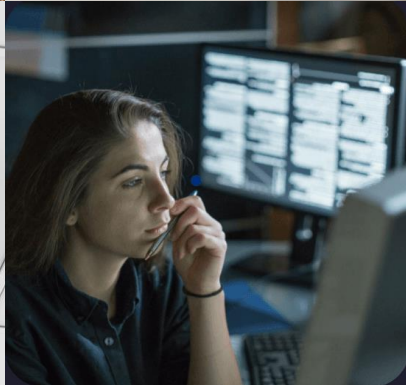


Internet



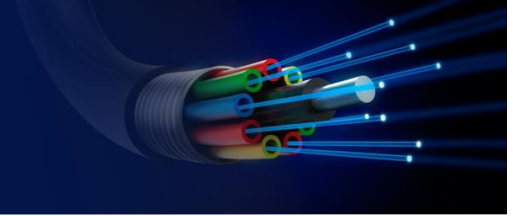
Monthly Service
Non-Recurring Costs
Special Construction

Related Hardware



Networking Hardware
Managed Services
Cabling Installation

E-Rate in December



School Year 2025-26

E-Rate 2025 / Fiscal 2026

July 1, 2025 – June 30, 2026

School Year 2024-25

E-Rate 2024 / Fiscal 2025

July 1, 2024 – June 30, 2025

E-Rate Cycle

Step 2: If contract ends June 2025, request bids for services (submit Form 470).

Update entity profile such as enrollment data.

Upcoming January 2025:

Step 3: Annual Form 471 Funding Request application

Not yet applicable:

Must first submit Form 471

Not yet applicable:

Must first submit Form 471

Step 5: Claim E-Rate benefits.

Either,

File Invoicing Form (472 BEAR), or,

Service provider discounts invoices (SPI)

Deadline December 6th:

Upload invoices as they are received using upload link.

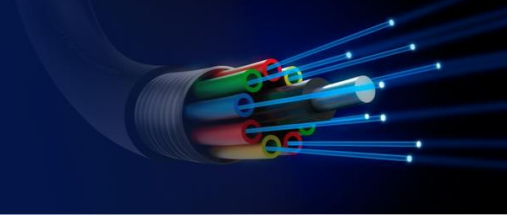
Reimbursements will be mailed this year. Confirm mailing address by emailing broadband@edu.idaho.gov.

Disbursements processed by mail, expected June 2025.

Idaho Reimbursement Mid-Year,
December 2024

Idaho Reimbursement End of
Year, June 2025

Funding SY 25-26



We are here!



1. Planning

2. Form 470 (if applicable)

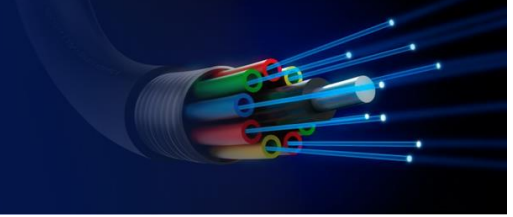
3. Form 471 Funding Application

4. Receive Funding Commitment and Form 486

5. Invoicing USAC (applicant or vendor)

6. Document Retention (10 Years)

Apply for SY 25-26



We are here!



1. Planning

2. Form 470 (if applicable)

January 2025



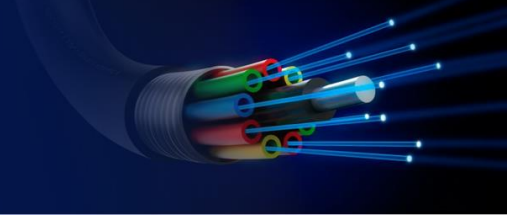
3. Form 471 Funding Application

4. Receive Funding Commitment and Form 486

5. Invoicing USAC (applicant or vendor)

6. Document Retention (10 Years)

Start the Clock ASAP

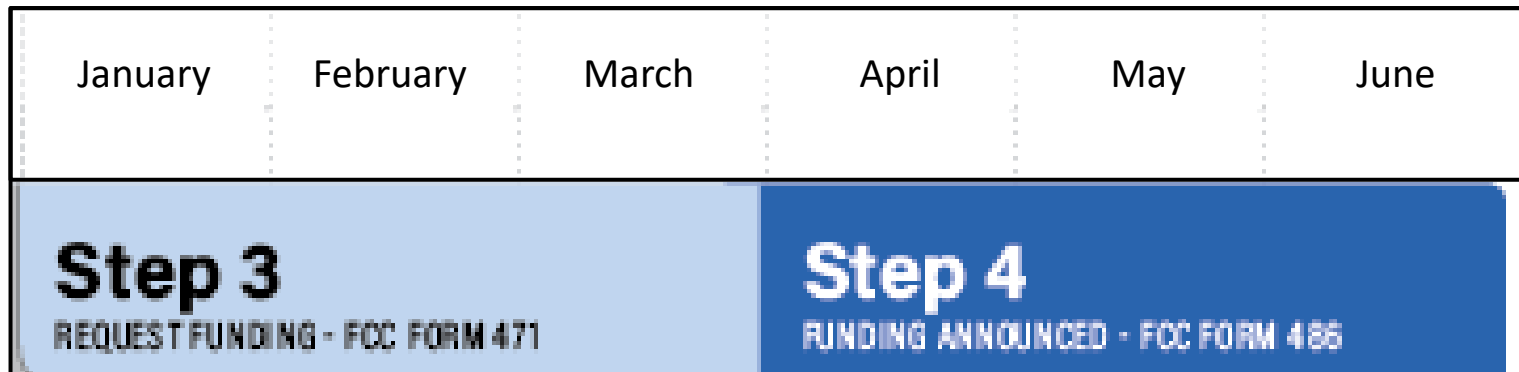


Form 471s that are submitted early are approved early.

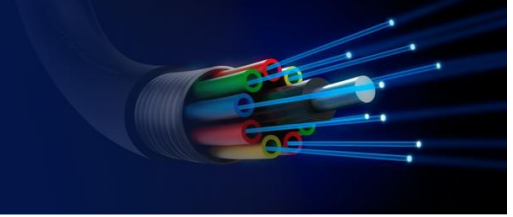
If submitted in late March, you may not be approved until the Summer!

Submitted by...

Approved by...

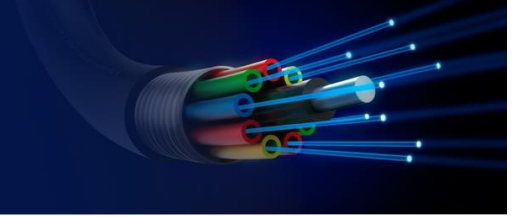


Three Questions



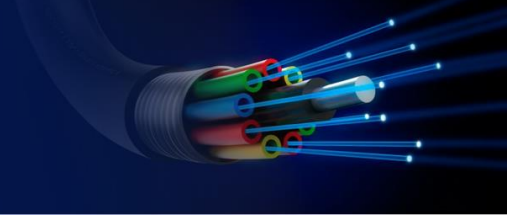
1. Is any information outdated on my E-Rate profile?
2. Does my district's Internet or WAN contract expire 6/30/2025?
3. What is my 2025 E-Rate percentage?

Three Answers



1. Is any information outdated on my E-Rate profile?
 - If needed, edit profile by New Year.
 - Contact USAC to create new buildings.
2. Does my district's Internet or WAN contract expire 6/30/2025?
 - If needed, post Form 470 to request bids
3. What is my 2025 E-Rate percentage?
 - Gather Spring enrollment data, refer to "Discount Matrix"


Manage Organization



News Tasks (1) Records **Reports** Actions

appian

My Applicant Landing Page

 Training
Universal Service Administrative Co.

Welcome, **Independent School 710!**

Pending Inquiries

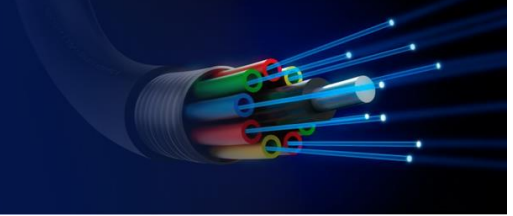
Type

Funding Year

Application/Request

[Funding Request Report](#) | [FCC Form 470](#) | [FCC Form 471](#) | [FCC Form 486](#)
| [Appeal](#) | [IDD Extension](#) | [FCC Form 500](#) | [SPIN Change](#) | [Service Substitution](#) | [Manage Users](#) | [Manage Organizations](#) | [EPC E-Rate Invoicing](#) | [USAC Website](#) | [Contact Us](#) | [Help](#)

Make Changes



News Tasks (1) Records Reports Actions

appian

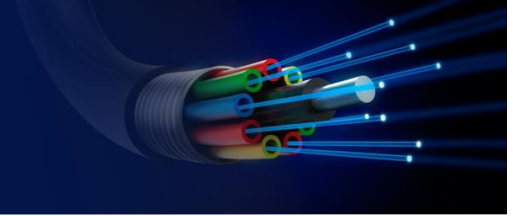
My Applicant Landing Page

Training
**Universal Service
Administrative Co.**

Welcome, [Independent School 710!](#)

[Funding Request Report](#) | [FCC Form 470](#) | [FCC Form 471](#) | [FCC Form 486](#)
| [Appeal](#) | [IP](#) | [FCC Form 500](#) | [Service](#)
[Substitution](#) | [Manage Users](#) | [Manage Organizations](#) | [PC E-Rate](#)
[Invoicing](#) | [Website](#) | [Contact Us](#) | [Help](#)

Edit Data



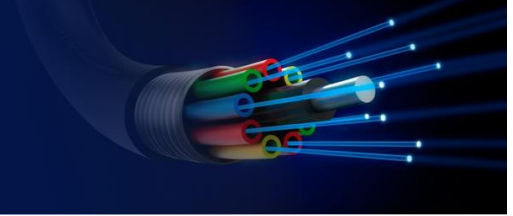
Manage Organizations

Existing Organizations

<input type="checkbox"/> Billed Entity Name	City	State
<input type="checkbox"/> Independent School 710	Queens	VA

Number of Full Time Students* <input type="text" value="900"/>	Total Number of Students Eligible for National School Lunch Program (NSLP) ?* <input type="text" value="870"/>
Community Eligibility Program (CEP)?* <input type="radio"/> Yes <input checked="" type="radio"/> No	Alternative Discount Method* <input type="text" value="None"/>
Does this organization have an endowment?* <input type="radio"/> Yes <input checked="" type="radio"/> No	<small>Indicate if an alternative discount mechanism was used to calculate the number of students eligible for NSLP</small>

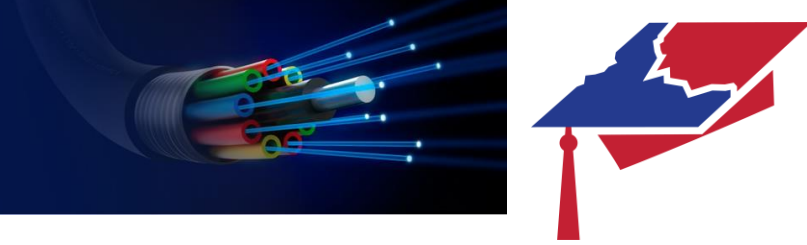
Create/Remove an Entity



Entities include schools, and non-instructional facilities (NIF) such as administrative buildings or bus depots.

The screenshot shows the 'My Applicant Landing Page' in the Appian system. The top navigation bar includes 'News', 'Tasks (1)', 'Records', 'Reports', and 'Actions'. The 'Reports' tab is active. The page header includes the Appian logo and a user profile icon. The main content area features the 'Universal Service Administrative Co.' logo and the text 'Training'. A navigation menu on the right includes links for 'Funding Request Report', 'FCC Form 470', 'FCC Form 471', 'FCC Form 486', 'Appeal', 'IDD Extension', 'FCC Form 500', 'SPIN Change', 'Service Substitution', 'Manage Users', 'Organizations', 'EPC E-Rate Invoicing', 'USAC Website', 'Contact Us', and 'Help'. The 'Contact Us' link is circled in red. Below the navigation menu, there is a welcome message: 'Welcome, Independent School 710!'. The 'Pending Inquiries' section contains two dropdown menus: 'Type' with the value '-- Select a Type --' and 'Funding Year' with the value '-- Select a Funding Year --'. To the right of these dropdowns is an input field for 'Application/Request' with the placeholder text '-- Enter an Application/Request ID or Nickname --'. At the bottom right, there are two buttons: 'APPLY FILTERS' and 'CLEAR FILTERS'.

Create Cus. Service Case



Case Details

Nickname *

Description *

Please create new child entity for our profile.

Name: Bus Depot

Physical Address:

Mailing Address:

Topic *

Eligible Entities

Subtopic *

Please select a value

Please select a value

Entity Creation

Entity Eligibility

Entity Type Change

Entity Updates

Openings, Closings, Mergers

Other

Document

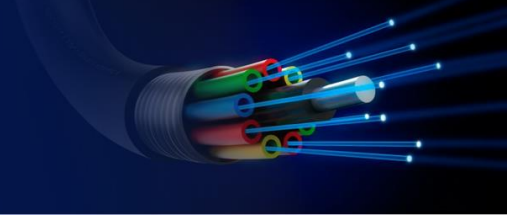
UPLOAD  Drop file here

Save the case number, then call USAC Customer service with number in hand to expedite.

888-203-8100 ext 1

Have your Billed Entity Number ready

Go Out To Bid



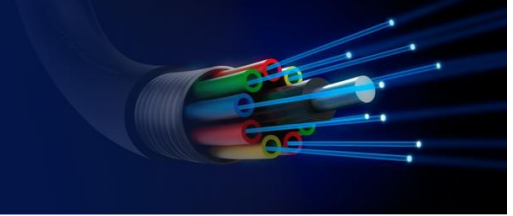
USAC will only fund services that have been competitively bid (only exception is extremely low cost or business class Internet)

Must wait at least 28 calendar days before signing a contract

Service providers cannot help you with this process or other forms.

The screenshot shows the 'My Applicant Landing Page' in the Appian system. The top navigation bar includes 'News', 'Tasks (1)', 'Records', 'Reports', and 'Actions'. The user is logged in as 'appian'. The page title is 'My Applicant Landing Page' and the organization is 'Universal Service Administrative Co.' with the category 'Training'. A navigation menu includes links for 'Funding Request Report', 'FCC Form 470', 'Form 471', 'FCC Form 486', 'Appeal', 'IDD Extension', 'SPIN Change', 'Service Substitution', 'Manage Users', 'Manage Organizations', 'EPC E-Rate Invoicing', 'USAC Website', 'Contact Us', and 'Help'. The 'FCC Form 470' link is circled in red. Below the navigation, there is a welcome message for 'Independent School 710!' and a 'Pending Inquiries' section with filters for 'Type' and 'Funding Year'. An 'Application/Request' search field is also present. At the bottom right, there are 'APPLY FILTERS' and 'CLEAR FILTERS' buttons.

Guiding Statements



Please see “Guiding Statements Table” in this webinar.

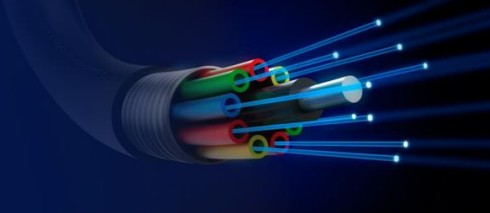
Use it to ensure you are selecting the category you want, such as dark fiber.

Add New Service Request

- I seek bids for internet access and/or data transmission service.
- I seek bids for Category One network equipment or maintenance and operations.

CANCEL

Add New

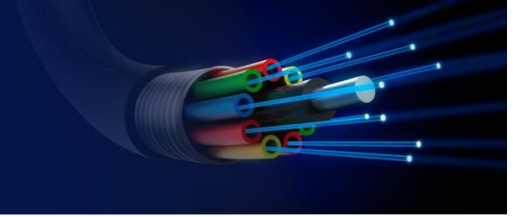


Add New Service Request

- I seek bids for internet access and/or data transmission service.
- I seek bids for Category One network equipment or maintenance and operations.

CANCEL

Expansion



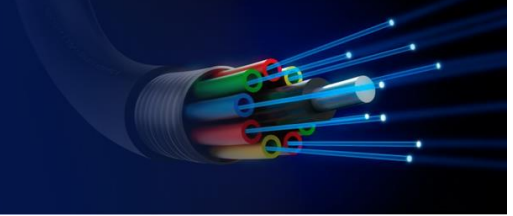
Add New Service Request

I seek bids for internet access and/or data transmission service.

- I seek bids for Internet access and data transmission service (provided over any combination of transmission medium, e.g., fiber-only networks, fiber/non-fiber hybrid networks, or non-fiber networks such as cable, DSL, copper, satellite, microwave or wireless).
- I seek bids for internet access without data transmission service and will arrange for separate data transmission service if required.
- I seek bids to purchase data transmission service only (i.e., that does not include internet access service).
- I seek to build my own network.
- I seek bids for mobile service for use on school buses.
- I seek bids for wireless Internet services that can be delivered with a Wi-Fi hotspot for off-premises use.

CANCEL

Example



Add New Service Request

- ▶ I seek bids for internet access and/or data transmission service.
- ▶ I seek bids to purchase data transmission service only (i.e., that does not include internet access service).
- ▶ I seek to lease capacity, e.g., a specific number of dark fiber strands or capacity over a leased lit network, that will be used for data transmission service.

Service Type

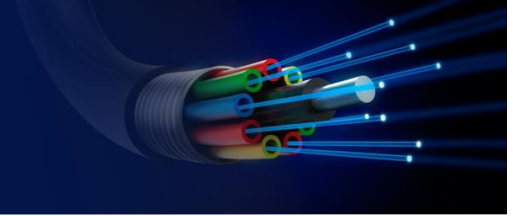
Data Transmission and/or Internet Access

Function*

Leased Dark Fiber and Leased Lit Fiber

This service option does not include the modulating equipment needed to light the dark fiber; applicants are responsible for obtaining this modulating equipment separately.

RFP Required?



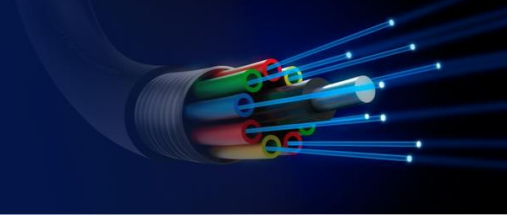
Idaho Procurement Law Checklist

PDF available on website, "Before Starting E-Rate" [Read the full text of Idaho 67-2806 here.](#)

Our administration anticipates the total value of the project to...

Not exceed \$75,000	Exceed \$75,000, but not \$150,000	Exceed \$150,000.
<ul style="list-style-type: none"> <input type="checkbox"/> E-rate program rules and best practices still apply. 	<ul style="list-style-type: none"> <input type="checkbox"/> Send RFP to minimum (3) vendors. <ul style="list-style-type: none"> ○ Documents describe how to submit bids, date, and time they are due. <input type="checkbox"/> Written objections to specifications or means of delivery must be accepted until 1 business day before end of bidding period. <input type="checkbox"/> If it not possible to receive at least (3) responses... <ul style="list-style-type: none"> ○ "the political subdivision may acquire the property in any manner the political subdivision deems best from a qualified vendor quoting the lowest price." ○ Must memorandize "description of the efforts taken." 	<ul style="list-style-type: none"> <input type="checkbox"/> Sealed bid process is required. <input type="checkbox"/> RFP must include date and time for bid opening. <input type="checkbox"/> Written objections to specifications or means of delivery must be received until 3 business day before bid opening. <input type="checkbox"/> (2) notices soliciting bids must be published in LEA's official newspaper (electronically and/or print). <ul style="list-style-type: none"> ○ 1st notice published at least (2) weeks before bid opening. ○ 2nd notice published (7) days before bid opening. <input type="checkbox"/> LEA may require bidders to provide bid security equal to 5% of total value of bid. <ul style="list-style-type: none"> ○ If the winning bid fails to execute services, the bid security would be forfeit.

Form 470 Narrative



How long do you want your contract to be?

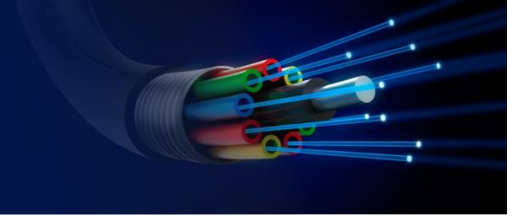
- Do you want to terms for extensions?
- Need a temporary connection until ready for permeant connection?

Would you like to be able to upgrade speeds mid-contract?

What date are bids due (you decide)?

- Automatic minimum of 28 days after posting

Other Form 470 Reminders



Open, fair competitive bidding process

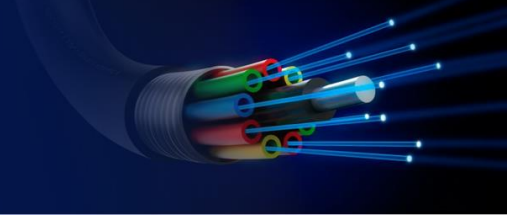
- If one vendor knows something, all vendors should know too.

Create a papertrail before you're asked for one

In scoring bid responses, the total cost of the proposal must be the highest weighted factor.

Need a starter RFP? Contact us

What is my 2025 discount?



If your eligible data is **NSLP or surveys**:

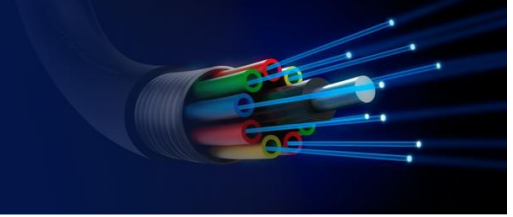
1. Update each year
2. Start with most recent March data (ISEE)
3. Confirm total "EconDis" and "K-12Students"
4. Divide total "EconDis" by "K-12Students", then refer to the discount matrix.

If your eligible data is **CEP or Provision II**

1. Only update each new base year
2. Confirm total number of "DirectCert" as reported in the base year.
3. Multiply by 1.6.
4. Divide this number by total "K-12Students, then refer to the discount matrix.

E-Rate Discount Matrix for Services		
NSLP Percentage	Urban	Rural
Less than 1%	20%	25%
1% to 19%	40%	50%
20% to 34%	50%	60%
35% to 49%	60%	70%
50% to 74%	80%	80%
75% to 100%	90%	90%

End



Thank you, and happy holidays!